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International Consolidated Companies, Inc. Form 8-K April 22, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant To Section 13 or 15(d) of the Securities Exchange Act of 1934

Tursuant To Section 15 of 15(a) of the	the Securities Exchange rict of 1754	
Date of Report (Date of earliest event reported) 2008		March 31,
INTERNATIONAL CONSOLA (Exact name of registrant a	•	
Florida 050742 02-0555904 (State or other jurisdiction of incorporation) EmployerIdentification No.)	(Commission File Number)	(IRS
2100 19th Street, Sarasota, FL (Address of principal executive offices) Code)	34234	(Zip
Issuer's telephone number including Area Code	(941) 330-0336	
Not App (Former name of former address		
Check the appropriate box below if the Form 8-K filing is in the registrant under any of the following provisions:	ntended to simultaneously satisfy the filing	g obligation of
[] Written communications pursuant to Rule 425 under the	Securities Act (17 CFR 230.425)	
[] Soliciting material pursuant to Rule 14a-12 under the Exc	change Act (17 CFR 240.14a-12)	
[] Pre-commencement communications pursuant to Rule 14	4d-2(b) under the Exchange Act (17 CFR	240.14d-2(b))
[] Pre-commencement communications pursuant to Rule 13	Be-4(c) under the Exchange Act (17 CFR 2	240.13e-4(c))

Item 1.01 ENTRY INTO MATERIAL DEFNITIVE AGREEMENT

Grow Ease International Ltd., a wholly owned subsidiary of International Consolidated Companies, Inc. (the "Company") has entered into a share exchange agreement with Aim Sky Ltd., a British Virgin Islands corporation, to acquire 100% of the Common Stock of Aim Sky in exchange for 42,500 shares of Grow Ease's Series A Preferred Shares. The Series A Preferred Shares are convertible into 42,500 common shares of Grow Ease upon the happening of certain corporate events including a spin off or public offering of Aim Sky. Additionally, the agreement obligates the Company to provide up to \$2,000,000 (Two Million US Dollars) in financing for the acquired business.

Aim Sky Ltd., is the owner of 100% of China Genetic Ltd, which in turn owns 57% of Shanghai Huaxin High Biotechnology Inc., a Chinese company located in Pudong Shanghai, China, and has the right to vote 100%, and an option to purchase, the shares of Sichuan Kelun Bio-Tech Pharmaceutical Co., Ltd., a Chinese company located in Chengdu, China.

Item 9.01 Financial Statements and Exhibits.

(a) Financial statements of businesses acquired.

The Company shall provide the financial statements by amendment to this report on Form 8-K not later than 71 calendar days after the date that the initial report on Form 8-K must be filed.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REGISTRANT:

Date: April 22, 2008 CONSOLIDATEDCOMPANIES, INC. INTERNATIONAL

By: /S/ Antonio F. Uccello, III Antonio F. Uccello, III, President and Chief Executive Officer