IHS Inc. Form 425 June 07, 2016

## **UNITED STATES**

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

## **CURRENT REPORT**

Pursuant to Section 13 OR 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 7, 2016

Commission file number 001-32511

## IHS INC.

(Exact name of registrant as specified in its charter)

Delaware (State or Other Jurisdiction of 13-3769440 (I.R.S. Employer

**Incorporation or Organization)** 

**Identification Number**)

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15 Inverness Way East

Englewood, CO 80112

(Address of principal executive offices)

(303) 790-0600

(Registrant s telephone number, including area code)

Former name or former address, if changed since last report: Not Applicable

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- x Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- " Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

## Item 7.01 Regulation FD Disclosure.

On June 7, 2016, IHS Inc., a Delaware corporation ( IHS or we or us or our ) issued a media release announcing we would release our financial results for the second quarter of fiscal year 2016 on Tuesday, June 28, 2016, before the open of market on a conference call and would offer a replay of the earnings webcast following the call. The media release has been furnished with this Form 8-K as an exhibit and posted on our website (<a href="www.ihs.com">www.ihs.com</a>). In addition, the media release has been distributed through a newswire release.

This information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act ), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

#### Item 8.01 Other Events.

On June 7, 2016, IHS issued a media release in connection with the announcement of the financial results for the second quarter of fiscal year 2016. A copy of the media release is attached hereto as <u>Exhibit 99.1</u> and is incorporated by reference herein.

#### Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 Media Release dated June 7, 2016.

# **SIGNATURE**

Pursuant to the requirement of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 7, 2016 IHS INC.

By: /s/ Stephen Green Name: Stephen Green

Title: Executive Vice President, Legal and Corporate

Secretary

# IHS INC.

# **Exhibit Index**

Exhibit

Number Description of Exhibit

Media Release about earnings release and webcast, dated June 7, 2016