

Lightwave Logic, Inc.  
Form 3  
April 07, 2017

**FORM 3**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

OMB  
Number: 3235-0104  
Expires: January 31,  
2005  
Estimated average  
burden hours per  
response... 0.5

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting  
Person \*

Â LEONBERGER  
FREDERICK J

(Last) (First) (Middle)

1831 LEFTHAND  
CIRCLE,Â SUITE C

(Street)

LONGMONT,Â COÂ 80501

(City) (State) (Zip)

2. Date of Event Requiring  
Statement

(Month/Day/Year)  
04/01/2017

3. Issuer Name **and** Ticker or Trading Symbol  
Lightwave Logic, Inc. [LWLG]

4. Relationship of Reporting  
Person(s) to Issuer

(Check all applicable)

☒ Director ☐ 10% Owner  
☐ Officer ☐ Other  
(give title below) (specify below)

5. If Amendment, Date Original  
Filed(Month/Day/Year)

6. Individual or Joint/Group  
Filing(Check Applicable Line)  
☒ Form filed by One Reporting  
Person  
☐ Form filed by More than One  
Reporting Person

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security  
(Instr. 4)

2. Amount of Securities  
Beneficially Owned  
(Instr. 4)

3. Ownership  
Form:  
Direct (D)  
or Indirect  
(I)  
(Instr. 5)

4. Nature of Indirect Beneficial  
Ownership  
(Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially  
owned directly or indirectly.

SEC 1473 (7-02)

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information contained in this form are not  
required to respond unless the form displays a  
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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security  
(Instr. 4)

2. Date Exercisable and  
Expiration Date  
(Month/Day/Year)

Date Expiration  
Exercisable Date

3. Title and Amount of  
Securities Underlying  
Derivative Security  
(Instr. 4)

Title Amount or  
Number of

4. Conversion  
or Exercise  
Price of  
Derivative  
Security

5. Ownership  
Form of  
Derivative  
Security:  
Direct (D)

6. Nature of Indirect  
Beneficial Ownership  
(Instr. 5)

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|                        |       |            |                 | Shares  |          | or Indirect<br>(I)<br>(Instr. 5) |   |
|------------------------|-------|------------|-----------------|---------|----------|----------------------------------|---|
| Warrant (Right to Buy) | Â (1) | 12/13/2017 | Common<br>Stock | 125,000 | \$ 0.98  | D                                | Â |
| Warrant (Right to Buy) | Â (2) | 12/31/2018 | Common<br>Stock | 100,000 | \$ 0.715 | D                                | Â |
| Warrant (Right to Buy) | Â (3) | 12/31/2019 | Common<br>Stock | 100,000 | \$ 0.77  | D                                | Â |
| Warrant (Right to Buy) | Â (4) | 12/31/2020 | Common<br>Stock | 125,000 | \$ 0.6   | D                                | Â |
| Warrant (Right to Buy) | Â (5) | 12/31/2021 | Common<br>Stock | 275,000 | \$ 0.6   | D                                | Â |

## Reporting Owners

| Reporting Owner Name / Address                                                    | Relationships |           |         |       |
|-----------------------------------------------------------------------------------|---------------|-----------|---------|-------|
|                                                                                   | Director      | 10% Owner | Officer | Other |
| LEONBERGER FREDERICK J<br>1831 LEFTHAND CIRCLE<br>SUITE C<br>LONGMONT,Â COÂ 80501 | Â X           | Â         | Â       | Â     |

## Signatures

/s/ Frederick J.  
Leonberger

04/07/2017

\_\_Signature of Reporting  
Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The warrant vested as follows: 31,256 on December 13, 2012 with remainder vesting in equal monthly installments of 7,812 over the next 12 months thereafter.
- (2) The warrant vested as follows: 25,000 on January 1, 2014 with remainder vesting in equal monthly installments of 7,500 over the next 10 months thereafter.
- (3) The warrant vested as follows: 25,000 on January 1, 2015 with remainder vesting in equal monthly installments of 7,500 over the next 10 months thereafter.
- (4) The warrant vested as follows: 31,250 on January 1, 2016 with remainder vesting in equal monthly installments of 9,375 over the next 10 months thereafter.
- (5) The warrant vested as follows: 181,250 on January 1, 2017 with remainder of 93,750 vesting on March 24, 2017.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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