

PROCTER & GAMBLE Co
Form 8-K
October 30, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of

The Securities Exchange Act Of 1934

Date of Report (Date of earliest event reported) October 30, 2018

The Procter & Gamble Company

(Exact name of registrant as specified in its charter)

Ohio
(State or other jurisdiction

of incorporation)

One Procter & Gamble Plaza, Cincinnati, Ohio

1-434
(Commission

File Number)

31-0411980
(IRS Employer

Identification Number)

45202

(Address of principal executive offices)
(513) 983-1100

Zip Code

(Registrant's telephone number, including area code)

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Schedule 13(a) of the Exchange Act.

Item 8.01 Other Events.

On October 30, 2018, The Procter & Gamble Company (the Company) closed an underwritten public offering of 800,000,000 aggregate principal amount of 0.625% Notes due October 30, 2024, 800,000,000 aggregate principal amount of 1.200% Notes due October 30, 2028 and 500,000,000 aggregate principal amount of 1.875% Notes due October 30, 2038 under the Company's Registration Statement on Form S-3 (Registration No. 333-221035). Legal opinions related to these notes are attached hereto as Exhibits (5)(a) and (5)(c) and are incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) The following exhibits are being filed with this Current Report on Form 8-K.

| Exhibit Number | Description |
|-----------------------|--|
| (5)(a) | <u>Opinion of Giles Roblyer, Esq., Senior Counsel of the Company.</u> |
| (5)(c) | <u>Opinion of Fried, Frank, Harris, Shriver & Jacobson LLP, which is referred to in the opinion filed as Exhibit (5)(a).</u> |
| (23)(a) | <u>Consent of Giles Roblyer, Esq., which is contained in his opinion filed as Exhibit (5)(a).</u> |
| (23)(c) | <u>Consent of Fried, Frank, Harris, Shriver & Jacobson LLP, which is contained in the opinion filed as Exhibit (5)(c).</u> |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

THE PROCTER & GAMBLE COMPANY

By: /s/ Sandra T. Lane
Sandra T. Lane

Assistant Secretary
October 30, 2018