Overholtzer Gregory L Form 4 August 13, 2018

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

OMB APPROVAL OMB

3235-0287 Number:

January 31, Expires: 2005 Estimated average

0.5

burden hours per response...

if no longer subject to Section 16. Form 4 or Form 5

Check this box

SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

(Middle)

(Zip)

1(b).

(Last)

(City)

(Print or Type Responses)

1. Name and Address of Reporting Person * Overholtzer Gregory L

(First)

(Street)

(State)

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

PEDEVCO CORP [PED]

3. Date of Earliest Transaction

(Month/Day/Year)

08/10/2018

Director Officer (give title

10% Owner Other (specify

4125 BLACKHAWK PLAZA

4. If Amendment, Date Original Filed(Month/Day/Year)

Chief Financial Officer 6. Individual or Joint/Group Filing(Check

Applicable Line)

below)

X Form filed by One Reporting Person Form filed by More than One Reporting Person

n Desirective Committee Acquired Disposed of an Deneficially Or

CIRCLE, SUITE 201

DANVILLE, CA 94506

| (City) | (State) | Tab | le I - No | n-I | Jerivative | Secur | ities Acqui | red, Disposed of, | or Beneficial | y Owned |
|--------------------------------------|---|---|-----------------------------------|-----|---|---------|--------------|--|--|---|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transa Code (Instr.) | | 4. Securit onor Dispos (Instr. 3, 4 | ed of (| ` ′ | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| Common Stock | 08/10/2018 | | S | V | 30,000 (1) | D D | \$ 2.1437 | 42,559 | D | |
| Common Stock | 08/13/2018 | | S | V | 8,000 (1) | D | \$ 2.1 | 34,559 <u>(2)</u> | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Edgar Filing: Overholtzer Gregory L - Form 4

$\label{thm:convergence} \begin{tabular}{ll} Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned \\ (e.g., puts, calls, warrants, options, convertible securities) \end{tabular}$

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactic Code (Instr. 8) | 5. Dr.Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | e | 7. Title and A Underlying S (Instr. 3 and | Securities |
|---|---|---|---|--|--|---------------------|--------------------|---|-------------------------------------|
| | | | | Code V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Incentive Stock Option (Right to Buy) | \$ 0.3088 | | | | | 06/28/2018 | 12/28/2022 | Common Stock | 75,000 |
| Incentive Stock Option (Right to Buy) | \$ 1.1 | | | | | 12/28/2016 | 12/28/2021 | Common Stock | 60,000 |
| Non-Qualified Stock Option (Right to Buy) | \$ 3 | | | | | 02/09/2012 | 02/08/2022 | Common Stock | 1,100 |
| Incentive Stock Option (Right to Buy) | \$ 5.1 | | | | | 06/18/2012 | 06/18/2022 | Common Stock | 11,667 |
| Incentive Stock Option (Right to Buy) | \$ 3.7 | | | | | 01/07/2015 | 01/07/2020 | Common Stock | 5,000 |
| Incentive Stock Option (Right to Buy) | \$ 2.2 | | | | | 01/07/2016 | 01/07/2021 | Common Stock | 15,000 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|--------------------------------|---------------|-----------|---------|-------|--|--|--|
| | Director | 10% Owner | Officer | Other | | | |

Overholtzer Gregory L 4125 BLACKHAWK PLAZA CIRCLE SUITE 201 DANVILLE, CA 94506

Chief Financial Officer

Reporting Owners 2

Signatures

/s/ Clark Moore, Attorney 08/13/2018 in Fact

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Reporting Person sold shares in an open market sale.
- (2) Reporting Person's holdings include: 3,442 and 4,100 shares issued pursuant to restricted stock grants and 27,017 balance remaining from an option exercise.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 3