

AUTONATION INC /FL
Form 8-K
April 05, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

April 5, 2006

AutoNation, Inc.

(Exact name of registrant as specified in its charter)

Delaware

1-13107

73-1105145

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

110 SE 6th Street, Ft. Lauderdale, Florida

33301

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(954) 769-6000

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

On April 5, 2006, AutoNation, Inc. issued two press releases announcing (i) the pricing for its cash tender offer and consent solicitation in respect of its outstanding 9% Senior Notes due 2008 and (ii) the pricing of \$600.0 million aggregate principal amount of its senior unsecured fixed rate notes and senior unsecured floating rate notes. Copies of each press release are attached as Exhibits 99.1 and 99.2 hereto and their contents are incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

Exhibit No. Description

99.1 Press Release, dated April 5, 2006, issued by AutoNation, Inc. announcing the pricing for its cash tender offer and consent solicitation in respect of its outstanding 9% Senior Notes due 2008.

99.2 Press Release, dated April 5, 2006, issued by AutoNation, Inc. announcing the pricing of \$600.0 million aggregate principal amount of senior unsecured fixed rate notes and senior unsecured floating rate notes.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AutoNation, Inc.

April 5, 2006

By: /s/ Jonathan P. Ferrando

*Name: Jonathan P. Ferrando
Title: Executive Vice President, General Counsel and
Secretary*

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Exhibit Index

| Exhibit No. | Description |
|--------------------|--|
| 99.1 | Press Release, dated April 5, 2006, issued by AutoNation, Inc. announcing the pricing for its cash tender offer and consent solicitation in respect of its outstanding 9% Senior Notes due 2008. |
| 99.2 | Press Release, dated April 5, 2006, issued by AutoNation, Inc. announcing the pricing of \$600.0 million aggregate principal amount of senior unsecured fixed rate notes and senior unsecured floating rate notes. |