

Mobileye N.V.

Form F-1/A

July 31, 2014

As filed with the Securities and Exchange Commission on July 31, 2014

Registration No. 333-196898

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

Amendment No. 8  
to  
FORM F-1  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

Mobileye N.V.  
(Exact name of Registrant as specified in its charter)  
Not Applicable  
(Translation of Registrant's name into English)

**The Netherlands**

(State or other jurisdiction of  
incorporation or organization)

**7372**

(Primary Standard Industrial  
Classification Code Number)

**Not Applicable**

(I.R.S. Employer  
Identification Number)

Har Hotzvim, 13 Hartom Street  
P.O. Box 45157  
Jerusalem 97775, Israel  
+972 2 541 7333

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)  
Mobileye, Inc.

99 Jericho Turnpike  
Jericho, NY 11753

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Ofer Maharshak  
Chief Financial Officer  
Mobileye N.V.  
Har Hotzvim, 13 Hartom Street  
P.O. Box 45157  
Jerusalem 97775, Israel  
+972 2 541 7333

James R. Tanenbaum, Esq.  
Nilene R. Evans, Esq.  
Morrison & Foerster LLP  
250 West 55<sup>th</sup> Street  
New York, NY 10019-5201  
(212) 468-8000

Phyllis G. Korff, Esq.  
Yossi Vebman, Esq.  
Skadden, Arps, Slate, Meagher  
& Flom LLP  
Four Times Square  
New York, NY 10036-6522  
(212) 735-3000

Approximate date of commencement of proposed sale to the public: As soon as practicable after the effective date of this registration statement.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

#### CALCULATION OF REGISTRATION FEE

| <b>Title of Each<br/>Class of<br/>Securities to be<br/>Registered</b> | <b>Amount to be<br/>registered</b> | <b>Proposed Maximum<br/>Aggregate Offering<br/>Price (1) (2)</b> | <b>Amount of<br/>Registration Fee (3)</b> |
|-----------------------------------------------------------------------|------------------------------------|------------------------------------------------------------------|-------------------------------------------|
| Ordinary shares,<br>nominal value<br>€0.01                            | 40,927,350                         | \$ 941,329,050                                                   | \$ 121,244                                |

(1)

- Includes ordinary shares that may be purchased by the underwriters to cover over-allotments, if any.

(2)

- Estimated solely for the purposes of computing the amount of the registration fee pursuant to Rule 457(a) under the Securities Act of 1933, as amended.

(3)

- Previously paid.

The Registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the Registrant shall file a further amendment which specifically states that this registration statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933, as amended, or until this registration statement shall become effective on such date as the U.S. Securities and Exchange Commission, acting pursuant to such Section 8(a), may determine.

## EXPLANATORY NOTE

The sole purpose of this Amendment No. 8 to the Registration Statement on Form F-1 (File No. 333-196898) (the “Registration Statement”) is to file an exhibit to the Registration Statement as indicated in Item 8(a) of Part II of this amendment. No change is made to the preliminary prospectus constituting Part I of the Registration Statement or Items 6, 7, 8(b) or 9 of Part II of the Registration Statement. Accordingly, this amendment consists only of the facing page, this explanatory note, Item 8(a) of Part II, the signature page to the Registration Statement and the filed exhibit.

## Item 8. Exhibits and Financial Statement Schedules

(a)

- The following exhibits are filed herewith:

| Number  | Exhibit Title                                                                                                                                                                                                                                 |
|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1.1**   | Form of Underwriting Agreement                                                                                                                                                                                                                |
| 3.1**   | Form of Amended and Restated Articles of Association                                                                                                                                                                                          |
| 3.2**   | Form of Rules and Regulations (reglement) of the board of directors                                                                                                                                                                           |
| 4.1**   | Global Registration Rights Agreement dated as of August 19, 2013, among the Registrant and all holders of Series D, E and F Shares                                                                                                            |
| 4.2**   | Founders Agreement dated as of August 15, 2013, among the Registrant and the investors signatory thereto                                                                                                                                      |
| 4.3**   | Founders Agreement dated as of August 19, 2013, among the Registrant and the investors signatory thereto                                                                                                                                      |
| 5.1*    | Opinion of Van Campen & Partners N.V.                                                                                                                                                                                                         |
| 8.1**   | Tax Opinion of Morrison & Foerster LLP                                                                                                                                                                                                        |
| 8.2**   | Tax Opinion of Van Campen & Partners N.V., special Dutch counsel to the Registrant                                                                                                                                                            |
| 10.1**  | The 2003 Share Option Plan, with Israeli Appendix, as amended                                                                                                                                                                                 |
| 10.2**  | Form of Indemnification Agreement                                                                                                                                                                                                             |
| 10.3**  | Employment Agreement, dated July 24, 2014, between Mobileye Vision Technologies Ltd. and Amnon Shashua                                                                                                                                        |
| 10.4**  | Employment Agreement, dated July 24, 2014, between Mobileye Vision Technologies Ltd. and Ziv Aviram                                                                                                                                           |
| 10.5**  | Employment Agreement, dated July 27, 2014, between Mobileye Vision Technologies Ltd. and Ofer Maharshak                                                                                                                                       |
| 10.6**  | Employment Agreement dated January 8, 1999, between Mobileye Vision Technologies Ltd. and Gaby Hayon                                                                                                                                          |
| 10.7**  | Employment Agreement dated October 1, 2000, between Mobileye Vision Technologies Ltd. and Elchanan Rushinek                                                                                                                                   |
| 10.8**  | Employment Agreement dated October 14, 2003, between Mobileye Vision Technologies Ltd. and Itay Gat                                                                                                                                           |
| 10.9**  | English translation of Unprotected Leasing Agreement made as of January 31, 2008 by and between “Atirey Yeda” and Mobileye Technologies Limited; English summary of addendums thereto and English translation of addendum dated June 30, 2014 |
| 10.10** | Summary of a Sub-Lease Agreement dated April 24, 2012, between Mobileye Vision Technologies Ltd. and OrCam Technologies Ltd., and addendums thereto                                                                                           |

| <b>Number</b> | <b>Exhibit Title</b>                                                                                                                     |
|---------------|------------------------------------------------------------------------------------------------------------------------------------------|
| 10.11†**      | Agreement dated October 17, 2006, between Mobileye Technologies Limited and STMicroelectronics N.V., as amended                          |
| 10.12†**      | Manufacturing Agreement, dated January 29, 2013, between Mobileye Technologies Limited and Golden Vast Macao Commercial Offshore Limited |
| 10.13†**      | Purchase Contract, effective February 8, 2011, between Mobileye Technologies Limited and Magna Electronics                               |
| 10.14†**      | Purchase Contract, effective June 12, 2012, between Mobileye Technologies Limited and Magna Electronics                                  |
| 10.15†**      | Purchase Contract, effective June 12, 2012, between Mobileye Technologies Limited and Autoliv Electronics AB                             |
| 10.16**       | Form of terms and conditions                                                                                                             |
| 21.1**        | List of Subsidiaries                                                                                                                     |
| 23.1          | Consent of Van Campen & Partners N.V. (included in Exhibit 5.1)                                                                          |
| 23.2**        | Consent of Kesselman & Kesselman, independent registered public accounting firm                                                          |
| 24.1**        | Powers of Attorney (included in the signature page)                                                                                      |
| 99.1**        | Consent of Eli Barkat, Director-Nominee                                                                                                  |
| 99.2**        | Consent of Tomaso A. Poggio, Director-Nominee                                                                                            |
| 99.3**        | Consent of Judith Richter, Director-Nominee                                                                                              |

\*

- Filed herewith.

\*\*

- Previously filed.

†

- Portions of this exhibit have been omitted and filed separately with the SEC pursuant to a confidential treatment request.

Signatures

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form F-1 and has duly caused this Amendment No. 8 to the registration statement to be signed on its behalf by the undersigned, thereunto duly authorized in Jerusalem, Israel, on July 31, 2014.

MOBILEYE N.V.

By: /s/ Ziv Aviram  
 Name: Ziv Aviram  
 Title: President and Chief Executive Officer  
 By: /s/ Ofer Maharshak  
 Name: Ofer Maharshak  
 Title: Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed by the following persons in the capacities indicated:

| Signature                                 | Title                                                                                                                                                                                         | Date          |
|-------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| *<br><br>Ziv Aviram<br>/s/ Ofer Maharshak | President, Chief Executive Officer and<br>Executive Director<br>(Principal Executive Officer)<br>Chief Financial Officer<br>(Principal Financial Officer and<br>Principal Accounting Officer) | July 31, 2014 |
| Ofer Maharshak<br>*                       |                                                                                                                                                                                               |               |
| Professor Amnon Shashua<br>*              | Chairman and Executive Director                                                                                                                                                               |               |
| Eyal Desheh<br>*                          | Director                                                                                                                                                                                      |               |
| Peter Seth Neustadter                     | Director                                                                                                                                                                                      |               |

\* By:

• /s/ Ofer Maharshak  
 Ofer Maharshak  
 Attorney-in-Fact  
 July 31, 2014

Authorized U.S. Representative:

Mobileye, Inc.

By: /s/ Ziv Aviram  
 Name: Ziv Aviram  
 Title: Chief Executive Officer  
 Date: July 31, 2014

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