

UBS Group AG  
Form 6-K  
April 25, 2019

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**

**PURSUANT TO RULE 13a-16 OR 15d-16 UNDER  
THE SECURITIES EXCHANGE ACT OF 1934**

**Date: April 25, 2019**

**UBS Group AG**

**Commission File Number: 1-36764**

**UBS AG**

**Commission File Number: 1-15060**

(Registrants' Names)

Bahnhofstrasse 45, Zurich, Switzerland, and

Aeschenvorstadt 1, Basel, Switzerland

(Address of principal executive offices)

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Indicate by check mark whether the registrants file or will file annual reports under cover of Form 20 F or Form 40-F.

Form 20-F ☒ x

Form 40-F ☐ o

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This Form 6-K consists of the 1Q19 UBS Group AG (consolidated) capital instruments and TLAC-eligible senior unsecured debt information, published today by the registrants, which appears immediately following this page.

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UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt

First quarter 2019

This document provides information about the treatment of capital instruments and other instruments contributing to the total loss-absorbing capacity (TLAC) of UBS Group AG consolidated under the Swiss SRB framework as of 31 March 2019.

Information on the Swiss SRB capital framework and on Swiss SRB going and gone concern requirements that are being phased in until the end of 2019 is provided in the “Capital management” section of our Annual Report 2018, available under “Annual reporting” at [www.ubs.com/investors](http://www.ubs.com/investors).

**Capital instruments and TLAC-eligible senior unsecured debt as of 31 March 2019<sup>1</sup>**

USD million,  
except where  
indicated

					Swiss SRB, incl. transitional arrangements		Swiss SRB as of 31.3.19	
					Going concern Amount recognized as of 31.3.19	Gone concern <sup>2</sup> Amount eligible for the gone concern requirement as of 31.3.19	Going concern Amount recognized as of 31.3.19	Gone concern Amount recognized as of 31.3.19
No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.3.19				
Additional tier 1 capital								
1	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH0271428317	19.02.15	USD 1,250	1,240		1,240	
2	UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.14	USD 415	415		415	
3	UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.15	USD 460	460		460	
4	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH031792169721	03.16	USD 1,500	1,464		1,464	
5	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH033145531810	08.16	USD 1,100	1,067		1,067	
6	UBS Group AG, Switzerland, or employing subsidiaries <sup>4</sup>		31.12.16	USD 367	367		367	
7	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH040044128031	01.18	USD 2,000	1,994		365	
8			31.12.17	USD 365	365		1,994	

	UBS Group AG, Switzerland, or employing subsidiaries				
9	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH044735370428.11.18	SGD 700	523	523
10	UBS Group Funding (Switzerland) AG	144A:31.01.19 US90352JAF03 RegS: USH4209UAT37	USD 2,500	2,534	2,534
11	UBS Group AG, Switzerland, or employing subsidiaries	31.12.18	USD 394	394	394
12	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH028686402707.08.15	USD 1,575	1,573	1,573
<b>Total high-trigger loss-absorbing additional tier 1 capital</b>				<b>12,397</b>	<b>12,397</b>
1	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH027142830919.02.15	EUR 1,000	1,143	1,143
2	UBS Group Funding (Switzerland) AG <sup>3</sup>	CH027142833319.02.15	USD 1,250	1,238	1,238
<b>Total low-trigger loss-absorbing additional tier 1 capital</b>				<b>2,381</b>	<b>2,381</b>
<b>Total additional tier 1 capital</b>				<b>14,778</b>	<b>14,778</b>
<b>Tier 2 capital</b>					
1	UBS AG, Switzerland, Stamford branch	US90261AAB8917.08.12	USD 2,000	1,172	781
2	UBS AG, Switzerland	CH024410026615.05.14	USD 2,500	2,535	

3	UBS AG, Switzerland	CH0236733827	13.02.14	EUR 2,000	<b>2,306</b>	
<b>Total low-trigger loss-absorbing tier 2 capital</b>						
					<b>6,012</b>	<b>781</b>
1	UBS AG, Switzerland, Jersey branch	XS0331313055	19.11.07	GBP 130		<b>169</b>
2	UBS AG, Switzerland, New York branch	US870836AC77	21.07.95	USD 251		<b>250</b>
3	UBS AG, Switzerland, Jersey branch	XS0062270581	18.12.95	GBP 61		<b>79</b>
4	UBS AG, Switzerland, New York branch	US870845AC84	03.09.96	USD 218		<b>191</b>
<b>Total non-Basel III-compliant tier 2 capital</b>						<b>690</b>
<b>Total tier 2 capital</b>						<b>1,471</b>
					<b>6,012</b>	

**Capital instruments and TLAC-eligible senior unsecured debt as of 31 March 2019<sup>1</sup>**

*USD million,  
except where  
indicated*

No.	Issuer TLAC-eligible senior unsecured debt	ISIN	Issue date	Outstanding amount as of 31.3.19	Swiss SRB, incl. transitional arrangements		Swiss SRB as	
					Going concern Amount recognized in regulatory capital as of 31.3.19	Gone concern <sup>2</sup> Amount eligible for the gone concern requirement as of 31.3.19	Going concern Amount recognized in regulatory capital as of 31.3.19	as of 31.3.19
1	UBS Group Funding (Switzerland) AG	144A:24.09.15 US90351DAA54		USD 1,500		736		
		RegS: USG91703AA90						
2	UBS Group Funding (Switzerland) AG	144A:24.09.15 US90351DAC11		USD 300		150		
		RegS: USG91703AC56						
3	UBS Group Funding (Switzerland) AG	144A:05.04.16 US90351DAE76		USD 1,000		1,001		
		RegS: USG91703AJ00						
4	UBS Group Funding (Switzerland) AG	144A:05.04.16 US90351DAD93		USD 2,000		1,956		
		RegS: USG91703AH44						
5	UBS Group Funding (Switzerland) AG	144A:10.08.16 US90351DAG25		USD 500		502		
		RegS: USG91703AL55						
6	UBS Group Funding (Switzerland) AG	144A:10.08.16 US90351DAH08		USD 2,000		1,928		
		RegS: USG91703AM39						
7		CH0310451841	22.02.16	CHF 300		304		



	UBS Group Funding (Switzerland) AG				
8	UBS Group Funding (Switzerland) AG	CH0359915425	20.03.17	EUR 1,750	<b>1,962</b>
9	UBS Group Funding (Switzerland) AG	CH0302790123	16.11.15	EUR 1,250	<b>1,433</b>
10	UBS Group Funding (Switzerland) AG	144A:23.03.17 US90352JAA16		USD 2,000	<b>1,973</b>
11	UBS Group Funding (Switzerland) AG	RegS: USH4209UAA46 144A:23.03.17 US90352JAB98		USD 1,000	<b>998</b>
12	UBS Group Funding (Switzerland) AG	RegS: USH4209UAB29 144A:15.08.17 US90352JAE38		USD 2,000	<b>1,971</b>
13	UBS Group Funding (Switzerland) AG	RegS: USH4209UAG16 144A:15.08.17 US90352JAD54		USD 1,250	<b>1,223</b>
14	UBS Group Funding (Switzerland) AG	RegS: USH4209UAF33			
14	UBS Group Funding (Switzerland) AG	CH0314209351	04.03.16	EUR 750	<b>852</b>
15	UBS Group Funding (Switzerland) AG	CH0365501516	18.05.17	CHF 400	<b>409</b>
16	UBS Group Funding (Switzerland) AG	CH0445624981	09.11.18	JPY 130,000	<b>1,180</b>
17	UBS Group Funding (Switzerland) AG	CH0341440334	30.11.16	EUR 1,250	<b>1,421</b>
18	UBS Group Funding (Switzerland)	CH0459297435	30.01.19	CHF 400	<b>407</b>

19	AG UBS Group Funding (Switzerland)	CH0409606354	17.04.18	EUR 1,750	2,008
20	AG UBS Group Funding (Switzerland)	US90351DAB38	144A:24.09.15	USD 2,500	2,463
21	AG UBS Group Funding (Switzerland)	USG91703AB73	RegS:		
22	AG UBS Group Funding (Switzerland)	US90351DAF42	144A:05.04.16	USD 2,000	1,918
23	AG UBS Group Funding (Switzerland)	CH0336602930	01.09.16	EUR 1,250	1,397
24	AG UBS Group Funding (Switzerland)	US90352JAC71	144A:23.03.17	USD 2,000	2,020
25	AG UBS Group Funding (Switzerland)	USH4209UAC02	RegS:		
	AG UBS Group Funding (Switzerland)	CH0445624999	09.11.18	JPY 20,000	184
<b>Total TLAC-eligible senior unsecured debt</b>					<b>30,548</b>

1 Refer to “Capital and total loss-absorbing capacity instruments” under “Bondholder information” at  
information on the key features and the terms and conditions of the capital instruments included in the  
2019. Instruments are listed according to their maturity or optional call date. 2 Instruments available  
requirements are eligible until one year before maturity, with a haircut of 50% applied in the last year  
issued by UBS Group AG, Switzerland and transferred in May 2018 to UBS Group Funding (Switzerland)  
deferred contingent capital plan (DCCP) awards. DCCP instruments qualifying as tier 2 capital are eligible  
purposes until 30 December of the year prior to maturity. 5 Outstanding low-trigger loss-absorbing  
instruments are available under the transitional rules of the Swiss SRB framework to meet the going concern  
their first call date, even if the first call date is after 31 December 2019. As of their first call date, they  
meet the going concern requirements. 6 Outstanding high- and low-trigger loss-absorbing tier 2 capital  
under the transitional rules of the Swiss SRB framework to meet the going concern requirements until  
or first call date or (ii) 31 December 2019, and to meet going concern requirements thereafter. Outstanding  
loss-absorbing tier 2 capital instruments are subject to amortization starting five years prior to their maturity  
portion qualifying as going concern loss-absorbing capacity. 7 Non-Basel III-compliant tier 2 capital instruments  
concern instruments.







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**Rounding** | Numbers presented throughout this report may not add up precisely to the totals provided in the tables and text. Percentages, absolute and percent changes, and adjusted results are calculated on the basis of unrounded figures, with the exception of movement information provided in text that can be derived from figures displayed in the tables, which is calculated on a rounded basis.

**Tables** | Within tables, blank fields generally indicate that the field is not applicable or not meaningful, or that information is not available as of the relevant date or for the relevant period. Zero values generally indicate that the respective figure is zero on an actual or rounded basis. Percentage changes are presented as a mathematical calculation of the change between periods.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned, thereunto duly authorized.

UBS Group AG

By: /s/ David Kelly

Name: David Kelly

Title: Managing Director

By: /s/ Ella Campi

Name: Ella Campi

Title: Executive Director

UBS AG

By: /s/ David Kelly

Name: David Kelly

Title: Managing Director

By: /s/ Ella Campi

Name: Ella Campi

Title: Executive Director

Date: April 25, 2019

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