

IRWIN THOMAS S
Form 4
December 14, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
IRWIN THOMAS S

(Last) (First) (Middle)
3000 TAFT STREET
(Street)

HOLLYWOOD, FL 33021

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
HEICO CORP [HEI, HEI.A]

3. Date of Earliest Transaction
(Month/Day/Year)
12/12/2012

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director _____ 10% Owner
 Officer (give title below) _____ Other (specify below)
Sr Exec VP

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
____ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount or Price		
Class A Common Stock	12/12/2012		M		\$ 2,8672	D	
Class A Common Stock	12/12/2012		M		\$ 4,0345	D	
Class A Common Stock	12/12/2012		M		\$ 2.816	D	
Class A Common	12/12/2012		M		\$ 4.003	D	

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Stock									
Class A Common Stock	12/12/2012		F	8,331	D	\$ 34.44	20,981	D	
Common Stock	12/12/2012		M	27,864	A	\$ 4.0354	64,015 ⁽³⁾	D	
Common Stock	12/12/2012		M	60,029	A	\$ 4.003	124,044	D	
Common Stock	12/12/2012		F	37,186	D	\$ 43.53	86,858	D	
Common Stock							106,585	I	Irwin Family Trust ⁽¹⁾
Class A Common Stock							65,786	I	401(k) Plan ⁽²⁾
Common Stock							70,116	I	401(k) Plan ⁽²⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Option (right to purchase Class A Common Stock)	\$ 2.8672	12/12/2012		M	1,055 ⁽⁴⁾	03/17/2008	03/17/2013	Class A Common Stock	1,055
	\$ 4.0354	12/12/2012		M		03/17/2008	03/17/2013		2,788

Option (right to purchase Class A Common Stock)					2,788 <u>(4)</u>			Class A Common Stock	
Option (right to purchase Class A Common Stock)	\$ 2.816	12/12/2012	M		9,688 <u>(4)</u>	03/17/2008	03/17/2013	Class A Common Stock	9,688
Option (right to purchase Class A Common Stock)	\$ 4.003	12/12/2012	M		6,001 <u>(4)</u>	03/17/2008	03/17/2013	Class A Common Stock	6,001
Option (right to purchase Common Stock)	\$ 4.0354	12/12/2012	M		27,864 <u>(4)</u>	03/17/2008	03/17/2013	Common Stock	27,864
Option (right to purchase Common Stock)	\$ 4.003	12/12/2012	M		60,029 <u>(4)</u>	03/17/2008	03/17/2013	Common Stock	60,029

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
IRWIN THOMAS S 3000 TAFT STREET HOLLYWOOD, FL 33021			Sr Exec VP	

Signatures

Thomas S. Irwin 12/14/2012
 __Signature of Date
 Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1)

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Represents shares held in the Irwin Family Irrevocable Trust (the Trust) whose trustee is Carrie Irwin, the Reporting Person's daughter and includes 21,317 shares of Common Stock acquired on April 25, 2012 upon receipt of shares distributed by Issuer pursuant to a 5 for 4 stock split.

- (2) Represents shares held for the benefit of the Reporting Person by the HEICO Corporation 401(k) Plan based on a plan statement dated December 12, 2012 as adjusted for stock dividends and stock splits.
- (3) Includes 1956 shares of Class A Common Stock and 7,229 shares of Common Stock acquired on April 25, 2012 upon receipt of shares distributed by the Issuer pursuant to a 5 for 4 stock split.
- (4) As adjusted for stock dividends and stock splits.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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