

Grubb & Ellis Healthcare REIT, Inc.
Form 8-K/A
March 04, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A
(Amendment No. 2)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

February 1, 2008

Grubb & Ellis Healthcare REIT, Inc.

(Exact name of registrant as specified in its charter)

Maryland

333-133652

20-4738467

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

1551 N. Tustin Avenue, Suite 300, Santa Ana,
California

92705

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

714-667-8252

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Top of the Form

Item 9.01 Financial Statements and Exhibits.

We previously filed a Form 8-K, or the Form 8-K, on February 7, 2008, and a Form 8-K/A, Amendment No. 1 on February 8, 2008, reporting our acquisition of Medical Portfolio 1, located in Florida and Kansas, as described in the Form 8-K. We are filing this Form 8-K/A, Amendment No. 2, to provide the financial information required by Item 9.01.

(a) Financial statements of businesses acquired.

The financial statements required by Item 9.01(a) are incorporated herein by reference to pages F-14 through F-17 of Supplement No. 4 dated February 27, 2008 to our prospectus dated December 14, 2007 and filed in Post-Effective Amendment No. 6 to Grubb & Ellis Healthcare REIT, Inc.'s Registration Statement on Form S-11 (File No. 333-133652), which was filed with the Securities and Exchange Commission on February 27, 2008.

(b) Pro forma financial information.

The financial statements required by Item 9.01(a) are incorporated herein by reference to pages F-18 through F-25 of Supplement No. 4 dated February 27, 2008 to our prospectus dated December 14, 2007 and filed in Post-Effective Amendment No. 6 to Grubb & Ellis Healthcare REIT, Inc.'s Registration Statement on Form S-11 (File No. 333-133652), which was filed with the Securities and Exchange Commission on February 27, 2008.

Top of the Form

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Grubb & Ellis Healthcare REIT, Inc.

March 4, 2008

By: */s/ Scott D. Peters*

Name: Scott D. Peters

Title: Chief Executive Officer and President