

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form FWP

GENERAL ELECTRIC CAPITAL CORP

Form FWP

June 18, 2008

[Filed Under Rule 433, Registration Statement No. 333-132807](#)

[Pricing Supplement Number 238 Dated June 16, 2008](#)

[\(To: Prospectus Dated March 29, 2006, as supplemented by Prospectus Supplement Dated March 29, 2006\)](#)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking	Moody's Rating
36966RZ33	100%	0.750%	FIXED	4.750%	QUARTERLY	06/15/2012	09/15/2008	\$10.42	YES	Senior Unsecured Notes	Aaa

**Redemption Information:** Non-Callable.

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Ranking	Moody's Rating
36966RZ41	100%	1.300%	FIXED	5.375%	SEMI-ANNUAL	06/15/2016	12/15/2008	\$25.23	YES	Senior Unsecured Notes	Aaa

**Redemption Information:** Non-Callable.

<p>General Electric Capital Corporation</p>	<p>Offering Dates: June 16, 2008 through June 23, 2008                  Trade Date: June 23, 2008 @ 12:00 PM ET                  Settle Date: June 26, 2008                  Minimum Denomination/Increments: \$1,000.00/\$1,000.00                  Initial trades settle flat and clear SDFS: DTC Book Entry only                  DTC number: 0235 via RBC Dain Rauscher Inc.</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, Charles Schwab &amp; Co., Inc., Citigroup Global Markets Inc., Edward D. Jones &amp; Co., L.P., Merrill Lynch, Pierce, Fenner &amp; Smith Incorporated, Morgan Stanley, UBS Securities LLC, Wachovia Securities LLC</p> <p>The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at <a href="http://www.sec.gov">www.sec.gov</a>. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p>	<p><a href="#">General Electric Capital Corporation</a>  <a href="#">GE Capital<sup>*</sup> InterNotes®</a>  <a href="#">Prospectus Supplement</a>  <a href="#">Dated March 29, 2006</a></p>
---	--	--

*InterNotes® is a registered trademark of Incapital Holdings  
LLC. All rights reserved.*