

GENERAL ELECTRIC CAPITAL CORP  
Form FWP  
February 21, 2006

Dated February 21, 2006

Filed Pursuant to Rule 433

No. 333-123085

GENERAL ELECTRIC CAPITAL CORPORATION

GLOBAL MEDIUM-TERM NOTES, SERIES A

(Floating Rate Notes)

Issuer:	General Electric Capital Corporation
Ratings:	Aaa/AAA
Trade Date/Pricing Effective Time:	February 21, 2006, 9:00 AM Eastern Standard Time
Settlement Date (Original Issue Date):	February 24, 2006
Maturity Date:	March 20, 2013
Principal Amount:	US\$220,000,000
Price to Public (Issue Price):	100%
Agents Commission:	0.350%
All-in Price:	99.650%
Net Proceeds to Issuer:	US\$219,230,000
Interest Rate Basis (Benchmark):	LIBOR, as determined by LIBOR Telerate
Index Currency:	U.S. Dollars
Spread (plus or minus):	Plus .125%
Index Maturity:	One Month

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Index Payment Period: Monthly

Interest Payment Dates: Monthly on the 20<sup>th</sup> day of each month commencing April 20 and ending on the Maturity Date

Initial Interest Rate: To be determined two London Business days prior to the Original Issue Date based on the linear interpolation between LIBOR with the Index Maturity of one month and LIBOR with the Index Maturity of two months based on 55 days from and including February 24, 2006 to but excluding April 20, 2006, plus .125%

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Interest Reset Periods  
and Dates: Monthly on each Interest Payment Date

Interest Determination Dates: Monthly, two London Business Days prior to each Interest Reset Date

Day Count Convention: Actual/360

Denominations: Minimum of \$1,000 with increments of \$1,000 thereafter.

Call Dates (if any): Not applicable

Call Notice Period: Not applicable

Put Dates (if any): Not applicable

Put Notice Period: Not applicable

CUSIP: 36962GV50

ISIN: Not applicable

Common Code: Not applicable

Other: Not applicable

**Plan of Distribution:**

The Notes are being purchased by CIBC World Markets, Inc. (the "Underwriter"), as principal, at the Issue Price of 100.00% of the aggregate principal amount. The Underwriter has advised the Company that the Underwriter proposes to offer the Notes for sale at the Issue Price referenced above.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

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Additional Information:

General

At September 30, 2005, the Company had outstanding indebtedness totaling \$344.022 billion, consisting of notes payable within one year, senior notes payable after one year and subordinated notes payable after one year. The total amount of outstanding indebtedness at September 30, 2005, excluding subordinated notes payable after one year, was equal to \$341.143 billion.

Consolidated Ratio of Earnings to Fixed Charges

The information contained in the Prospectus under the caption "Consolidated Ratio of Earnings to Fixed Charges" is hereby amended in its entirety, as follows:

		<u>Year Ended December 31</u>			<u>Nine Months Ended</u>	
<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>September 30, 2005</u>	
	(Restated)	(Restated)	(Restated)	(Restated)		
1.52	1.73	1.66	1.86	1.89	1.82	

For purposes of computing the consolidated ratio of earnings to fixed charges, earnings consist of net earnings adjusted for the provision for income taxes, minority interest and fixed charges. Fixed charges consist of interest and discount on all indebtedness and one-third of rentals, which the Company believes is a reasonable approximation of the interest factor of such rentals.

CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, the underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling the underwriter collect at 1-212-856-3603 or Investor Communications of the issuer at 1-203-357-3950.