

Wheeler Real Estate Investment Trust, Inc.
Form 8-K
July 30, 2018

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
Date of report (date of earliest event reported): July 30, 2018 (July 26, 2018)

WHEELER REAL ESTATE INVESTMENT TRUST, INC.
(Exact name of registrant as specified in its charter)

Maryland 001-35713 45-2681082
(State or Other Jurisdiction (Commission (IRS Employer
of Incorporation) File Number) Identification No.)
2529 Virginia Beach Blvd., Suite 200
Virginia Beach, VA 23452
Registrant's telephone number, including area code: (757) 627-9088

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

ITEM 8.01 OTHER EVENTS.

On July 26, 2018, Wheeler Real Estate Investment Trust, Inc. (the "Company") issued a press release announcing that it will issue its financial results for the 2018 second quarter ended June 30, 2018 on Tuesday, August 7, 2018, after the close of trading. The Company will discuss these results in a conference call the following morning, Wednesday, August 8, 2018, at 11:00 a.m., Eastern Standard Time. A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial statement of businesses acquired.

Not applicable.

(b) Pro forma financial information.

Not applicable.

(c) Shell company transactions.

Not Applicable.

(d) Exhibits.

Press
release
dated July
26, 2018,
announcing
that the
Company
will issue its
financial
99.1 results for
the 2018
second
quarter
ended June
30, 2018 on
August 7,
2018, after
the close of
trading.

EXHIBIT INDEX

	Description
Number of	
	Exhibit
	<u>Press</u>
	<u>release</u>
	<u>dated July</u>
	<u>26, 2018,</u>
	<u>announcing</u>
	<u>that the</u>
	<u>Company</u>
	<u>will issue its</u>
	<u>financial</u>
<u>99.1</u>	<u>results for</u>
	<u>the 2018</u>
	<u>second</u>
	<u>quarter</u>
	<u>ended June</u>
	<u>30, 2018 on</u>
	<u>August 7,</u>
	<u>2018, after</u>
	<u>the close of</u>
	<u>trading.</u>

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

WHEELER REAL ESTATE
INVESTMENT TRUST,
INC.

By: /s/ David Kelly
David Kelly
Chief Executive Officer

Dated: July 30, 2018