OConnor Dan Form 3 August 08, 2005

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, response...
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

GENERAL ELECTRIC

COMPANY Â 3135 FASTON (Check all applicable)

COMPANY, 3135 EASTON TURNPIKE

(Street)

____ Director ____ 10% Owner ____ Officer ____ Other (give title below) (specify below)

Senior Vice President

6. Individual or Joint/Group
Filing(Check Applicable Line)
X Form filed by One Reporting
Person
___ Form filed by More than One

5. If Amendment, Date Original

Filed(Month/Day/Year)

Reporting Person

FAIRFIELD, CTÂ 06828

(City) (State) (Zip)

Table I - Non-Derivative Securities Beneficially Owned

1.Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned (Instr. 4) 3.
Ownership
Form:
Direct (D)

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Common Stock 13,750

D Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and Expiration Date (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) 4. 5. Conversion Ownership or Exercise Form of Price of Derivative

6. Nature of Indirect Beneficial

Ownership

(Instr. 5)

Derivative Security:

1

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| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Security | Direct (D) or Indirect (I) (Instr. 5) | |
|---|---------------------|--------------------|-----------------|----------------------------------|---------------|--|---|
| Restricted Stock Units | (1) | (1) | Common Stock | 63,750 | \$ <u>(2)</u> | D | Â |
| Restricted Stock Units | (3) | (3) | Common Stock | 75,000 | \$ (2) | D | Â |
| Restricted Stock Units | (4) | (4) | Common Stock | 22,668 | \$ <u>(2)</u> | D | Â |
| Employee Stock Options (right to buy) (5) | 12/12/2000 | 12/12/2007 | Common Stock | 7,500 | \$ 24.08 | D | Â |
| Employee Stock Options (right to buy) (5) | 02/13/2001 | 02/13/2008 | Common Stock | 7,500 | \$ 25.94 | D | Â |
| Employee Stock Options (right to buy) (5) | 09/11/2001 | 09/11/2008 | Common Stock | 15,000 | \$ 26.42 | D | Â |
| Employee Stock Options (right to buy) (5) | 09/10/2002 | 09/10/2009 | Common Stock | 30,000 | \$ 39.73 | D | Â |
| Employee Stock Options (right to buy) (5) | 09/22/2003 | 09/22/2010 | Common Stock | 25,000 | \$ 57.31 | D | Â |
| Employee Stock Options (right to buy) (5) | 09/26/2003 | 07/26/2011 | Common Stock | 30,000 | \$ 43.75 | D | Â |
| Employee Stock Options (right to buy) (5) | 09/26/2004 | 09/26/2011 | Common Stock | 15,000 | \$ 35.48 | D | Â |
| Employee Stock Options (right to buy) (6) | 09/13/2003 | 09/13/2012 | Common Stock | 50,000 | \$ 27.05 | D | Â |
| Employee Stock Options (right to buy) (6) | 09/12/2004 | 09/12/2013 | Common Stock | 42,000 | \$ 31.53 | D | Â |
| Employee Stock Options (right to buy) (6) | 09/17/2005 | 09/17/2014 | Common Stock | 60,000 | \$ 34.22 | D | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|--------------------------------|---------------|-----------|---------------------------|-------|--|--|
| | Director | 10% Owner | Officer | Other | | |
| OConnor Dan | | | | | | |
| GENERAL ELECTRIC COMPANY | â | â | Senior Vice President | â | | |
| 3135 EASTON TURNPIKE | А | А | A Sellioi vice Piesidelii | A | | |
| FAIRFIELD, CT 06828 | | | | | | |

Reporting Owners 2

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Signatures

Eliza W. Fraser on behalf of Dan O'Connor

08/08/2005

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) 30,000 units granted 7/29/99; 30,000 units granted 7/27/00; 25,000 units granted 9/10/01. Vesting schedule 25% on third anniversary; 25% on seventh anniversary; 50% upon retirement.
- (2) 1-for-1
- (3) 25,000 units granted 10/28/02; 50,000 units granted 9/12/03. Vesting schedule 25% on third anniversary; 25% on fifth anniversary; 25% on tenth anniversary and 25% upon retirement.
- (4) 9,334 units granted 9/12/03; 13,334 units granted 9/17/04. Vesting schedule: 50% on third anniversary and 50% on fifth anniversary.
- (5) The options become exercisable in two equal installments of 50% each beginning with 50% on the "Date Exercisable" shown to the right, and another 50% two years thereafter.
- (6) The options become exercisable in five equal installments of 20% each beginning on the "Date Exercisable" shown to the right and 20% each year thereafter.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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