

Mondelez International, Inc.
Form 8-K
April 16, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 16, 2018

MONDELÉZ INTERNATIONAL, INC.

(Exact name of registrant as specified in its charter)

Virginia
(State or other jurisdiction

of incorporation)

1-16483
(Commission File Number)

Three Parkway North, Deerfield, Illinois 60015

52-2284372
(I.R.S. Employer

Identification No.)

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(Address of principal executive offices, including zip code)

(847) 943-4000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01. Other Events.

On April 16, 2018, Mondelez International, Inc. (we) issued a press release announcing the results as of the early tender date of our previously announced offer to purchase (the Tender Offer) for cash up to \$1,000,000,000 aggregate principal amount of all validly tendered and not validly withdrawn:

- (i) 6.500% Notes due 2040 (the 2040 Notes);
- (ii) 6.500% Notes due 2031 (the 2031 Notes);
- (iii) 6.875% Notes due 2038 (the 2038 Notes);
- (iv) 6.875% Notes due 2039 (the 2039 Notes);
- (v) 7.000% Notes due 2037 (the 2037 Notes);
- (vi) 5.375% Notes due 2020 (the 2020 Notes); and
- (vii) 6.125% Notes due 2018 (the 2018 Notes and, together with the 2040 Notes, the 2031 Notes, the 2038 Notes, the 2039 Notes, the 2037 Notes and the 2020 Notes, the Notes).

We also announced the results of the previously announced concurrent solicitation of consents from the holders of the Notes to amend the indenture governing the Notes and certain provisions of the Notes themselves. A copy of the press release is being filed as Exhibit 99.1 to this Current Report on Form 8-K.

On April 16, 2018, we issued a press release announcing the pricing for the Tender Offer. A copy of the press release is being filed as Exhibit 99.2 to this Current Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) The following exhibits are being filed with this Current Report on Form 8-K.

Exhibit Number	Description
99.1	<u>Mondelez International, Inc. Press Release, dated April 16, 2018.</u>
99.2	<u>Mondelez International, Inc. Press Release, dated April 16, 2018.</u>

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONDELÉZ INTERNATIONAL, INC.

By: /s/ Carol J. Ward

Name: Carol J. Ward

Title: Vice President and Corporate Secretary

Date: April 16, 2018