ANDINA BOTTLING CO INC

Form SC 13D/A February 05, 2019

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13D/A

[Rule 13d-101]

Under the Securities Exchange Act of 1934

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO § 240.13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO § 240.13d-2(a)

(Amendment No. 15) *

Embotelladora Andina S.A.

(Name of Issuer)

Common Stock, No Par Value

(Title of Class of Securities)

None *

(CUSIP Number)

* CUSIP number for American Depositary Shares representing

Series A Common Stock is

29081P 20 4

CUSIP number for American Depositary Shares representing

Series B Common Stock is

29081P 30 3

Bernhard Goepelt

Senior Vice President and General Counsel

The Coca Cola Company

One Coca Cola Plaza

Atlanta, Georgia 30313

(404) 676 2121

(Name, Address and Telephone Number of Person

Authorized to Receive Notices and Communications)

January 31, 2019

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of § 240.13d-1(e), § 240.13d-1(f) or 240.13d-1(g), check the following box [].

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. (1)	
	NAME OF REPORTING
	PERSON
	S.S. OR I.R.S.
1	IDENTIFICATION
1	NO. OF ABOVE
	PERSON
	THE COCA-COLA
	COMPANY
	58-0628465
	CHECK
	THE
	APPROPRIATE
	BOX IF
2	A (a) [X]
	MEMBER
	OF
	A
	GROUP*
	(b) []
3	SEC USE ONLY
4	SOURCE OF
	FUNDS*
	N/A
	CHECK BOX IF
	DISCLOSURE OF LEGAL
	PROCEEDINGS IS
5	REQUIRED
	PURSUANT TO
	ITEMS 2(d) OR
	2(e)
	N/A
	CITIZENSHIP OR
6	PLACE OF
	ORGANIZATION
	State of Delaware
	7 SOLE VOTING POWER
	69,348,241
	shares of Series
	A Common
	Stock, no par
	value, and
	0 shares of
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	Series B
	Common Stock,

no par value **SHARED VOTING POWER** None **SOLE** DISPOSITIVE **POWER** 69,348,241 shares of Series A Common Stock, no par value, and 0 shares of Series B Common Stock, no par value SHARED **DISPOSITIVE** 10 **POWER** None AGGREGATE **AMOUNT BENEFICIALLY OWNED BY EACH** REPORTING **PERSON** 11 69,348,241 shares of Series A Common Stock, no par value, and 0 shares of Series B Common Stock, no par value **CHECK BOX** IF THE **AGGREGATE АМОUNT** 12 IN[]ROW (11)**EXCLUDES CERTAIN SHARES** 13 PERCENT OF **CLASS** REPRESENTED BY AMOUNT IN

ROW (11)
14.7% of the shares
of Series A
Common Stock, no
par value,
outstanding, and
0% of the shares of
Series B Common
Stock, no par value,
outstanding
TYPE OF
REPORTING
PERSON*

CO

14

 $^{^{(1)}}$ CUSIP numbers for American Depositary Shares representing Series A Common Stock and Series B Common Stock are, respectively, 29081P 20 4, and 29081P 30 3.

CUSIP No. (1)	
1	NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON THE COCA-COLA EXPORT CORPORATION 13-1525101 CHECK
	THE APPROPRIATE BOX
2	IF A (a) [X]
	MEMBER OF
	A GROUP*
3	(b) [] SEC USE ONLY
4	SOURCE OF FUNDS*
	N/A CHECK BOX IF DISCLOSURE OF LEGAL
5	PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR
6	2(e) N/A CITIZENSHIP OR PLACE OF ORGANIZATION
	State of Delaware 7 SOLE VOTING POWER 69,348,241 shares of Series A Common Stock, no par
	value, and

0 shares of Series B Common Stock, no par value **SHARED VOTING** POWER None **SOLE DISPOSITIVE POWER** 69,348,241 shares of Series A Common Stock, no par value, and 0 shares of Series B Common Stock, no par value SHARED DISPOSITIVE **POWER** None AGGREGATE **AMOUNT BENEFICIALLY** OWNED BY **EACH** REPORTING **PERSON** 69,348,241 shares of Series A Common Stock, no par value, and 0 shares of Series B Common Stock, no par value **CHECK BOX** IF THE AGGREGATE **AMQUNT** IN[] ROW (11)**EXCLUDES** CERTAIN **SHARES**

10

11

12

PERCENT OF **CLASS** REPRESENTED BY AMOUNT IN ROW (11) 14.7% of the shares of Series A Common Stock, no par value, outstanding, and 0% of the shares of Series B Common Stock, no par value, outstanding TYPE OF REPORTING PERSON*

CO

14

⁽¹⁾ CUSIP numbers for American Depositary Shares representing Series A Common Stock and Series B Common Stock are, respectively, 29081P 20 4, and 29081P 30 3.

CYVOYD XX (1)	
CUSIP No. (1)	NAME OF REPORTING PERSON S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE
1	PERSON SERVICIOS Y PRODUCTOS PARA BEBIDAS REFRESCANTES S.R.L. (TIN - N/A) CHECK THE
2	APPROPRIATE BOX IF A (a) [X] MEMBER
3	OF A GROUP* (b) [] SEC USE ONLY
4	SURCE OF FUNDS* N/A CHECK BOX IF
5	DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) N/A
6	CITIZENSHIP OR PLACE OF ORGANIZATION Republic of Argentina 7 SOLE VOTING
	POWER 69,348,241 shares of Series A Common

Stock, no par value, and 0 shares of Series B Common Stock, no par value **SHARED VOTING POWER** None **SOLE** DISPOSITIVE **POWER** 69,348,241 shares of Series A Common Stock, no par value, and 0 shares of Series B Common Stock, no par value SHARED **DISPOSITIVE POWER** None AGGREGATE **AMOUNT BENEFICIALLY OWNED BY EACH** REPORTING **PERSON** 69,348,241 shares of Series A Common Stock, no par value, and 0 shares of Series B Common Stock, no par value СНВСК BOX IF THE **AGGREGATE AMOUNT** IN **ROW** (11)**EXCLUDES CERTAIN**

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11

13	SHARES PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 14.7% of the shares of Series A Common Stock, no par value, outstanding, and 0% of the shares of Series B Common Stock, no par value,
14	outstanding TYPE OF REPORTING PERSON* OO (limited liability company)

⁽¹⁾ CUSIP numbers for American Depositary Shares representing Series A Common Stock and Series B Common Stock are, respectively, 29081P 20 4, and 29081P 30 3.

CUSIP No. (1)

NAME OF **REPORTING PERSON** S.S. OR I.R.S. **IDENTIFICATION** 1 NO. OF ABOVE **PERSON** COCA-COLA DE CHILE S.A. (TIN - N/A)**CHECK** THE APPROPRIATE BOX $_{A}^{IF}\left(a\right) \left[\ X\ \right]$ 2 **MEMBER** OF Α GROUP* (b) [] SEC USE ONLY 3 SOURCE OF 4 **FUNDS*** N/A CHECK BOX IF DISCLOSURE OF **LEGAL** PROCEEDINGS IS 5 **REQUIRED PURSUANT TO** ITEMS 2(d) OR 2(e) N/A CITIZENSHIP OR PLACE OF 6 ORGANIZATION Republic of Chile 7 SOLE VOTING **POWER** 69,348,241 shares of Series A Common

Stock, no par value, and

0 shares of Series B Common Stock, no par value **SHARED VOTING** POWER None **SOLE DISPOSITIVE POWER** 69,348,241 shares of Series A Common Stock, no par value, and 0 shares of Series B Common Stock, no par value SHARED DISPOSITIVE **POWER** None AGGREGATE **AMOUNT BENEFICIALLY** OWNED BY **EACH** REPORTING **PERSON** 69,348,241 shares of Series A Common Stock, no par value, and 0 shares of Series B Common Stock, no par value **CHECK BOX** IF THE **AGGREGATE AMQUNT** IN[] ROW (11)**EXCLUDES CERTAIN SHARES**

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PERCENT OF **CLASS** REPRESENTED BY AMOUNT IN ROW (11) 14.7% of the shares of Series A Common Stock, no par value, outstanding, and 0% of the shares of Series B Common Stock, no par value, outstanding TYPE OF REPORTING PERSON*

CO

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⁽¹⁾ CUSIP numbers for American Depositary Shares representing Series A Common Stock and Series B Common Stock are, respectively, 29081P 20 4, and 29081P 30 3.

This Amendment No. 15 amends and supplements the original Schedule 13D filed on September 16, 1996 by The Coca-Cola Company ("KO") and certain of its subsidiaries, as amended by Amendments No. 1 through No. 14 (as further amended by this Amendment No. 15, the "Schedule 13D").

Coca-Cola de Chile S.A. ("CC Chile") owns directly 67,938,179 shares of Series A Common Stock, no par value ("Series A Stock") of Embotelladora Andina S.A. ("Andina"). Servicios y Productos Para Bebidas Refrescantes S.R.L. (formerly known as Coca-Cola de Argentina S.A.) ("CC Argentina") owns directly 1,410,062 shares of Series A Stock. CC Chile and CC Argentina are direct subsidiaries of The Coca Cola Export Corporation ("Export"), and Export is a direct wholly owned subsidiary of KO. CC Chile, CC Argentina, Export and KO are herein collectively referred to as the "Reporting Persons."

Based on the Form 6-K filed by Andina with the U.S. Securities and Exchange Commission on December 17, 2018, a total of 473,289,301 shares of Series A Stock and a total of 473,281,303 shares of Series B Common Stock, no par value ("Series B Stock") were outstanding.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

Item 5 is hereby amended and restated as follows:

CC Chile owns directly 67,938,179 shares of Series A Stock, and CC Argentina owns directly 1,410,062 shares of Series A Stock. KO, Export, CC Chile and CC Argentina collectively beneficially own and have sole voting and dispositive power over an aggregate of 69,348,241 shares of Series A Stock, representing 14.7% of the outstanding Series A Stock.

The Reporting Persons sold all 69,348,241 shares of Series B Stock owned by them, consisting of 67,938,179 shares of Series B Stock held by CC Chile and 1,410,062 shares of Series B Stock held by CC Argentina, through a book auction (subasta de un libro de órdenes) in compliance with Chilean law and the rules of the Santiago Stock Exchange at the clearing price of \$3.82 per share, that commenced on January 29, 2019 and ended on January 31, 2019 (the "Offering"). Following the consummation of the Offering the Reporting Persons ceased to be the beneficial owners of any shares of Series B Stock as of January 31, 2019.

SIGNATURES

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

THE COCA-COLA COMPANY

Date: February 5, 2019

By: /s/ Kathy N. Waller Name: Kathy N. Waller

Title: Executive Vice President & Chief Financial Officer

THE COCA-COLA EXPORT CORPORATION

Date: February 5, 2019

By: /s/ Larry Mark Name: Larry Mark

Title: Vice President and Controller

COCA-COLA DE CHILE S.A.

Date: February 5, 2019

By: /s/ Daniel Vercelli Name: Daniel Vercelli Title: General Manager Chile

SERVICIOS Y PRODUCTOS PARA BEBIDAS REFRESCANTES S.R.L.

Date: February 5, 2019

By: /s/ Jose Maria Cagliolo Name: Jose Maria Cagliolo

Title: Director