

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

April 29, 2003

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 20 Dated 04/28/2003

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966REC6	\$12,848,000.00	100%	.625%	\$12,767,700.00	2.375%	SEMI-ANNUAL	05/15/2006	11/15/2003	\$12.80	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Rank
36966RED4	\$8,842,000.00	100%	1.000%	\$8,753,580.00	3.300%	MONTHLY	05/15/2008	06/15/2003	\$4.03	YES	Senior Unsecured Note

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	Product Rank
36966REF9	\$12,717,000.00	100%	1.200%	\$12,564,396.00	4.000%	MONTHLY	05/15/2010	06/15/2003	\$4.89	YES	Senior Unsecured Note

Redemption Information: Callable at 100.000% on 05/15/2004 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 05/15/2004 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966REE2	\$10,838,000.00	100%	1.500%	\$10,675,430.00	4.600%	SEMI-ANNUAL	05/15/2013	11/15/2003	\$24.79	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966REG7	\$18,234,000.00	100%	1.750%	\$17,914,905.00	5.000%	SEMI-ANNUAL	05/15/2016	11/15/2003	\$26.94	YES

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

--	--	--	--	--	--	--	--	--	--	--

Redemption Information: Callable at 100.000% on 05/15/2006 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 05/15/2006 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966REH5	\$9,189,000.00	100%	2.500%	\$8,959,275.00	5.350%	SEMI-ANNUAL	05/15/2023	11/15/2003	\$28.83	YES

Redemption Information: Callable at 100.000% on 05/15/2007 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 05/15/2007 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option
36966REJ1	\$22,196,000.00	100%	2.500%	\$21,641,100.00	5.500%	SEMI-ANNUAL	05/15/2028	11/15/2003	\$29.64	YES

Redemption Information: Callable at 100.000% on 05/15/2008 and every coupon date thereafter..

The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 05/15/2008 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

GE Capital Corporation	Trade Date: April 28, 2003 @ 12:00 PM ET Settle Date: May 01, 2003 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0262 via BNY Clearing Services, LLC Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co. Inc., Citigroup, Edward D. Jones & Co., L.P., Merrill Lynch & Co., Morgan Stanley, Prudential Securities, UBS PaineWebber, Wachovia Securities <i>* GE CAPITAL is the registered trademark of the General Electric Company.</i> <i>InterNotes® is the trade mark of INCAPITAL, LLC. All</i>	GE Capital Corporation \$20,000,000,000.00 GE Capital [*] InterNotes Prospectus Supplement Dated 22-Nov-02
------------------------	--	--

	<i>rights reserved.</i>	
--	-------------------------	--