

Faraci Philip J  
 Form 4  
 January 05, 2012

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
 Expires: January 31, 2005  
 Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
 Faraci Philip J

2. Issuer Name and Ticker or Trading Symbol  
 EASTMAN KODAK CO [EK]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 Officer (give title below) \_\_\_\_\_ Other (specify below)

343 STATE STREET

01/03/2012

President & COO

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

ROCHESTER, NY 14650

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
|                                 |                                      |  | Code                           | V   | Amount (A) or Price (D)   |  |                                   |
| Common Stock                    | 01/03/2012                           |  | M                              |   | 31,230<br>(6)   | A  | \$ 0.65 73,122 D                  |
| Common Stock                    | 01/03/2012                           |  | F                              |   | 11,312<br>(1)   | D  | \$ 0.65 61,810 D                  |
| Common Stock                    | 01/03/2012                           |  | M                              |   | 53,091<br>(7)   | A  | \$ 0.65 114,901 D                 |
| Common Stock                    | 01/03/2012                           |  | F                              |   | 19,230<br>(1)   | D  | \$ 0.65 95,671 D                  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Security (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|
|  |  |                                      |  | Code                           | V (A) (D)   | Date Exercisable Expiration Date                         | Title   |
| Option (right to buy)                      | \$ 26.46   |                                      |  |                                |   | (2) 05/11/2012   | Common Stock  |
| Option (right to buy)                      | \$ 26.47   |                                      |  |                                |   | (2) 05/31/2012   | Common Stock  |
| Option (right to buy) (3)                  | \$ 24.75   |                                      |  |                                |   | (2) 12/06/2012   | Common Stock  |
| Option (right to buy) (3)                  | \$ 25.01   |                                      |  |                                |   | (2) 01/31/2013   | Common Stock  |
| Option (right to buy) (3)                  | \$ 25.88   |                                      |  |                                |   | (2) 12/11/2013   | Common Stock  |
| Option (right to buy) (3)                  | \$ 23.28   |                                      |  |                                |   | (2) 12/10/2014   | Common Stock  |
| Option (right to buy) (3)                  | \$ 7.41  |                                      |  |                                |   | (2) 12/08/2015   | Common Stock  |
| Option (right to buy)                      | \$ 4.54  |                                      |  |                                |   | 10/14/2013 10/13/2016                                    | Common Stock  |
| Option (right to buy)                      | \$ 3.4   |                                      |  |                                |   | (2) 02/27/2018   | Common Stock  |
|  | (4)  | 01/03/2012                           |  | M                              |   | 12/31/2011(8) 12/31/2011(8)                              |   |

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|  |                |            |   |                       |                           |                           |  |               |
|--|----------------|------------|---|-----------------------|---------------------------|---------------------------|--|---------------|
| Restricted Stock Units <sup>(5)</sup>  |                |            |   | 31,230 <sup>(6)</sup> |                           |                           |  | Common Stock  |
| Restricted Stock Units <sup>(4)</sup>  |                |            |   |                       | <sup>(9)</sup>            | <sup>(9)</sup>            |  | Commons Stock |
| Restricted Stock Units <sup>(10)</sup> | <sup>(4)</sup> | 01/03/2012 | M | 53,091 <sup>(7)</sup> | 12/31/2011 <sup>(8)</sup> | 12/31/2011 <sup>(8)</sup> |  | Common Stock  |
| Restricted Stock Units <sup>(4)</sup>  |                |            |   |                       | <sup>(11)</sup>           | <sup>(11)</sup>           |  | Common Stock  |

## Reporting Owners

| Reporting Owner Name / Address                             | Relationships |           |                 |       |
|--|---------------|-----------|-----------------|-------|
|  | Director      | 10% Owner | Officer         | Other |
| Faraci Philip J<br>343 STATE STREET<br>ROCHESTER, NY 14650 |               |           | President & COO |       |

## Signatures

Patrick M. Sheller, as attorney-in-fact for Philip J. Faraci  
 01/05/2012  
\*\*Signature of Reporting Person Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Payment of withholding taxes.
- (2) These options vest one-third on each of the first three anniversaries of the grant date.
- (3) Stock option granted under the 2005 Omnibus Long-Term Compensaton Plan.
- (4) These units convert on a one-for-one basis.
- (5) The effective date for these restricted stock units is January 1, 2009.
- (6) Vesting and distribution of shares of Restricted Stock Units.
- (7) Vesting and distribution of shares of Leadership Stock 2009 Cycle.
- (8) This is the date these restricted stock units will vest.
- (9) These units vest 50% on both the 3rd and 4th anniversary of the grant date.
- (10) These are units earned under the Company's Leadership Stock Program for the 2009 performance cycle.
- (11) These units vest one-third on each of the first three anniversaries of the date of grant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.