ASPEN GROUP, INC. Form 8-K April 10, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 7, 2017

ASPEN GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or Other Jurisdiction

000-55107 (*Commission*

27-1933597 (I.R.S. Employer

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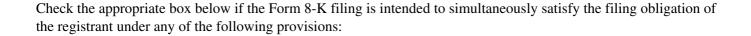
of Incorporation) File Number) Identification No.)

1660 South Albion Street, Suite 525, Denver, CO 80222

(Address of Principal Executive Office) (Zip Code)

(303) 333-4224

(Registrant s telephone number, including area code)



- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On April 10, 2017, Aspen Group, Inc. (the "Company") issued a press release (the "Press Release) announcing the closing of a \$7.5 million private placement on April 7, 2017. The full text of the Press Release is furnished as Exhibit 99.1 hereto and shall not be deemed to be incorporated by reference in the filings of the registrant under the Securities Act of 1933.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Exhibit

99.1 Press release dated April 10, 2017

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ASPEN GROUP, INC.

April 10, 2017 By: /s/ Michael Mathews

Name: Michael Mathews

Title: Chief Executive Officer