





Item 1.01 Entry into a Material Definitive Agreement.

On November 5, 2015, Halliburton Company (the "Company") entered into an Underwriting Agreement (the "Underwriting Agreement") with Citigroup Global Markets Inc., Credit Suisse Securities (USA) LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated and Mizuho Securities USA Inc. and the several other underwriters named therein relating to the offer and sale of \$1,250,000,000 aggregate principal amount of the Company's 2.700% Senior Notes due 2020 (the "2020 Notes"), \$1,250,000,000 aggregate principal amount of the Company's 3.375% Senior Notes due 2022 (the "2022 Notes"), \$2,000,000,000 aggregate principal amount of the Company's 3.800% Senior Notes due 2025 (the "2025 Notes"), \$1,000,000,000 aggregate principal amount of the Company's 4.850% Senior Notes due 2035 (the "2035 Notes") and \$2,000,000,000 aggregate principal amount of the Company's 5.000% Senior Notes due 2045 (together with the 2020 Notes, the 2022 Notes, the 2025 Notes and the 2035 Notes, the "Notes"). A copy of the Underwriting Agreement is attached as an exhibit to this Current Report on Form 8-K and is incorporated by reference herein. The description of the Underwriting Agreement is qualified in its entirety by the provisions of the Underwriting Agreement.

The offering of the Notes was made pursuant to a registration statement on Form S-3 (No. 333-202246) of the Company (the "Registration Statement"). The Registration Statement was automatically effective upon acceptance by the Securities and Exchange Commission (the "SEC") on February 24, 2015, and amended on October 27, 2015. In connection with the offering of the Notes, the Company is filing exhibits as part of this Form 8-K that are to be incorporated by reference in their entirety into the Registration Statement.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Underwriting Agreement, dated November 5, 2015, among the Company and Citigroup Global Markets Inc.,  
1.1 Credit Suisse Securities (USA) LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated and Mizuho Securities  
USA Inc. and the several other underwriters identified therein.

5.2 Opinion of Baker Botts L.L.P.

23.4 Consent of Baker Botts L.L.P. (included as part of Exhibit 5.2).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HALLIBURTON COMPANY

Date: November 10, 2015 By: /s/ Bruce A. Metzinger  
Bruce A. Metzinger  
Assistant Secretary

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EXHIBIT DESCRIPTION

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