

FIDELITY SOUTHERN CORP  
Form 8-K  
September 14, 2015

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**September 14, 2015**

*Date of Report (Date of earliest event reported)*

**Fidelity Southern Corporation**

*(Exact name of registrant as specified in its charter)*

**Georgia**

**No. 001-34981**

**No. 58-1416811**

*(State of incorporation) (Commission File Number) (IRS Employer Identification No.)*

**3490 Piedmont Road, Suite 1550  
Atlanta, Georgia 30305**

*(Address of principal executive offices)*

**(404) 639-6500**

*Registrant's telephone number, including area code*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On September 14, 2015, Fidelity Southern Corporation, holding company for Fidelity Bank, issued a press release announcing that it closed the transaction contemplated under a Purchase and Assumption Agreement with First Bank, a Missouri bank, dated May 20, 2015. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

**Exhibit No. Description**

99.1 Press Release issued on September 14, 2015

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**FIDELITY SOUTHERN CORPORATION**

*(Registrant)*

/s/ Stephen H. Brolly  
Stephen H. Brolly  
Chief Financial Officer

September 14, 2015