

SEARS ROEBUCK & CO  
Form 8-K  
April 12, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 12, 2001

SEARS, ROEBUCK AND CO.

(Exact name of registrant as specified in charter)

New York

(State or Other Jurisdiction of Incorporation)

1-416  
(Commission File Number)

36-1750680  
(IRS Employer  
Identification No.)

3333 Beverly Road,  
Hoffman Estates, Illinois  
(Address of principal executive offices)

60179  
(Zip Code)

Registrant's telephone number, including area code: (847) 286-2500

(Former name or former address, if changed since last report): Not Applicable

Item 5. Other Events.

On April 12, 2001, the Registrant issued the press release attached hereto as Exhibit 99.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

The Exhibit Index is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SEARS,  
ROEBUCK

AND  
CO.

By:  
/s/  
Jeffrey  
N.  
Boyer

Jeffrey  
N.  
Boyer  
Senior  
Vice  
President  
and  
Chief  
Financial  
Officer

Date: April 12, 2001

EXHIBIT INDEX

Exhibit  
No.

99. Sears, Roebuck and Co. press release dated April 12, 2001

