BLACKROCK MUNICIPAL INCOME QUALITY TRUST Form N-Q July 23, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM N-Q

QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED

MANAGEMENT INVESTMENT COMPANY

Investment Company Act file number: 811-21178

Name of Fund: BlackRock Municipal Income Quality Trust (BYM)

Fund Address: 100 Bellevue Parkway, Wilmington, DE 19809

Name and address of agent for service: John M. Perlowski, Chief Executive Officer, BlackRock Municipal Income Quality Trust, 55 East 52nd Street, New York, NY 10055

Registrant s telephone number, including area code: (800) 882-0052, Option 4

Date of fiscal year end: 08/31/2015

Date of reporting period: 05/31/2015

Item 1 Schedule of Investments

Schedule of Investments May 31, 2015 (Unaudited)

BlackRock Municipal Income Quality Trust (BYM)

	Par		
Municipal Bonds	(000)	Value	
Alabama 4.0%			
City of Birmingham Alabama Airport Authority, ARB (AGM), 5.50%, 7/01/40	\$ 5,800	\$ 6,638,448	
City of Birmingham Alabama Special Care Facilities Financing Authority, RB, Children s Hospital			
(AGC), 6.00%, 6/01/39	1,495	1,718,488	
City of Decatur Alabama Board of Education, 4.13%, 2/01/45 (a)	425	421,740	
County of Jefferson Alabama, RB, Limited Obligation School, Series A, 4.75%, 1/01/25	2,800	2,828,028	
State of Alabama Docks Department, Refunding RB, 6.00%, 10/01/40	3,800	4,407,620	
		16,014,324	
Alaska 0.3%			
Alaska Industrial Development & Export Authority, RB, Providence Health Services, Series A,			
5.50%, 10/01/41	1,070	1,215,392	
Arizona 1.0%			
City of Phoenix Civic Improvement Corp., RB, Civic Plaza Expansion Project, Sub-Series A,			
5.00%, 7/01/37	2,490	2,500,533	
State of Arizona, COP, Department of Administration, Series A (AGM):			
5.00%, 10/01/27	1,250	1,390,862	
5.25%, 10/01/28	250	280,743	
		4,172,138	
Arkansas 0.1%	105	460.047	
County of Pulaski Arkansas Public Facilities Board, RB, 5.00%, 12/01/42 California 13.9%	435	468,047	
California Health Facilities Financing Authority, RB, St. Joseph Health System, Series A, 5.75%, 7/01/39	625	717,363	
California Infrastructure & Economic Development Bank, RB, Bay Area Toll Bridges, 1st Lien, Series A	10 100		
(AMBAC), 5.00%, 1/01/28 (b) California Statewide Communities Development Authority, RB, Kaiser Permanente, Series A,	10,100	12,712,769	
5.00%, 4/01/42	1,620	1,772,766	
5.00%, 4/01/42	Par	1,772,700	
Municipal Bonds	(000)	Value	
California (continued)			
Coast Community College District, GO, CAB, Election of 2002, Series C (AGM):			
5.00%, 8/01/31	\$ 7,450	\$ 8,182,707	
0.00%, 8/01/36 (c)	4,200	1,365,882	
Golden State Tobacco Securitization Corp., Refunding RB, Asset-Backed, Series A, 5.00%, 6/01/40	1,665	1,827,104	
Monterey Peninsula Community College District, GO, CAB, Series C (AGM) (c):			
0.00%, 8/01/31	13,575	6,236,219	
0.00%, 8/01/32	14,150	6,146,618	
Mount San Antonio Community College District, GO, Refunding, CAB, Election of 2008, Series A,			
0.00%, 8/01/43 (d)	1,580	1,051,648	
San Diego California Unified School District, GO, CAB, Election of 2008 (c):			
Series C, 0.00%, 7/01/38	2,000	750,600	
Series G, 0.00%, 7/01/34	725	297,613	
Series G, 0.00%, 7/01/35	775	298,856	
Series G, 0.00%, 7/01/36	1,155	419,115	
Series G, 0.00%, 7/01/37	770	262,801	
San Diego California Unified School District, GO, Refunding, CAB, Election of 2008, Series R-1, 0.00%, 7/01/31 (c)	1,400	742,616	
San Jose California Unified School District, GO, Election of 2002, Series B (NPFGC), 5.00%, 8/01/15	-,		
(b)	2,350	2,368,941	
State of California, GO, Refunding, Various Purposes, 5.00%, 10/01/41	1,100	1,225,422	
State of California, GO, Various Purposes, 5.00%, 4/01/42	3,000	3,340,890	
State of California Public Works Board, LRB:		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Judicial Council Projects, Series A, 5.00%, 3/01/38	780	863,850	
		,	

Various Capital Projects, Series I, 5.50%, 11/01/33	1,415	1,681,275

BLACKROCK MUNICIPAL INCOME QUALITY TRUST MAY 31, 2015

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BlackRock Municipal Income Quality Trust (BYM)

	Par	
Municipal Bonds	(000)	Value
California (concluded)	(000)	value
Yosemite Community College District, GO, CAB, Election of 2004, Series D, 0.00%, 8/01/37 (c)	\$ 10,000	\$ 3,793,300
		56,058,355
Colorado 0.6%	0.40	1 005 100
Regional Transportation District, COP, Refunding, Series A, 5.38%, 6/01/31	960	1,095,408
Regional Transportation District, COP, Series A, 5.00%, 6/01/39	1,305	1,448,328
District of Columbia 2.4%		2,543,736
District of Columbia Tobacco Settlement Financing Corp., Refunding RB, Asset-Backed,	0.500	0 500 280
5.75%, 5/15/40	9,500	9,500,380
Florida 13.3%		
City of Lakeland Florida, RB, Regional Health, 5.00%, 11/15/40	1,770	1,895,298
County of Broward Florida School Board, COP, Series A (AGM), 5.25%, 7/01/33	1,400	1,536,724
County of Broward Florida Water & Sewer Utility, Refunding RB, Series A, 5.25%, 10/01/34	6,750	7,499,453
County of Duval Florida School Board, COP, Master Lease Program (AGM), 5.00%, 7/01/33	3,475	3,713,767
County of Miami-Dade Florida, Refunding ARB, Aviation, Miami International Airport, Series A-1, 50%, 10/01/41	5,000	5,720,950
County of Miami-Dade Florida, RB:		
CAB, Special Obligation, Sub-Series A (NPFGC), 0.00%, 10/01/38 (c)	15,000	4,247,250
ransit System Sales Surtax (AGM), 5.00%, 7/01/35	1,300	1,418,911
eaport, Series A, 6.00%, 10/01/38	2,770	3,324,609
County of Miami-Dade Florida Aviation, Refunding ARB, Series A, 5.50%, 10/01/36	5,000	5,655,850
County of Orange Florida School Board, COP, Series A, 5.00%, 8/01/16 (b)	6,000	6,321,060
county of Orange Fiorida School Board, COT, Sches A, 5.00%, 8/01/10 (b)	Par	0,321,000
Auntoinal Danda		Value
Municipal Bonds	(000)	value
Florida (concluded)		
County of Sarasota Florida Public Hospital District, RB, Sarasota Memorial Hospital Project, Series A,		* 222.002
	d	
.63%, 7/01/39	\$ 300	\$ 333,993
.63%, 7/01/39 lorida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae &	\$ 300 420	435,813
.63%, 7/01/39 Florida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & reddie Mac), 5.45%, 7/01/33		
.63%, 7/01/39 Iorida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & reddie Mac), 5.45%, 7/01/33 Iorida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC),		
.63%, 7/01/39 Torida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & reddie Mac), 5.45%, 7/01/33 Torida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), .00%, 7/01/27	420	435,813
.63%, 7/01/39 lorida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & reddie Mac), 5.45%, 7/01/33 lorida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), .00%, 7/01/27 teedy Creek Improvement District, GO, Series A, 5.25%, 6/01/33	420 6,150 1,340	435,813 6,670,229 1,531,633
.63%, 7/01/39 Torida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & reddie Mac), 5.45%, 7/01/33 Torida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), .00%, 7/01/27 teedy Creek Improvement District, GO, Series A, 5.25%, 6/01/33 outh Florida Water Management District, COP (AMBAC), 5.00%, 10/01/36	420 6,150 1,340 1,000	435,813 6,670,229 1,531,633 1,049,070
.63%, 7/01/39 Florida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & Freddie Mac), 5.45%, 7/01/33 Florida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), .00%, 7/01/27 Reedy Creek Improvement District, GO, Series A, 5.25%, 6/01/33 Fouth Florida Water Management District, COP (AMBAC), 5.00%, 10/01/36	420 6,150 1,340	435,813 6,670,229 1,531,633
 .63%, 7/01/39 Plorida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & reddie Mac), 5.45%, 7/01/33 Plorida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), .00%, 7/01/27 Reedy Creek Improvement District, GO, Series A, 5.25%, 6/01/33 outh Florida Water Management District, COP (AMBAC), 5.00%, 10/01/36 Pohopekaliga Water Authority, Refunding RB, Series A, 5.25%, 10/01/36 	420 6,150 1,340 1,000	435,813 6,670,229 1,531,633 1,049,070
 .63%, 7/01/39 Florida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & Freddie Mac), 5.45%, 7/01/33 Florida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), .00%, 7/01/27 Reedy Creek Improvement District, GO, Series A, 5.25%, 6/01/33 Jouth Florida Water Management District, COP (AMBAC), 5.00%, 10/01/36 Fohopekaliga Water Authority, Refunding RB, Series A, 5.25%, 10/01/36 Georgia 3.0% 	420 6,150 1,340 1,000 2,000	435,813 6,670,229 1,531,633 1,049,070 2,285,220 53,639,830
 .63%, 7/01/39 Florida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & Freddie Mac), 5.45%, 7/01/33 Florida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), .00%, 7/01/27 Reedy Creek Improvement District, GO, Series A, 5.25%, 6/01/33 Jouth Florida Water Management District, COP (AMBAC), 5.00%, 10/01/36 Yohopekaliga Water Authority, Refunding RB, Series A, 5.25%, 10/01/36 Seorgia 3.0% City of Atlanta Georgia Department of Aviation, Refunding GARB, Series C, 6.00%, 1/01/30 	420 6,150 1,340 1,000	435,813 6,670,229 1,531,633 1,049,070 2,285,220
 .63%, 7/01/39 Florida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & Freddie Mac), 5.45%, 7/01/33 Florida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), .00%, 7/01/27 Reedy Creek Improvement District, GO, Series A, 5.25%, 6/01/33 Bouth Florida Water Management District, COP (AMBAC), 5.00%, 10/01/36 Cohopekaliga Water Authority, Refunding RB, Series A, 5.25%, 10/01/36 Ceorgia 3.0% City of Atlanta Georgia Department of Aviation, Refunding GARB, Series C, 6.00%, 1/01/30 County of Burke Georgia Development Authority, Refunding RB, Oglethorpe Power-Vogtle Project, teries C, 5.70%, 1/01/43 	420 6,150 1,340 1,000 2,000	435,813 6,670,229 1,531,633 1,049,070 2,285,220 53,639,830
 .63%, 7/01/39 Florida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & Freddie Mac), 5.45%, 7/01/33 Florida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), .00%, 7/01/27 Reedy Creek Improvement District, GO, Series A, 5.25%, 6/01/33 Florida Water Management District, COP (AMBAC), 5.00%, 10/01/36 Fohopekaliga Water Authority, Refunding RB, Series A, 5.25%, 10/01/36 Ceorgia 3.0% City of Atlanta Georgia Department of Aviation, Refunding GARB, Series C, 6.00%, 1/01/30 County of Burke Georgia Development Authority, Refunding RB, Oglethorpe Power-Vogtle Project, teries C, 5.70%, 1/01/43 County of Gainesville Georgia & Hall Hospital Authority, Refunding RB, Northeast Georgia Health 	420 6,150 1,340 1,000 2,000 7,500 1,250	435,813 6,670,229 1,531,633 1,049,070 2,285,220 53,639,830 9,017,175 1,352,850
 .63%, 7/01/39 Plorida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & reddie Mac), 5.45%, 7/01/33 Plorida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), .00%, 7/01/27 Reedy Creek Improvement District, GO, Series A, 5.25%, 6/01/33 outh Florida Water Management District, COP (AMBAC), 5.00%, 10/01/36 Pohopekaliga Water Authority, Refunding RB, Series A, 5.25%, 10/01/36 Ceorgia 3.0% City of Atlanta Georgia Department of Aviation, Refunding GARB, Series C, 6.00%, 1/01/30 County of Burke Georgia Development Authority, Refunding RB, Oglethorpe Power-Vogtle Project, eries C, 5.70%, 1/01/43 County of Gainesville Georgia & Hall Hospital Authority, Refunding RB, Northeast Georgia Health ystem, Inc. Project, Series A, 5.50%, 8/15/54 	420 6,150 1,340 1,000 2,000 7,500	435,813 6,670,229 1,531,633 1,049,070 2,285,220 53,639,830 9,017,175
 .63%, 7/01/39 Plorida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & reddie Mac), 5.45%, 7/01/33 Plorida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), .00%, 7/01/27 Reedy Creek Improvement District, GO, Series A, 5.25%, 6/01/33 outh Florida Water Management District, COP (AMBAC), 5.00%, 10/01/36 Pohopekaliga Water Authority, Refunding RB, Series A, 5.25%, 10/01/36 Ceorgia 3.0% City of Atlanta Georgia Department of Aviation, Refunding GARB, Series C, 6.00%, 1/01/30 County of Burke Georgia Development Authority, Refunding RB, Oglethorpe Power-Vogtle Project, eries C, 5.70%, 1/01/43 County of Gainesville Georgia & Hall Hospital Authority, Refunding RB, Northeast Georgia Health ystem, Inc. Project, Series A, 5.50%, 8/15/54 Trivate Colleges & Universities Authority, RB, Savannah College of Art & Design: 	420 6,150 1,340 1,000 2,000 7,500 1,250	435,813 6,670,229 1,531,633 1,049,070 2,285,220 53,639,830 9,017,175 1,352,850 619,622
 .63%, 7/01/39 Plorida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & reddie Mac), 5.45%, 7/01/33 Plorida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), .00%, 7/01/27 Reedy Creek Improvement District, GO, Series A, 5.25%, 6/01/33 outh Florida Water Management District, COP (AMBAC), 5.00%, 10/01/36 Pohopekaliga Water Authority, Refunding RB, Series A, 5.25%, 10/01/36 Ceorgia 3.0% City of Atlanta Georgia Department of Aviation, Refunding GARB, Series C, 6.00%, 1/01/30 County of Burke Georgia Development Authority, Refunding RB, Oglethorpe Power-Vogtle Project, eries C, 5.70%, 1/01/43 County of Gainesville Georgia & Hall Hospital Authority, Refunding RB, Northeast Georgia Health ystem, Inc. Project, Series A, 5.50%, 8/15/54 Trivate Colleges & Universities Authority, RB, Savannah College of Art & Design: 	420 6,150 1,340 1,000 2,000 7,500 1,250	435,813 6,670,229 1,531,633 1,049,070 2,285,220 53,639,830 9,017,175 1,352,850
 .63%, 7/01/39 Plorida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & reddie Mac), 5.45%, 7/01/33 Plorida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), .00%, 7/01/27 Reedy Creek Improvement District, GO, Series A, 5.25%, 6/01/33 outh Florida Water Management District, COP (AMBAC), 5.00%, 10/01/36 Pohopekaliga Water Authority, Refunding RB, Series A, 5.25%, 10/01/36 Seorgia 3.0% City of Atlanta Georgia Department of Aviation, Refunding GARB, Series C, 6.00%, 1/01/30 County of Burke Georgia Development Authority, Refunding RB, Oglethorpe Power-Vogtle Project, eries C, 5.70%, 1/01/43 County of Gainesville Georgia & Hall Hospital Authority, Refunding RB, Northeast Georgia Health ystem, Inc. Project, Series A, 5.50%, 8/15/54 Trivate Colleges & Universities Authority, RB, Savannah College of Art & Design: .00%, 4/01/31 	420 6,150 1,340 1,000 2,000 7,500 1,250 545	435,813 6,670,229 1,531,633 1,049,070 2,285,220 53,639,830 9,017,175 1,352,850 619,622
 A.63%, 7/01/39 Florida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & Greddie Mac), 5.45%, 7/01/33 Florida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), 0.00%, 7/01/27 Reedy Creek Improvement District, GO, Series A, 5.25%, 6/01/33 Bouth Florida Water Management District, COP (AMBAC), 5.00%, 10/01/36 Cohopekaliga Water Authority, Refunding RB, Series A, 5.25%, 10/01/36 County of Atlanta Georgia Department of Aviation, Refunding GARB, Series C, 6.00%, 1/01/30 County of Burke Georgia Development Authority, Refunding RB, Oglethorpe Power-Vogtle Project, Series C, 5.70%, 1/01/43 County of Gainesville Georgia & Hall Hospital Authority, Refunding RB, Northeast Georgia Health System, Inc. Project, Series A, 5.50%, 8/15/54 Private Colleges & Universities Authority, RB, Savannah College of Art & Design: 5.00%, 4/01/31 5.00%, 4/01/33 	420 6,150 1,340 1,000 2,000 7,500 1,250 545 210	435,813 6,670,229 1,531,633 1,049,070 2,285,220 53,639,830 9,017,175 1,352,850 619,622 230,080
 A.63%, 7/01/39 Florida Housing Finance Corp., RB, Homeowner Mortgage, Series 3 (Ginnie Mae, Fannie Mae & Greddie Mac), 5.45%, 7/01/33 Florida State Department of Environmental Protection, RB, Florida Forever Project, Series B (NPFGC), 0.00%, 7/01/27 Reedy Creek Improvement District, GO, Series A, 5.25%, 6/01/33 Bouth Florida Water Management District, COP (AMBAC), 5.00%, 10/01/36 Cohopekaliga Water Authority, Refunding RB, Series A, 5.25%, 10/01/36 County of Atlanta Georgia Department of Aviation, Refunding GARB, Series C, 6.00%, 1/01/30 County of Burke Georgia Development Authority, Refunding RB, Oglethorpe Power-Vogtle Project, Series C, 5.70%, 1/01/43 County of Gainesville Georgia & Hall Hospital Authority, Refunding RB, Northeast Georgia Health System, Inc. Project, Series A, 5.50%, 8/15/54 Private Colleges & Universities Authority, RB, Savannah College of Art & Design: 5.00%, 4/01/31 5.00%, 4/01/33 	420 6,150 1,340 1,000 2,000 7,500 1,250 545 210 155	435,813 6,670,229 1,531,633 1,049,070 2,285,220 53,639,830 9,017,175 1,352,850 619,622 230,080 169,210 746,819
 A.G. W. T. M. S. M. M. S. M. M. S. M. S. M. S. M. S. M. S. M. M. S. M. M. S. M. S. M. S. M. M. S. M. M. S. M. M. M. M. M. S. M. M. S. M. M	420 6,150 1,340 1,000 2,000 7,500 1,250 545 210 155	435,813 6,670,229 1,531,633 1,049,070 2,285,220 53,639,830 9,017,175 1,352,850 619,622 230,080 169,210
 Kawaii 1.4% 	420 6,150 1,340 1,000 2,000 7,500 1,250 545 210 155	435,813 6,670,229 1,531,633 1,049,070 2,285,220 53,639,830 9,017,175 1,352,850 619,622 230,080 169,210 746,819

5.00%, 1/01/34 6,6	600	6,284,916
Project, 5.25%, 1/01/33 3,0	000	2,949,150

BLACKROCK MUNICIPAL INCOME QUALITY TRUST	MAY 31, 2015
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BlackRock Municipal Income Quality Trust (BYM)

	Par	
Municipal Bonds	(000)	Value
Illinois (continued)		
City of Chicago Illinois, Refunding RB, Sales Tax Receipts, Series A, 5.00%, 1/01/41 City of Chicago Illinois O Hare International Airport, Refunding GARB, Senior Lien, Series D, 5.25%,	\$ 4,875	\$ 4,987,320
1/01/34	9,800	11,010,398
City of Chicago Illinois O Hare International Airport, GARB, 3rd Lien, Series A, 5.63%, 1/01/35	1,525	1,723,189
City of Chicago Illinois Park District, GO, Harbor Facilities Revenue, Series C, 5.25%, 1/01/40	600	615,138
City of Chicago Illinois Transit Authority, RB:		
5.25%, 12/01/49	3,500	3,718,050
Sales Tax Receipts, 5.25%, 12/01/36	650	688,500
County of Cook Illinois Community College District No. 508, GO, City College of Chicago:		
5.13%, 12/01/38	7,700	8,423,877
5.50%, 12/01/38	1,000	1,123,340
County of Cook Illinois Forest Preserve District, GO, Refunding, Limited Tax Project, Series B, 5.00%, 12/15/37	310	338,805
Illinois Finance Authority, Refunding RB, Silver Cross Hospital And Medical Centers:		
4.13%, 8/15/37	3,030	2,924,980
5.00%, 8/15/44	780	824,694
Metropolitan Pier & Exposition Authority, Refunding RB, McCormick Place Expansion Project, Series B, 4.25%, 6/15/42	755	718,277
Railsplitter Tobacco Settlement Authority, RB, 6.00%, 6/01/28	710	838,191
State of Illinois, GO:	,	~~~,*/*
5.25%, 2/01/33	2,435	2.522.295
5.50%, 7/01/33	880	944,011
5.25%, 2/01/34	5,910	6,117,618
5.50%, 7/01/38	1,475	1,567,851
5.00%, 2/01/39	2,200	2,221,428
	Par	, , , -
Municipal Bonds	(000)	Value
Municipal Bonds Illinois (concluded)		Value
•		Value \$ 1,123,183
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39	(000)	
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9%	(000) \$ 1,020	\$ 1,123,183 61,665,211
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38	(000)	\$ 1,123,183
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC),	(000) \$ 1,020	\$ 1,123,183 61,665,211
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC),	(000) \$ 1,020 1,100	 \$ 1,123,183 61,665,211 1,256,442 6,494,625
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC), 5.50%, 1/01/38	(000) \$ 1,020 1,100	\$ 1,123,183 61,665,211 1,256,442
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC), 5.50%, 1/01/38	(000) \$ 1,020 1,100	 \$ 1,123,183 61,665,211 1,256,442 6,494,625
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC), 5.50%, 1/01/38 Iowa 2.3% Iowa Finance Authority, RB, Iowa Health Care Facilities:	(000) \$ 1,020 1,100 5,750	 \$ 1,123,183 61,665,211 1,256,442 6,494,625 7,751,067
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC), 5.50%, 1/01/38 Iowa 2.3% Iowa Finance Authority, RB, Iowa Health Care Facilities: Genesis Health System, 5.50%, 7/01/33	(000) \$ 1,020 1,100 5,750 3,000	\$ 1,123,183 61,665,211 1,256,442 6,494,625 7,751,067 3,442,170
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC), 5.50%, 1/01/38 Iowa 2.3% Iowa Finance Authority, RB, Iowa Health Care Facilities:	(000) \$ 1,020 1,100 5,750	 \$ 1,123,183 61,665,211 1,256,442 6,494,625 7,751,067
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC), 5.50%, 1/01/38 Iowa 2.3% Iowa Finance Authority, RB, Iowa Health Care Facilities: Genesis Health System, 5.50%, 7/01/33 Series A (AGC), 5.63%, 8/15/37	(000) \$ 1,020 1,100 5,750 3,000	\$ 1,123,183 61,665,211 1,256,442 6,494,625 7,751,067 3,442,170
 Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC), 5.50%, 1/01/38 Iowa 2.3% Iowa Finance Authority, RB, Iowa Health Care Facilities: Genesis Health System, 5.50%, 7/01/33 Series A (AGC), 5.63%, 8/15/37 Kentucky 0.4% 	(000) \$ 1,020 1,100 5,750 3,000 5,000	 \$ 1,123,183 61,665,211 1,256,442 6,494,625 7,751,067 3,442,170 5,666,200 9,108,370
 Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC), 5.50%, 1/01/38 Iowa 2.3% Iowa Finance Authority, RB, Iowa Health Care Facilities: Genesis Health System, 5.50%, 7/01/33 Series A (AGC), 5.63%, 8/15/37 Kentucky 0.4% State of Kentucky Property & Building Commission, Refunding RB, Project No. 93 (AGC), 5.25%, 2/01/29 Louisiana 1.3% 	(000) \$ 1,020 1,100 5,750 3,000	 \$ 1,123,183 61,665,211 1,256,442 6,494,625 7,751,067 3,442,170 5,666,200
 Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC), 5.50%, 1/01/38 Iowa 2.3% Iowa Finance Authority, RB, Iowa Health Care Facilities: Genesis Health System, 5.50%, 7/01/33 Series A (AGC), 5.63%, 8/15/37 Kentucky 0.4% State of Kentucky Property & Building Commission, Refunding RB, Project No. 93 (AGC), 5.25%, 2/01/29 Louisiana 1.3% State of Louisiana Gasoline & Fuels Tax, RB, Series A (AGM), 5.00%, 5/01/16 (b) 	(000) \$ 1,020 1,100 5,750 3,000 5,000	 \$ 1,123,183 61,665,211 1,256,442 6,494,625 7,751,067 3,442,170 5,666,200 9,108,370
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC), 5.50%, 1/01/38 Iowa 2.3% Iowa Finance Authority, RB, Iowa Health Care Facilities: Genesis Health System, 5.50%, 7/01/33 Series A (AGC), 5.63%, 8/15/37 Kentucky 0.4% State of Kentucky Property & Building Commission, Refunding RB, Project No. 93 (AGC), 5.25%, 2/01/29 Louisiana 1.3% State of Louisiana Gasoline & Fuels Tax, RB, Series A (AGM), 5.00%, 5/01/16 (b) Massachusetts 0.4% Massachusetts School Building Authority, RB, Dedicated Sales Tax, Senior Series A, 5.00%, 5/15/43	(000) \$ 1,020 1,100 5,750 3,000 5,000 1,500	 \$ 1,123,183 61,665,211 1,256,442 6,494,625 7,751,067 3,442,170 5,666,200 9,108,370 1,679,175
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC), 5.50%, 1/01/38 Iowa 2.3% Iowa Finance Authority, RB, Iowa Health Care Facilities: Genesis Health System, 5.50%, 7/01/33 Series A (AGC), 5.63%, 8/15/37 Kentucky 0.4% State of Kentucky Property & Building Commission, Refunding RB, Project No. 93 (AGC), 5.25%, 2/01/29 Louisiana 1.3% State of Louisiana Gasoline & Fuels Tax, RB, Series A (AGM), 5.00%, 5/01/16 (b) Massachusetts 0.4%	(000) \$ 1,020 1,100 5,750 3,000 5,000 1,500 5,000	 \$ 1,123,183 61,665,211 1,256,442 6,494,625 7,751,067 3,442,170 5,666,200 9,108,370 1,679,175 5,211,050
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC), 5.50%, 1/01/38 Iowa 2.3% Iowa Finance Authority, RB, Iowa Health Care Facilities: Genesis Health System, 5.50%, 7/01/33 Series A (AGC), 5.63%, 8/15/37 Kentucky 0.4% State of Kentucky Property & Building Commission, Refunding RB, Project No. 93 (AGC), 5.25%, 2/01/29 Louisiana 1.3% State of Louisiana Gasoline & Fuels Tax, RB, Series A (AGM), 5.00%, 5/01/16 (b) Massachusetts 0.4% Massachusetts Chool Building Authority, RB, Dedicated Sales Tax, Senior Series A, 5.00%, 5/15/43 Michigan 5.1%	(000) \$ 1,020 1,100 5,750 3,000 5,000 1,500 5,000	 \$ 1,123,183 61,665,211 1,256,442 6,494,625 7,751,067 3,442,170 5,666,200 9,108,370 1,679,175 5,211,050
Illinois (concluded) University of Illinois, RB, Auxiliary Facilities System, Series A, 5.00%, 4/01/39 Indiana 1.9% Indiana Finance Authority, RB, CWA Authority Project, 1st Lien, Series A, 5.25%, 10/01/38 Indianapolis Local Public Improvement Bond Bank, Refunding RB, Waterworks Project, Series A (AGC), 5.50%, 1/01/38 Iowa 2.3% Iowa 2.3% Iowa Finance Authority, RB, Iowa Health Care Facilities: Genesis Health System, 5.50%, 7/01/33 Series A (AGC), 5.63%, 8/15/37 Kentucky 0.4% State of Kentucky Property & Building Commission, Refunding RB, Project No. 93 (AGC), 5.25%, 2/01/29 Louisiana 1.3% State of Louisiana Gasoline & Fuels Tax, RB, Series A (AGM), 5.00%, 5/01/16 (b) Massachusetts 0.4% Massachusetts School Building Authority, RB, Dedicated Sales Tax, Senior Series A, 5.00%, 5/15/43 Michigan 5.1% City of Detroit Michigan Sewage Disposal System, Refunding RB, 2nd Lien, Series E (BHAC), 5.75%,	(000) \$ 1,020 1,100 5,750 3,000 5,000 1,500 5,000 1,395	 \$ 1,123,183 61,665,211 1,256,442 6,494,625 7,751,067 3,442,170 5,666,200 9,108,370 1,679,175 5,211,050 1,553,625

BLACKROCK MUNICIPAL INCOME QUALITY TRUST

BlackRock Municipal Income Quality Trust (BYM)

Municipal Bonds	Par (000)	Value	
Michigan (concluded)			
Royal Oak Hospital Finance Authority Michigan, Refunding RB, William Beaumont Hospital, Series D,			
5.00%, 9/01/39	\$ 530	\$ 568,796	
State of Michigan Building Authority, Refunding RB, Facilities Program:			
Series I-A, 5.38%, 10/15/36	2,000	2,302,560	
Series I-A, 5.38%, 10/15/41	800	916,888	
Series II-A, 5.38%, 10/15/36	1,500	1,676,265	
Western Michigan University, Refunding RB, General (AGM), 5.00%, 11/15/39	430	473,241	
		20,522,283	
Nebraska 1.8%			
Central Plains Nebraska Energy Project, RB, Gas Project No. 3, 5.25%, 9/01/37 Nevada 2.0%	6,345	7,016,428	
County of Clark Nevada, ARB, Las Vegas-McCarran International Airport, Series A:			
5.25%, 7/01/42	3,000	3,329,970	
(AGM), 5.25%, 7/01/39	4,100	4,591,549	
(1011), 5.25 %, 1101157	4,100	4,571,547	
		7.001.510	
		7,921,519	
New Jersey 6.4%			
New Jersey EDA, RB, School Facilities Construction, Series UU:	(25	(40.257	
5.00%, 6/15/34	635	649,357	
5.00%, 6/15/40	1,570	1,582,466	
New Jersey Educational Facilities Authority, RB, Higher Educational Capital Improvement Fund, Series A,	000	0.48 709	
5.00%, 9/01/26	900	948,798	
New Jersey Transportation Trust Fund Authority, RB:	5.070	5 120 120	
5.00%, 6/15/36	5,070	5,130,130	
CAB, Transportation System, Series A, 0.00%, 12/15/38 (c)	5,845	1,644,257	
Transportation Program, Series AA, 5.25%, 6/15/33	1,660	1,729,571	
Transportation Program, Series AA, 5.00%, 6/15/38	1,945 3,000	1,963,263	
Transportation System, Series A, 5.50%, 6/15/41	· · · · · · · · · · · · · · · · · · ·	3,132,960	
Transportation System, Series AA, 5.50%, 6/15/39	3,785	3,998,777	
Municipal Bonds	Par (000)	Value	
New Jersey (concluded)	(000)	value	
New Jersey (concluded) New Jersey Transportation Trust Fund Authority, RB (concluded):			
Transportation System, Series B, 5.25%, 6/15/36	\$ 5,000	\$ 5,122,000	
Transportation System, Series B, 5.25%, 0/15/50	\$ 5,000	\$ 3,122,000	
		25,901,579	
New Mexico 0.1%			
New Mexico Hospital Equipment Loan Council, Refunding RB, Presbyterian Healthcare Services,			
5.00%, 8/01/44	405	444,949	
New York 2.8%			
City of New York New York Transitional Finance Authority, BARB, Fiscal 2009, Series S-4,	1.050	2 222 500	
5.50%, 1/15/33	1,950	2,222,688	
City of New York New York Transitional Finance Authority, Refunding RB, Future Tax Secured, Series B, 5.00%, 11/01/32	1,650	1,894,101	
County of Erie New York Industrial Development Agency, RB, City School District of Buffalo, Series A			
(AGM), 5.75%, 5/01/28	4,500	4,892,265	
Hudson Yards Infrastructure Corp., RB, Senior, Fiscal 2012, Series A, 5.75%, 2/15/47	770	878,986	
State of New York Dormitory Authority, ERB, Series B, 5.75%, 3/15/36	1,300	1,494,506	
	-		
		11,382,546	
Ohio 0.7%		11,302,340	
	610	753 500	
County of Lucas Ohio, Refunding RB, Promedica Healthcare, Series A, 6.50%, 11/15/37 State of Ohio Turnpike Commission, RB, Junior Lien, Infrastructure Projects, Series A-1:	010	753,509	
5.25%, 2/15/32	780	891,329	
5.25 /0, 24 15/52	700	071,327	

5.25%, 2/15/33	1,095	1,249,680
		0.004.510
		2,894,518
Pennsylvania 2.1%		
Pennsylvania Higher Educational Facilities Authority, Refunding RB, Thomas Jefferson University, Series		
A, 5.25%, 9/01/50	4,630	5,081,610
Pennsylvania Turnpike Commission, RB:		
Series A, 5.00%, 12/01/38	695	767,440

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BLACKROCK MUNICIPAL INCOME QUALITY TRUST

BlackRock Municipal Income Quality Trust (BYM)

Subordinate, Special Motor License Fund, 6,00%, 1201/36 625 735,10 Pennsylvania Turnpike Commission, Refunding RB, 500%, 1201/40 (a) 850 934,98 Rhode Island 1.4% 8.258,33 Tobacco Settlement Financing Corp., Refunding RB, Series B, 4.50%, 6/01/45 5.955 5.745,86 South Carolina Jobs EDA, Refunding RB, Palmetto Health, Series A (AGM), 6.50%, 8/01/39 260 312,53 South Carolina Tobic EDA, Refunding RB, Toll 40 5.000 5.004,30 State of South Carolina Fublic Service Authority, RB, Santee Cooper: 6.960 7.849,55 Series A, 5.50%, 1201/53 6.10 6.867.2 8.068,12 State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series B, 5.00%, 1201/38 1.615 6.8049 Control Texas SD, GO, CAB, Refunding (RB, 2nd Tier, Series C, 5.00%, 8/15/34 1.625 1.775,26 City of San Antonio Texas Public Service Baard, RB, Junior Lien, 5.00%, 201/38 6.15 680,49 Commy GHarris Texas, OG, Refunding (RPF-GTD), 0.00%, 8/15/30 (c) 10,013 6,160,772,720 Control Texas ISD, GO, CAB, Refunding (RPF-GTD), 0.00%, 8/15/30 (c) 10,015 7,282,93 Commy of Marian Texas, etal as the structure of the structure of the stru		Par		
Pennsylvania (concluded) Pennsylvania (concluded): Series, C. SJO%, 1201/33 Series, C. SJO%, 1201/34 Series, C. SJO%, 1201/35 Series, S. SJO%, 1201/37 Series, S. SJO%, 120	Municipal Bonds	(000)	Value	
Pennsylvania Tumpike Commission, RB (concluded): 5 630 \$ 730,19 Subordinate, Special Motor License Fund, 6,00%, 12/01/36 625 733,10 Pennsylvania Tumpike Commission, Refunding RB, 500%, 12/01/40 (a) 850 934,98 Rhode Island 1.4% 8,258,33 8,258,33 Tobacco Settlement Financing Corp., Refunding RB, Series B, 4.50%, 6/01/45 5,955 5,745,86 South Carolina A2% 5,000 5,201,30 5,000 5,504,30 South Carolina A2% 6,000 7,849,55 5,000 5,504,30 State of South Carolina Public Service Authority, RB, Starke Cooper:	•	(000)	, and	
Series C, 520%, 1201/33 \$ 630 \$ 739,19 Subordinate, Special Motor License Fund, 6.00%, 12/01/36 625 735,10 Pennsylvania Tumpike Commission, Refunding RB, 500%, 12/01/40 (a) 850 934,98 Rhode Island 1.4% 8,258,33 8,258,33 Tobacco Settlement Financing Corp., Refunding RB, Series B, 4.50%, 6/01/45 5,955 5,744,58 South Carolina Dois EDA, Refunding RB, Palmetto Health, Series A (AGM), 6,50%, 8/01/39 200 312,53 South Carolina Dois EDA, Refunding RB, Santee Cooper: 6,960 7,849,55 Series K, 5,50%, 12/01/54 6,100 6,660,7 State of South Carolina Public Service Authority, Refunding RB, Santee Cooper: 6,100 6,867,27 State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series B, 5,00%, 12/01/54 6,15 680,49 Corunt Texas ISD, GO, CAB, Refunding (RB, 2nd Tier, Series C, 5,00%, 8/15/34 1,625 6,91,37 Creans 21.5% Corunt Greans ISD, GO, CAB, Refunding (PSF-GTD), 0,00%, 8/15/30 (c) 10,030 6,160,72 Corunt of Harris Texas, GO, Refunding, (NPFGC) (c): 7,485 5,756,19 0,00%, 8/15/28 10,915 7,738,22 County of Mata				
Subordinate, Special Motor License Fund, 6,00%, 1201/36 625 735,10 Pennsylvania Turnpike Commission, Refunding RB, 500%, 1201/40 (a) 850 934,98 Rhode Island 1.4% 8.258,33 Tobacco Settlement Financing Corp., Refunding RB, Series B, 4.50%, 6/01/45 5.955 5.745,86 South Carolina Jobs EDA, Refunding RB, Palmetto Health, Series A (AGM), 6.50%, 8/01/39 260 312,53 South Carolina Tobic EDA, Refunding RB, Toll 40 5.000 5.004,30 State of South Carolina Fublic Service Authority, RB, Santee Cooper: 6.960 7.849,55 Series A, 5.50%, 1201/53 6.10 6.867.2 8.068,12 State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series B, 5.00%, 1201/38 1.615 6.8049 Control Texas SD, GO, CAB, Refunding (RB, 2nd Tier, Series C, 5.00%, 8/15/34 1.625 1.775,26 City of San Antonio Texas Public Service Baard, RB, Junior Lien, 5.00%, 201/38 6.15 680,49 Commy GHarris Texas, OG, Refunding (RPF-GTD), 0.00%, 8/15/30 (c) 10,013 6,160,772,720 Control Texas ISD, GO, CAB, Refunding (RPF-GTD), 0.00%, 8/15/30 (c) 10,015 7,282,93 Commy of Marian Texas, etal as the structure of the structure of the stru		\$ 630	\$ 739,198	
Pennsylvania Tumpike Commission, Refunding RB, 500%, 1201/40 (a) 850 934.98 Rhode Island 1.4% Rhode Is		625	735,100	
Rhode Island 1.4% 8,258,33 Tobacco Settlement Financing Corp., Refunding RB, Series B, 4.50%, 6/01/45 5,955 5,745,86 South Carolina Jobs EDA, Refunding RB, Palmetto Health, Series A (AGM), 6,50%, 8/01/39 260 312,53 South Carolina Jobs EDA, Refunding RB, Palmetto Health, Series A (AGM), 6,50%, 8/01/39 260 312,53 South Carolina Fubblic Service Authority, RB, Santee Cooper. 6,960 7,849,55 Series A, 5,50%, 12/01/53 6,10 686,72 State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series B, 5,00%, 12/01/38 16,951,37 Central Texas Turmpike System. Refunding RB, 2nd Tier, Series C, 5,00%, 8/15/34 1,625 1,775,26 City of San Antonio Texas Public Service Board, RB, Junior Lien, 5,00%, 20/188 613 680,49 Comm Texas ISD, GO, CAB, Refunding (PSF-GTD), 0,00%, 8/15/30 (c) 10,0190 6,160,72 Courty of Harris Texas, GO, Refunding (PSF-GTD), 0,00%, 8/15/30 (c) 10,0191 7,229,93 Municipal Bonds (000) Value Fear County of Harris Texas, Houston Sports Authority, Refunding RB (c): 7,485 5,785,19 Yof Lien, Series H (NPFGC), 0,00%, 11/15/38 5,785 1,728,20 <		850	934,983	
Rhode Island 1.4% Tobacco Settlement Financing Corp., Refunding RB, Series B, 4.50%, 601/45 5.955 5.745.86 South Carolina Jobs EDA, Refunding RB, Palmetto Health, Series A (AGM), 6.50%, 801/39 260 312,53 South Carolina Public Service Authority, RB, 5.25%, 701/40 5.000 5.504.30 State of South Carolina Public Service Authority, RE funding RB, Santee Cooper, Series B, 5.00%, 1201/53 610 668.72 State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series B, 5.00%, 1201/53 16.951.37 16.951.37 Texas 21.5% 16.951.37 16.951.37 Cornal Texas IDL GOC, CAB, Refunding RB, 2nd Tier, Series C, 5.00%, 8/15/34 1.625 1.775.26 Cond Texas IDL GO, CAB, Refunding (PSF-GTD), 5.00%, 201/16 (b) 2.500 2.578.82 Connty of Harris Texas, GO, Refunding, (NFFGC) (c): 7.485 5.756.19 0.00%, 8/15/28 10.915 7.529.93 Par Municipal Bonds (000) Value 5.785 County of Harris Texas HOLSON Sports Authority, Refunding RB (c): 37.78 5.785 1.728.20 Cab, Junior Lien, Series H (NPFGC), 0.00%, 11/15/58 1.6890 \$ 4.738.82 <td< td=""><td></td><td></td><td></td><td></td></td<>				
Tobaco Settlement Financing Corp., Refunding RB, Series B, 4.50%, 6/01/45 5.955 5.745.86 South Carolina Jobs EDA, Refunding RB, Palmetto Health, Series A (AGM), 6.50%, 8/01/39 260 312,53 South Carolina Jobs EDA, Refunding RB, Palmetto Health, Series A (AGM), 6.50%, 8/01/39 260 312,53 State of South Carolina Public Service Authority, RB, Santee Cooper: 5000 5.694.30 State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series B, 5.00%, 12/01/53 610 668.72 State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series B, 5.00%, 12/01/38 16.55 1.755.26 Texas 21.5% 16.951.37 16.951.37 16.951.37 Texas 21.5% 16.55 600.00 2.578.82 Compol Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/01/8 615 680.49 County of Marins Texas, GO, Refunding, (NPFGC) (c): 7.485 5.756.19 0.00%, 8/15/28 10.915 7.529.39 Par Municipal Bonds (000) Value 7.485 5.756.19 County of Marina Texas, HO, CO, Coll, 1/115/38 5.785 1.728.28 10.915 7.528.39 Municipal Bonds </td <td></td> <td></td> <td>8,258,331</td> <td></td>			8,258,331	
South Carolina 4.2% South Carolina 10bs EDA, Refunding RB, Palmetto Health, Series A (AGM), 6.50%, 8/01/39 260 312.53 South Carolina Jobs EDA, Refunding RB, Jalmetto Health, Series A (AGM), 6.50%, 8/01/39 5.000 5.000 5.000 5.000 5.000 5.000 5.000 5.000 5.000 5.004, 30 5.000 5.004, 30 5.000 5.004, 30 5.000 5.004, 30 5.000 5.004, 30 5.000 5.004, 30 5.000 5.000, 5.004, 30 5.000, 5.004, 30 5.000, 7.849,55 5.00%, 12/01/34 6.10 6.667.2 5.000, 12.001, 20.000, 20.		5.055	5 7 15 0 (0	
South Carolina Jobs EDA, Refunding RB, Palmetto Health, Series A (AGM), 6.50%, 8/01/39 260 312.35 South Carolina State Ports Authority, RB, Santee Cooper: 5,000 5,504,30 State of South Carolina Public Service Authority, RB, Santee Cooper: 6,960 7,849,55 Series K, 5,50%, 1201/53 610 666,72 State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series B, 5,00%, 1201/38 16,951,37 Texas 21,5% 16,951,37 Central Texas Tumpike System, Refunding RB, 2nd Tier, Series C, 5,00%, 8/15/34 1,625 1,775,26 Cong J, Carolina Public Service Board, RB, Junior Lien, 5,00%, 201/16 (b) 2,500 2,578,82 Comal Texas ISD, GO, School Building (PSF-GTD), 5,00%, 201/16 (b) 2,500 2,578,82 Courty of Harris Texas, GO, Refunding (PSF-GTD), 0,00%, 8/15/30 (c) 10,915 7,529,93 Outw, & M15/25 10,915 7,529,93 Par Municipal Bonds (000) Value 2,340 89,33 CAB, Junior Lien, Series H (NPFGC), 0,00%, 11/15/38 16,890 4,738,82 1,728,26 CAB, Junior Lien, Series H (NPFGC), 0,00%, 11/15/38 1,6890 1,728,26 2,340		5,955	5,745,860	
South Carolina State Ports Authority, RB, 525%, 70/140 5,000 5,004,30 State of South Carolina Public Service Authority, RB, Santee Cooper: 6,960 7,849,55 Series L, 5,50%, 120/173 610 666,72 State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series B, 5.00%, 120/173 1.625 1.775,26 State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series B, 5.00%, 21,017 1.625 1.775,26 Control Texas Turnpike System, Refunding RB, 2nd Tier, Scries C, 5.00%, 201/38 615 660,40 Comal Texas ID, GO, Coho Building (PSF-GTD), 5.00%, 201/16 (b) 2,500 2,578,82 Coppell Texas ISD, GO, CAB, Refunding (PSF-GTD), 0.00%, 8/15/30 (c) 10,030 6,160,72 County of Harris Texas, GO, Refunding, (NPFCC) (c): 0.00%, 8/15/25 7,485 5,756,19 0.00%, 8/15/28 Par 10,915 7,529,93 Par Municipal Bonds (000) Value 504,830 5,4738,82 CAB, Junior Lien, Series H (NPFCC), 0.00%, 11/15/38 5,168,90 5,4738,82 CAB, Junior Lien, Series H (NPFCC), 0.00%, 11/15/38 5,785 1,728,26 CAB, Junior Lien, Series H (NPFCC), 0.00%, 11/15/38		260	212 526	
State of South Carolina Public Service Authority, RB, Santee Cooper. 6,960 7,849,55 Series K, 5,50%, 1/201/53 610 686,72 State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series B, 5,00%, 2,360 2,598,26 1201/38 16,951,37 16,951,37 16,951,37 Texas 21.5% 16,951,37 16,951,37 Cartral Texas Turnpike System, Refunding RB, 2nd Tier, Series C, 5,00%, 8/15/34 1,625 1,775,26 Corl of San Antonio Texas Public Service Board, RB, Junior Lien, 5,00%, 201/38 615 680,49 Comal Texas ISD, GO, School Building (PSF-GTD), 5,00%, 201/16 (b) 2,500 2,578,82 County of Harris Texas, GO, Refunding, (PSF-GTD), 0,00%, 8/15/30 (c) 10,030 6,160,72 Ox0%, 8/15/28 10,915 7,529,93 Par Municipal Bonds (000) Value County of Harris Texas Houston Sports Authority, Refunding RB (c): 375 1,728,26 37a Lien, Series H (NPFGC), 0,00%, 11/15/38 5,785 1,728,26 CAB, Junior Lien, Series H (NPFGC), 0,00%, 11/15/38 5,785 1,728,26 CAB, Junior Lien, Series H (NPFGC), 0,00%, 11/15/38 5,785 1,728,26 CAB, Junior Lien, Seri			· · · · · ·	
Series A, 550%, 1201/54 6,960 7,849,55 State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series B, 5,00%, 2,360 2,598,26 12/01/38 2,360 2,598,26 rexas 21.5% 16,951,37 Central Texas Turnpike System, Refunding RB, 2nd Tier, Series C, 5,00%, 8/15/34 1,625 1,775,26 City of San Antonio Texas Public Service Board, RB, Junior Lien, 5,00%, 2/01/38 615 680,49 Comal Texas ISD, GO, CAO, Building (PSF-GTD), 0,00%, 8/15/30 (c) 10,030 6,160,72 County of Harris Texas, GO, Refunding, (NPFGC) (c): 0,00%, 8/15/25 7,485 5,756,19 0,00%, 8/15/25 7,485 5,756,19 0,00%, 8/15/28 10,915 7,282,92 Municipal Bonds (000) Value 7,885 1,728,26 10,915 7,282,93 CAB, Junior Lien, Series H (NPFGC), 0,00%, 11/15/38 \$ 16,890 \$ 4,738,82 5,785 1,728,26 CAB, Junior Lien, Series H (NPFGC), 0,00%, 11/15/38 \$ 16,890 \$ 4,738,82 5,785 1,728,26 CAB, Junior Lien, Series H (NPFGC), 0,00%, 11/15/38 \$ 16,890 \$ 1,728,26 CAB, Junior Lien, Series H (NPFGC)		5,000	5,504,500	
Series E, 5.59%, 12/01/53 610 686,72 State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series B, 5.00%, 12/01/38 16,951,37 Texas 21.5% 16,951,37 Central Texas Turnpike System, Refunding RB, 2nd Tier, Series C, 5.00%, 8/15/34 1.625 1.775,26 Comal Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/01/16 (b) 2,590 2,578,82 County of Harris Texas, GO, Refunding, (NPFGC) (c): 7,485 5,756,19 Ou0%, 8/15/25 7,485 5,756,19 Ou0%, 8/15/28 10,915 7,529,39 Par 7 8 5,785 Municipal Bonds (000) Value 7,888 CAB, Janior Lien, Series H (NPFGC), 0.00%, 11/15/38 \$ 16,590 \$ 4,738,82 CAB, Janior Lien, Series H (NPFGC), 0.00%, 11/15/38 \$ 16,890 \$ 4,738,82 CAB, Ling of Midland Project, 0.00%, 9/15/36 \$ 2,340 89,933 Ou0% 9/15/34 4,800 2,065,15 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5,25%, 11/01/33 1,090 1,252,93 County of Midland Project, 0.00%, 9/01/37 (c) 3,775 6,775	• •	()()	7 840 557	
State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series B, 5.00%, 2,360 2,598,26 12/01/38 16,951,37 16,951,37 Texas 21.5% 16,951,37 Central Texas Tumpike System, Refunding RB, 2nd Tier, Series C, 5.00%, 8/15/34 1,625 1,775,26 City of San Antonio Texas Public Service Board, RB, Junior Lien, 5.00%, 2/01/36 615 680,49 Comal Texas ISD, GO, School Building (PSF-GTD), 0.00%, 8/15/30 (c) 10,030 6,160,72 County of Harris Texas, GO, Refunding, (NPFGC) (c): 0.00%, 8/15/25 7,485 5,756,19 0.00%, 8/15/28 10,915 7,529,93 Par Municipal Bonds (000) Value Value Casa Jonior Lien, Series H, NPFGC), 0.00%, 11/15/38 5,785 1,782,82 CAB, Junior Lien, Series H, NPFGC), 0.00%, 11/15/38 5,785 1,728,26 CAB, Junior Lien, Series H, NPFGC), 0.00%, 11/15/38 5,785 1,728,72 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 5,785 1,728,72 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 2,340 899,33 Ounty of Midland Project, 0.000%, 91/15/36 2,340 899,33		,		
12/01/38 2,360 2,598,26 12/01/38 16,951,37 Texas Tumpike System, Refunding RB, 2nd Tier, Series C, 5,00%, 8/15/34 1,625 Corntal Texas Tumpike System, Refunding RB, 2nd Tier, Series C, 5,00%, 2/01/38 615 Comail Texas ISD, GO, CAB, Refunding (PSF-GTD), 5,00%, 2/01/16 (b) 2,500 2,578,82 Compell Texas, SD, GO, CAB, Refunding (PSF-GTD), 0,00%, 8/15/30 (c) 10,030 6,160,72 0.00%, 8/15/25 7,485 5,756,19 0.00%, 8/15/28 10,915 7,529,93 Municipal Bonds (000) Value County of Harris Texas Houston Sports Authority, Refunding RB (c): 374 5,758 1,728,26 CAB, Junior Lien, Series H, ONPFGC), 0,00%, 11/15/38 \$ 16,890 \$ 4,738,82 CAB, Junior Lien, Series H (NPFGC), 0,00%, 11/15/38 \$ 1,728,26 CAB, Junior Lien, Series H, ONPFGC), 0,00%, 11/15/39 \$ 1,783 1,728,26 CAB, Junior Lien, Series H, 0NPFGC), 0,00%, 11/15/39 \$ 1,800 2,0051,15 CAB, Junior Lien, Series H, ONPFGC), 0,00%, 8/15/36 (c) 3,775 1,357,75 1,357,75 Dallas-Fort Wardt International Airport, Refunding ARB, Series F, 5,25%, 11/01/33 1,090 1,252,93 Lander ISD, GO, CAB, Refunding (PSF-GTD), 5,00%, 2/15/17 (b)<		010	080,720	
Texas 21.5% Central Texas Trumpike System, Refunding RB, 2nd Tier, Series C, 5.00%, 8/15/34 1,625 1,775,26 City of San Antonio Texas Public Service Board, RB, Junior Lien, 5.00%, 2/01/38 615 680,49 Comal Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/01/16 (b) 2,500 2,578,82 County of Harris Texas, GO, Refunding, (NPFGC) (c): 10,030 6,160,72 0.00%, 8/15/25 7,485 5,756,19 0.00%, 8/15/28 10,915 7,529,93 Par 7 7,825 Municipal Bonds (000) Value Texas (concluded) 7,485 5,756,19 County of Harris Texas Houston Sports Authority, Refunding RB (c): 37 37 37 Lien, Series A (NPFGC), 0.00%, 11/15/38 \$ 16,890 \$ 4,738,82 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/39 6,160 1,728,74 County of Midland Texas Fresh Water Supply District No. 1, RB, Series A (c): 2,340 899,33 County of Midland Project, 0.00%, 9/15/36 2,340 899,33 1,000 1,252,93 Landsred Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3		2,360	2,598,265	
Texas 21.5% Central Texas Trumpike System, Refunding RB, 2nd Tier, Series C, 5.00%, 8/15/34 1,625 1,775,26 City of San Antonio Texas Public Service Board, RB, Junior Lien, 5.00%, 2/01/38 615 680,49 Comal Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/01/16 (b) 2,500 2,578,82 County of Harris Texas, GO, Refunding, (NPFGC) (c): 10,030 6,160,72 0.00%, 8/15/25 7,485 5,756,19 0.00%, 8/15/28 10,915 7,529,93 Par 7 7,825 Municipal Bonds (000) Value Texas (concluded) 7,485 5,756,19 County of Harris Texas Houston Sports Authority, Refunding RB (c): 37 37 37 Lien, Series A (NPFGC), 0.00%, 11/15/38 \$ 16,890 \$ 4,738,82 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/39 6,160 1,728,74 County of Midland Texas Fresh Water Supply District No. 1, RB, Series A (c): 2,340 899,33 County of Midland Project, 0.00%, 9/15/36 2,340 899,33 1,000 1,252,93 Landsred Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3				
Central Texas Turnpike System, Refunding RB, Jand Tier, Series C, 5.00%, 8/15/34 1,625 1.775,26 City of San Antonio Texas Public Service Board, RB, Junior Lien, 5.00%, 2/01/38 615 680,49 Comal Texas ISD, GO, School Building (PSF-GTD), 0.00%, 2/01/16 (b) 2,500 2,578,82 Coppell Texas, ISD, GO, CAB, Refunding, (NPFGC) (c): 0.00%, 8/15/25 7,485 5,756,19 0.00%, 8/15/25 7,485 5,756,19 0.00%, 8/15/26 7,29,93 Municipal Bonds (000) Value Value Value County of Harris Texas Houston Sports Authority, Refunding RB (c): 7,782,85 1,728,26 4,738,82 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 \$ 16,890 \$ 4,738,82 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 \$ 16,800 2,047,828 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 \$ 16,800 2,055,15 1,728,26 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 \$ 1,080 2,055,15 1,728,26 CAB, Unior Midland Project, 0.00%, 9/15/36 \$ 2,340 899,33 0.00%, 9/15/34 1,000 1,282,93 Lenander ISD, GO, CAB, Refunding, Series P, 5.25%, 11/01/33 1,000			16,951,378	
City of San Antonio Texus Public Service Board, RB, Junior Lien, 500%, 2/01/38 615 680,49 Comal Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/01/16 (b) 2,500 2,578,82 Coppell Texas ISD, GO, CAB, Refunding (PSF-GTD), 0.00%, 8/15/30 (c) 10,030 6,160,72 County of Harris Texas, GO, Refunding, (NPFGC) (c): 7,485 5,756,19 0.00%, 8/15/25 7,485 5,756,19 0.00%, 8/15/28 10,915 7,529,33 Par 7 485 5,756,19 0.00%, 8/15/28 10,915 7,529,33 Par Municipal Bonds (000) Value Texas (concluded) 7 County of Harris Texas Houston Sports Authority, Refunding RB (c): 376 1,728,76 1,728,76 Srd Lien, Series H (NPFGC), 0.00%, 11/15/38 5,785 1,728,76 2,340 899,33 0.00%, 9/15/34 5,168 2,340 899,33 2,00%, 9/15/36 2,340 899,33 1.0090 1,252,93 1,090 1,252,93 1,090 1,252,93 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5,25%, 11/01/33 1,090 <t< td=""><td></td><td></td><td></td><td></td></t<>				
Comal Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/01/16 (b) 2,500 2,578,82 Coppell Texas ISD, GO, CAB, Refunding (PSF-GTD), 0.00%, 8/15/30 (c) 10,030 6,160,72 County of Harris Texas, GO, Refunding (PSF-GTD), 0.00%, 8/15/30 (c) 7,485 5,756,19 0.00%, 8/15/25 10,915 7,252,933 Par Municipal Bonds (000) Value Value Value County of Harris Texas Houston Sports Authority, Refunding RB (c): 37d Lien, Series A.3 (NPFGC), 0.00%, 11/15/38 \$ 16,890 \$ 4,738,82 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 5,755 1,728,74 County of Midland Prexas Fresh Water Supply District No. 1, RB, Series A (c): 2,340 899,33 CAB, City of Midland Project, 0.00%, 9/15/36 2,340 899,33 0,00%, 9/15/34 4,800 2,065,15 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5,25%, 11/10/1/33 1,090 1,252,93 1,252,93 North Texas Tollway Authority, RB: CAB, Special Project System, Series A, 0.00%, 9/15/38 (c) 3,775 1,357,75 CAB, Special Project System, Series A, 6.00%, 9/01/47 (c) 2,500 2,464,02 Special Project System, Series A, 6.0		1,625	1,775,264	
Coppell Texas ISD, GO, CAB, Refunding (PSF-GTD), 0.00%, 8/15/30 (c) 10,030 6,160,72 County of Harris Texas, GO, Refunding, (NPFGC) (c): 7,485 5,756,19 0.00%, 8/15/28 10,915 7,529,93 Par 10,915 7,529,93 Municipal Bonds (000) Value County of Harris Texas Houston Sports Authority, Refunding RB (c): 37 37 Total Lien, Series A-3 (NPFGC), 0.00%, 11/15/38 5,785 1,728,26 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 5,785 1,728,74 County of Midland Texas Fresh Water Supply District No. 1, RB, Series A (c): 2,340 899,33 0.00%, 9/15/34 4,800 2,065,15 1,252,93 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5.25%, 11/01/33 1,090 1,252,93 Leander ISD, GO, CAB, Refunding, Series D, 0.00%, 8/15/38 (c) 3,775 1,357,75 Mansfield Texas Tollway Authority, RB: 7 1,975 697,13 CAB, Special Project System, Series B, 0.00%, 9/01/37 (c) 1,975 697,13 2,500 2,464,02 Convertible CAB, Special Project System, Series A, 6,00%, 9/01/41 1,000			680,498	
County of Harris Texas, GO, Refunding, (NPFGC) (c): 7,485 5,756,19 0.00%, 8/15/25 7,529,93 Par Municipal Bonds (000) Value Texas (concluded) 7 7 County of Harris Texas Houston Sports Authority, Refunding RB (c): 3rd Lien, Series A.3 (NPFGC), 0.00%, 11/15/38 \$ 16,890 \$ 4,738,82 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 \$ 16,890 \$ 4,738,82 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/39 6,160 1,728,74 County of Midland Texas Fresh Water Supply District No. 1, RB, Series A (c): 2,340 899,33 0.00%, 91/5/34 4,800 2,065,15 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5.25%, 11/01/33 1,090 1,252,93 1,252,93 Leander ISD, GO, CAB, Refunding, Series D, 0.00%, 8/15/38 (c) 3,775 1,357,75 1,357,75 Mansfield Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3,104,50 North Texas Tollway Authority, Refunding RB, Ist Tier System, Series A: 625 720,29 (NPFGC), 5.75%, 1/01/40 2,3050 25,404,09 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Ser		2,500	2,578,825	
0.00%, 8/15/25 7,485 5,756,19 0.00%, 8/15/28 10,915 7,529,93 Par Par Municipal Bonds (000) Value County of Harris Texas Houston Sports Authority, Refunding RB (c): 3rd Lien, Series A-3 (NPFGC), 0.00%, 11/15/38 \$ 16,890 \$ 4,738,82 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 \$ 16,890 \$ 4,738,82 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 \$ 1,728,74 County of Midland Texas Fresh Water Supply District No. 1, RB, Series A (c): 2,340 899,33 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/36 2,340 899,33 0.00%, 9/15/34 2,340 899,33 Outhy of Midland Project, 0.00%, 9/15/36 (c) 3,775 1,357,75 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5.25%, 11/01/33 1,090 1,252,93 Leander ISD, GO, CAB, Refunding, Series D, 0.00%, 8/15/38 (c) 3,775 1,357,75 North Texas Tollway Authority, RB: 2 2,500 2,464.02 CAB, Special Project System, Series B, 0.00%, 9/01/37 (c) 1,975 697,13 Convertible CAB, Series C, 0.00%, 9/01/45 (d) 2,500 2,464.02 Special Project System, S		10,030	6,160,727	
0.00%, 8/15/28 10,915 Par 7,529,93 Par Municipal Bonds (000) Value Texas (concluded)		7.485	5,756,190	
Par Municipal Bonds (000) Value Texas (concluded) -		,	7,529,931	
Texas (concluded) County of Harris Texas Houston Sports Authority, Refunding RB (c): 3rd Lien, Series A.3 (NPFGC), 0.00%, 11/15/38 \$ 16,890 \$ 4,738,82 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 5,785 1,728,26 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/39 6,160 1,728,74 County of Midland Texas Fresh Water Supply District No. 1, RB, Series A (c): 2,340 899,33 CAB, City of Midland Project, 0.00%, 9/15/36 2,340 899,33 0.00%, 9/15/34 4,800 2,065,15 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5.25%, 11/01/33 1,090 1,252,93 Leander ISD, GO, CAB, Refunding, Series D, 0.00%, 8/15/38 (c) 3,775 1,357,75 Mansfield Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3,194,50 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 600%, 1/01/26 2,500 2,464,02 Special Project System, Series B, 0.00%, 9/01/41 1,000 1,219,16 1,219,16 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 (NPFGC), 5.75%, 1/01/40 2,005 2,540,409 2,105<		,		
Texas (concluded) County of Harris Texas Houston Sports Authority, Refunding RB (c): 3rd Lien, Series A.3 (NPFGC), 0.00%, 11/15/38 \$ 16,890 \$ 4,738,82 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 5,785 1,728,26 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/39 6,160 1,728,74 County of Midland Texas Fresh Water Supply District No. 1, RB, Series A (c): 2,340 899,33 CAB, City of Midland Project, 0.00%, 9/15/36 2,340 899,33 0.00%, 9/15/34 4,800 2,065,15 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5.25%, 11/01/33 1,090 1,252,93 Leander ISD, GO, CAB, Refunding, Series D, 0.00%, 8/15/38 (c) 3,775 1,357,75 Mansfield Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3,194,50 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 600%, 1/01/26 2,500 2,464,02 Special Project System, Series B, 0.00%, 9/01/41 1,000 1,219,16 1,219,16 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 (NPFGC), 5.75%, 1/01/40 2,005 2,540,409 2,105<	Municipal Bonds	(000)	Value	
County of Harris Texas Houston Sports Authority, Refunding RB (c): \$16,890 \$4,738,82 3rd Lien, Series A-3 (NPFGC), 0.00%, 11/15/38 \$16,890 \$4,738,82 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 \$7,785 1,728,74 County of Midland Texas Fresh Water Supply District No. 1, RB, Series A (c): 6,160 1,728,74 CAB, City of Midland Project, 0.00%, 9/15/36 2,340 899,33 0.00%, 9/15/34 4,800 2,065,15 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5.25%, 11/01/33 1,090 1,252,93 Leander ISD, GO, CAB, Refunding, Series D, 0.00%, 8/15/38 (c) 3,775 1,357,75 Mansfield Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3,194,50 North Texas Tollway Authority, RB: 7 7 1,357,75 CAB, Special Project System, Series B, 0.00%, 9/01/37 (c) 1,975 697,13 Convertible CAB, Series C, 0.00%, 9/01/41 1,000 1,219,16 North Texas Tollway Authority, Refunding RB, Ist Tier System, Series A: 600%, 1/01/28 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,09 72,502 2,950,25,55 5,00	•	(000)	, and	
3rd Lien, Series A-3 (NPFGC), 0.00%, 11/15/38 \$ 16,890 \$ 4,738,82 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 5,785 1,728,26 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/39 6,160 1,728,74 County of Midland Texas Fresh Water Supply District No. 1, RB, Series A (c): 2,340 899,33 CAB, City of Midland Project, 0.00%, 9/15/36 2,340 899,33 0.00%, 9/15/34 4,800 2,065,15 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5.25%, 11/01/33 1,090 1,252,93 Leander ISD, GO, CAB, Refunding, Series D, 0.00%, 8/15/38 (c) 3,775 1,357,75 Mansfield Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3,194,50 North Texas Tollway Authority, RB: 2 2,500 2,464,02 CAB, Special Project System, Series A, 6.00%, 9/01/37 (c) 1,975 697,13 Convertible CAB, Series C, 0.00%, 9/01/41 1,000 1,219,16 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,09 23,050 25,404,09 Texas Tanasportation & Supply Corp. III, RB: 5,00%, 12/15/32 3,600 3,8				
CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/38 5,785 1,728,26 CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/39 6,160 1,728,74 County of Midland Texas Fresh Water Supply District No. 1, RB, Series A (c): 2,340 899,33 CAB, City of Midland Project, 0.00%, 9/15/36 2,340 899,33 0.00%, 9/15/34 4,800 2,065,15 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5.25%, 11/01/33 1,090 1,252,93 Leander ISD, GO, CAB, Refunding, Series D, 0.00%, 8/15/38 (c) 3,775 1,357,75 Mansfield Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3,194,50 North Texas Tollway Authority, RB: CAB, Series C, 0.00%, 9/01/45 (d) 2,500 2,464,02 Special Project System, Series B, 0.00%, 9/01/41 1,000 1,219,16 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,09 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 5.00%, 12/15/31 2,105 2,295,25 5.00%, 12/15/31 2,105 2,295,25 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st		\$ 16.890	\$ 4,738,827	
CAB, Junior Lien, Series H (NPFGC), 0.00%, 11/15/39 6,160 1,728,74 County of Midland Texas Fresh Water Supply District No. 1, RB, Series A (c): 2,340 899,33 CAB, City of Midland Project, 0.00%, 9/15/36 2,340 899,33 0.00%, 9/15/34 4,800 2,065,15 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5.25%, 11/01/33 1,090 1,252,93 Leander ISD, GO, CAB, Refunding, Series D, 0.00%, 8/15/38 (c) 3,775 1,357,75 Mansfield Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3,194,50 North Texas Tollway Authority, RB: 2,500 2,464,02 Special Project System, Series B, 0.00%, 9/01/47 (c) 1,000 1,219,16 1,000 1,219,16 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,09 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 3,060 3,885,91 5.00%, 12/15/31 2,105 2,295,25 5,00%, 12/15/31 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A,			1,728,269	
County of Midland Texas Fresh Water Supply District No. 1, RB, Series A (c): 2,340 899,33 CAB, City of Midland Project, 0.00%, 9/15/36 2,340 899,33 0.00%, 9/15/34 4,800 2,065,15 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5.25%, 11/01/33 1,090 1,252,93 Leander ISD, GO, CAB, Refunding, Series D, 0.00%, 8/15/38 (c) 3,775 1,357,75 Mansfield Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3,194,50 North Texas Tollway Authority, RB: 7 697,13 Convertible CAB, Series C, 0.00%, 9/01/45 (d) 2,500 2,464,02 Special Projects System, Series A, 6.00%, 9/01/41 1,000 1,219,16 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 (NPFGC), 5.75%, 1/01/40 2,3050 25,404,09 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 2,105 2,295,25 5.00%, 12/15/31 2,105 2,295,25 5,006 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 2,750 2,959,88 Su0%, 8/15/41 2,750			1,728,742	
CAB, City of Midland Project, 0.00%, 9/15/36 2,340 899,33 0.00%, 9/15/34 4,800 2,065,15 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5.25%, 11/01/33 1,090 1,252,93 Leander ISD, GO, CAB, Refunding, Series D, 0.00%, 8/15/38 (c) 3,775 1,357,75 Mansfield Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3,194,50 North Texas Tollway Authority, RB: CAB, Series C, 0.00%, 9/01/45 (d) 2,500 2,464,02 Convertible CAB, Series C, 0.00%, 9/01/45 (d) 2,500 2,464,02 Special Projects System, Series A, 6.00%, 9/01/41 1,000 1,219,16 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,09 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 5.00%, 12/15/31 2,105 2,295,25 5.00%, 12/15/32 3,600 3,885,91 75,300 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 5,00%, 8/15/41 2,750 2,959,88 Wylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31 5,297,31		,		
0.00%, 9/15/34 4,800 2,065,15 Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5.25%, 11/01/33 1,090 1,252,93 Leander ISD, GO, CAB, Refunding, Series D, 0.00%, 8/15/38 (c) 3,775 1,357,75 Mansfield Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3,194,50 North Texas Tollway Authority, RB: 1,975 697,13 CAB, Special Project System, Series B, 0.00%, 9/01/37 (c) 1,975 697,13 Convertible CAB, Series C, 0.00%, 9/01/45 (d) 2,500 2,464,02 Special Projects System, Series A, 6.00%, 9/01/41 1,000 1,219,16 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,00 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 2,105 2,295,25 5.00%, 12/15/31 2,105 2,295,25 5,000 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 5,000 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 5,000 3,885,91 Vylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300		2,340	899,332	
Dallas-Fort Worth International Airport, Refunding ARB, Series F, 5.25%, 11/01/33 1,090 1,252,93 Leander ISD, GO, CAB, Refunding, Series D, 0.00%, 8/15/38 (c) 3,775 1,357,75 Mansfield Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3,194,50 North Texas Tollway Authority, RB: CAB, Special Project System, Series B, 0.00%, 9/01/37 (c) 1,975 697,13 Convertible CAB, Series C, 0.00%, 9/01/45 (d) 2,500 2,464,02 Special Projects System, Series A, 6.00%, 9/01/41 1,000 1,219,16 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,09 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 2,105 2,295,25 5.00%, 12/15/31 2,105 2,295,25 5,00%, 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 2,750 2,959,88 5.00%, 8/15/41 2,750 2,959,88 2,950 5,300 5,297,31		,	2,065,152	
Leander ISD, GO, CAB, Refunding, Series D, 0.00%, 8/15/38 (c) 3,775 1,357,75 Mansfield Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3,194,50 North Texas Tollway Authority, RB: 1,975 697,13 Convertible CAB, Series C, 0.00%, 9/01/45 (d) 2,500 2,464,02 Special Project System, Series A, 6.00%, 9/01/41 1,000 1,219,16 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,09 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 2,105 2,295,25 5.00%, 12/15/31 2,105 2,295,25 5.00%, 12/15/32 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 2,750 2,959,88 Wylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31			1,252,933	
Mansfield Texas ISD, GO, School Building (PSF-GTD), 5.00%, 2/15/17 (b) 2,980 3,194,50 North Texas Tollway Authority, RB: 1,975 697,13 CAB, Special Project System, Series B, 0.00%, 9/01/37 (c) 1,975 697,13 Convertible CAB, Series C, 0.00%, 9/01/45 (d) 2,500 2,464,02 Special Projects System, Series A, 6.00%, 9/01/41 1,000 1,219,16 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,09 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 2,105 2,295,25 5.00%, 12/15/31 2,105 2,295,25 5.00%, 12/15/32 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 2,750 2,959,88 Wylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31			1,357,754	
CAB, Special Project System, Series B, 0.00%, 9/01/37 (c) 1,975 697,13 Convertible CAB, Series C, 0.00%, 9/01/45 (d) 2,500 2,464,02 Special Projects System, Series A, 6.00%, 9/01/41 1,000 1,219,16 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,09 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 2,105 2,295,25 5.00%, 12/15/31 2,105 2,295,25 5.00%, 12/15/32 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 2,750 2,959,88 Wylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31		2,980	3,194,500	
CAB, Special Project System, Series B, 0.00%, 9/01/37 (c) 1,975 697,13 Convertible CAB, Series C, 0.00%, 9/01/45 (d) 2,500 2,464,02 Special Projects System, Series A, 6.00%, 9/01/41 1,000 1,219,16 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,09 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 2,105 2,295,25 5.00%, 12/15/31 2,105 2,295,25 5.00%, 12/15/32 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 2,750 2,959,88 Wylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31	North Texas Tollway Authority, RB:			
Special Projects System, Series A, 6.00%, 9/01/41 1,000 1,219,16 North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 6.00%, 1/01/28 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,09 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 2,105 2,295,25 5.00%, 12/15/31 2,105 2,295,25 5.00%, 12/15/32 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 2,750 2,959,88 S.00%, 8/15/41 2,750 2,959,88 2,959,88 Wylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31		1,975	697,136	
North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 6.00%, 1/01/28 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,09 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 2,105 2,295,25 5.00%, 12/15/31 2,105 2,295,25 5.00%, 12/15/32 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 2,750 2,959,88 5.00%, 8/15/41 2,750 2,959,88 Yylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31	Convertible CAB, Series C, 0.00%, 9/01/45 (d)	2,500	2,464,025	
North Texas Tollway Authority, Refunding RB, 1st Tier System, Series A: 625 720,29 6.00%, 1/01/28 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,09 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 2,105 2,295,25 5.00%, 12/15/31 2,105 2,295,25 5.00%, 12/15/32 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 2,750 2,959,88 5.00%, 8/15/41 2,750 2,959,88 Yylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31			1,219,160	
6.00%, 1/01/28 625 720,29 (NPFGC), 5.75%, 1/01/40 23,050 25,404,09 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 2,105 2,295,25 5.00%, 12/15/31 2,105 2,295,25 5.00%, 12/15/32 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 2,750 2,959,88 Vylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31				
(NPFGC), 5.75%, 1/01/40 23,050 25,404,09 Texas Municipal Gas Acquisition & Supply Corp. III, RB: 2,105 2,295,25 5.00%, 12/15/31 2,105 2,295,25 5.00%, 12/15/32 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 2,750 2,959,88 S.00%, 8/15/41 2,750 2,959,88 2,959,88 Wylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31		625	720,294	
Texas Municipal Gas Acquisition & Supply Corp. III, RB: 2,105 2,295,25 5.00%, 12/15/31 2,105 2,295,25 5.00%, 12/15/32 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 2,750 2,959,88 5.00%, 8/15/41 2,750 2,959,88 Wylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31			25,404,096	
5.00%, 12/15/31 2,105 2,295,25 5.00%, 12/15/32 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 2,750 2,959,88 5.00%, 8/15/41 2,750 2,959,88 Wylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31	Texas Municipal Gas Acquisition & Supply Corp. III, RB:			
5.00%, 12/15/32 3,600 3,885,91 Texas Transportation Commission, Refunding RB, Central Texas Turnpike System, 1st Tier, Series A, 2,750 2,959,88 5.00%, 8/15/41 2,750 2,959,88 Wylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31		2,105	2,295,250	
5.00%, 8/15/41 2,750 2,959,88 Wylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31	5.00%, 12/15/32	3,600	3,885,912	
5.00%, 8/15/41 2,750 2,959,88 Wylie Independent School District, GO, 0.00%, 8/15/40 (c) 15,300 5,297,31				
		2,750	2,959,880	
86 300 01	Wylie Independent School District, GO, 0.00%, 8/15/40 (c)	15,300	5,297,319	
86 300 01				
00,390,01				
Washington 2.4%			86,390,016	

County of King Washington Sewer, Refunding RB (AGM), 5.00%, 1/01/16 (b)	2,200	2,260,918

BLACKROCK MUNICIPAL INCOME QUALITY TRUST MAY 31, 2015

5

BlackRock Municipal Income Quality Trust (BYM)

(Percentages shown are based on Net Assets)

	Par		
Municipal Bonds	(000)	Value	
Washington (concluded)			
Washington Health Care Facilities Authority, RB:			
MultiCare Health System, Remarketing, Series B, 5.00%, 8/15/44	\$ 2,000	\$ 2,140,920	
MultiCare Health System, Series C (AGC), 5.50%, 8/15/18 (b)	4,000	4,547,320	
Providence Health & Services, Series A, 5.25%, 10/01/39	675	747,070	
		9,696,228	
Wisconsin 0.4%			
State of Wisconsin Health & Educational Facilities Authority, RB, Ascension Health Senior Credit			
Group, Series E, 5.00%, 11/15/33	1,500	1,656,690	
Total Municipal Bonds 112.5%		453,195,931	

Municipal Bonds Transferred to

Tender Option Bond Trusts (e) Arizona 0.8% City of Phoenix Arizona Civic Improvement Corp., Refunding RB, Water System, Junior Lien, Series A, 5.00%, 7/01/34 1,300 Stat River Project Agricultural Improvement & Power District, RB, Electric System, Series A, 5.00%, 1/01/38 1,500 California 5.8% 3,075.992 California 5.8% 3,379 California State University, RB, Systemwide, Series A (AGM), 5.00%, 11/01/32 8,000 California State University, Refunding RB, Systemwide, Series A (AGM), 5.00%, 11/01/32 8,000 Courty of San Diego California Water Authority, COP, Refunding, Series A (AGM), 5.00%, 5/01/33 4,870 5,330,164 Los Angeles Community College District California, GO, Election of 2001, Series A (AGM), 5.000 5,448,400 Municipal Bonds Transferred to Par Tender Option Bond Trusts (e) (000) Value 23,546,252 District of Columbia 0.3% 5,449 \$ 514,90	5 2 5 0 5
5.00%, 7/01/341,3001,451,56'Salt River Project Agricultural Improvement & Power District, RB, Electric System, Series A, 5.00%, 1/01/381,5001,624,42:3,075,992California 5.8%California 5.8%California State University, RB, Systemwide, Series A (AGM), 5.00%, 11/01/33 (f)3,3793,706,863California State University, Refunding RB, Systemwide, Series A (AGM), 5.00%, 11/01/328,0008,545,922County of San Diego California Water Authority, COP, Refunding, Series A (AGM), 5.00%, 5/01/334,8705,330,166Los Angeles Community College District California, GO, Election of 2001, Series A (AGM), 5.00%, 8/01/17 (b)5,0005,448,400Municipal Bonds Transferred toParTender Option Bond Trusts (e) California (concluded)(000)ValueSan Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33\$ 449\$ 514,90District of Columbia 0.3%	5 2 5 0 5
Salt River Project Agricultural Improvement & Power District, RB, Electric System, Series A, 1,500 1,624,423 5.00%, 1/01/38 1,500 1,624,423 3,075,992 California 5.8% 3,075,992 California State University, RB, Systemwide, Series A (AGM), 5.00%, 11/01/33 (f) 3,379 3,706,863 California State University, Refunding RB, Systemwide, Series A (AGM), 5.00%, 11/01/32 8,000 8,545,922 County of San Diego California Water Authority, COP, Refunding, Series A (AGM), 5.00%, 5/01/33 4,870 5,330,166 Los Angeles Community College District California, GO, Election of 2001, Series A (AGM), 5.000 5,000 5,448,400 Municipal Bonds Transferred to Par 7 7 Tender Option Bond Trusts (e) (000) Value 23,546,252 San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,900 San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,900 23,546,252 District of Columbia 0.3% 0.3% 3 449 \$ 514,900	5 2 5 0 5
5.00%, 1/01/38 1,500 1,624,423 3,075,992 California 5.8% 3,379 California State University, RB, Systemwide, Series A (AGM), 5.00%, 11/01/33 (f) 3,379 3,706,863 California State University, Refunding RB, Systemwide, Series A (AGM), 5.00%, 11/01/32 8,000 8,545,920 County of San Diego California Water Authority, COP, Refunding, Series A (AGM), 5.00%, 5/01/33 4,870 5,330,166 Los Angeles Community College District California, GO, Election of 2001, Series A (AGM), 5.000 5,000 5,448,400 Municipal Bonds Transferred to Par 7 7 Tender Option Bond Trusts (e) (000) Value 7 California (concluded) San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,90 San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,90	2 5 0 0
California 5.8% 3,075,992 California State University, RB, Systemwide, Series A (AGM), 5.00%, 11/01/33 (f) 3,379 3,706,862 California State University, Refunding RB, Systemwide, Series A (AGM), 5.00%, 11/01/32 8,000 8,545,920 County of San Diego California Water Authority, COP, Refunding, Series A (AGM), 5.00%, 5/01/33 4,870 5,330,160 Los Angeles Community College District California, GO, Election of 2001, Series A (AGM), 5,000 5,448,400 Municipal Bonds Transferred to Par 7 Tender Option Bond Trusts (e) (000) Value California (concluded) 5 514,900 San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,900 District of Columbia 0.3% 0.3% 23,546,257	2 5 0 0
California 5.8% California State University, RB, Systemwide, Series A (AGM), 5.00%, 11/01/33 (f) 3,379 3,706,865 California State University, Refunding RB, Systemwide, Series A (AGM), 5.00%, 11/01/32 8,000 8,545,920 County of San Diego California Water Authority, COP, Refunding, Series A (AGM), 5.00%, 5/01/33 4,870 5,330,160 Los Angeles Community College District California, GO, Election of 2001, Series A (AGM), 5,000 5,448,400 Municipal Bonds Transferred to Par 7 Tender Option Bond Trusts (e) (000) Value California (concluded) \$ 514,900 San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ \$ San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ \$ San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ \$ \$ San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	5
California 5.8% California State University, RB, Systemwide, Series A (AGM), 5.00%, 11/01/33 (f) 3,379 3,706,865 California State University, Refunding RB, Systemwide, Series A (AGM), 5.00%, 11/01/32 8,000 8,545,920 County of San Diego California Water Authority, COP, Refunding, Series A (AGM), 5.00%, 5/01/33 4,870 5,330,160 Los Angeles Community College District California, GO, Election of 2001, Series A (AGM), 5.000 5,000 5,448,400 Municipal Bonds Transferred to Par 7 Tender Option Bond Trusts (e) (000) Value California (concluded) \$ 514,900 San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,900 23,546,257 District of Columbia 0.3% 0.3% \$ 449 \$ 514,907	5
California 5.8% California State University, RB, Systemwide, Series A (AGM), 5.00%, 11/01/33 (f) 3,379 3,706,865 California State University, Refunding RB, Systemwide, Series A (AGM), 5.00%, 11/01/32 8,000 8,545,920 County of San Diego California Water Authority, COP, Refunding, Series A (AGM), 5.00%, 5/01/33 4,870 5,330,160 Los Angeles Community College District California, GO, Election of 2001, Series A (AGM), 5,000 5,448,400 Municipal Bonds Transferred to Par 7 Tender Option Bond Trusts (e) (000) Value California (concluded) \$ 514,900 San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ \$ San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ \$ San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ \$ \$ San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	5
California State University, RB, Systemwide, Series A (AGM), 5.00%, 11/01/33 (f) 3,379 3,706,865 California State University, Refunding RB, Systemwide, Series A (AGM), 5.00%, 11/01/32 8,000 8,545,920 County of San Diego California Water Authority, COP, Refunding, Series A (AGM), 5.00%, 5/01/33 4,870 5,330,160 Los Angeles Community College District California, GO, Election of 2001, Series A (AGM), 5,000 5,448,400 Municipal Bonds Transferred to Par 7 Tender Option Bond Trusts (e) (000) Value California (concluded) 514,900 514,900 San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,900 District of Columbia 0.3% 0.3% 23,546,257) 5)
California State University, Refunding RB, Systemwide, Series A (AGM), 5.00%, 11/01/32 8,000 8,545,920 County of San Diego California Water Authority, COP, Refunding, Series A (AGM), 5.00%, 5/01/33 4,870 5,330,160 Los Angeles Community College District California, GO, Election of 2001, Series A (AGM), 5,000 5,448,400 Municipal Bonds Transferred to Par Tender Option Bond Trusts (e) (000) Value California (concluded) San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,900 District of Columbia 0.3% 0.3% \$ 1000 23,546,257) 5)
County of San Diego California Water Authority, COP, Refunding, Series A (AGM), 5.00%, 5/01/33 4,870 5,330,160 Los Angeles Community College District California, GO, Election of 2001, Series A (AGM), 5,000 5,448,400 Municipal Bonds Transferred to Par 7 Tender Option Bond Trusts (e) (000) Value California (concluded) 5 514,900 San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,900 District of Columbia 0.3% 0.3% 23,546,257)
Los Angeles Community College District California, GO, Election of 2001, Series A (AGM), 5.00%, 8/01/17 (b) 5,000 5,448,400 Municipal Bonds Transferred to Par Tender Option Bond Trusts (e) (000) Value California (concluded) San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,90 23,546,252 District of Columbia 0.3%)
5.00%, 8/01/17 (b) 5,000 5,448,400 Municipal Bonds Transferred to Par Tender Option Bond Trusts (e) (000) Value California (concluded) 514,90 San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,90 23,546,252 District of Columbia 0.3%	
Municipal Bonds Transferred to Par Tender Option Bond Trusts (e) (000) Value California (concluded) 3 514,90 San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,90 23,546,257 District of Columbia 0.3% 0.3%	
Tender Option Bond Trusts (e) (000) Value California (concluded) 3an Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,90 23,546,252 District of Columbia 0.3%	1
California (concluded) San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,90 23,546,252 District of Columbia 0.3%	1
California (concluded) San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,90 23,546,252 District of Columbia 0.3%	L
San Diego Community College District California, GO, Election of 2002, 5.25%, 8/01/33 \$ 449 \$ 514,90 23,546,252 District of Columbia 0.3%	l
23,546,252 District of Columbia 0.3%	I
District of Columbia 0.3%	
District of Columbia 0.3%	
	2
District of Columbia, RB, Series A, 5.50%, 12/01/30 (f) 1,080 1,255,079)
Florida 8.5%	
City of Tallahassee Florida, RB, Energy System (NPFGC):	
5.00%, 10/01/32 (f) 3,000 3,228,150	
5.00%, 10/01/37 5,000 5,380,250	
County of Highlands Florida Health Facilities Authority, RB, Adventist, Series C, 5.25%, 11/15/36 1,800 1,915,300	
County of Miami-Dade Florida, Refunding RB, Transit System Sales Surtax, 5.00%, 7/01/42 1,950 2,138,58:	
County of Miami-Dade Florida Water & Sewer System (AGM), 5.00%, 10/01/39 10,101 11,341,75	
County of Orange Florida School Board, COP, Series A (AGC), 5.50%, 8/01/34 6,096 6,806,409	
State of Florida Board of Education, GO, Series D, 5.00%, 6/01/37 (f) 2,999 3,245,055	>
34,055,514	ł
Illinois 9.5%	
City of Chicago Illinois, RB, Motor Fuel Tax Project, Series A (AGC), 5.00%, 1/01/38 8,310 8,434,484	
Illinois Finance Authority, RB, The Carle Foundation, Series A (AGM), 6.00%, 8/15/412,4002,834,9242,834,9242,834,9242,834,924	3
Metropolitan Pier & Exposition Authority, RB, McCormick Place Expansion Project, Series A, 5.00%,	
6/15/42 11,748 12,178,009	
State of Illinois, RB, Build Illinois, Series B, 5.25%, 6/15/34 (f) 1,400 1,557,478	3
State of Illinois Toll Highway Authority, RB:	
Senior Priority, Series B, 5.50%, 1/01/33 4,499 4,913,669	`

BLACKROCK MUNICIPAL INCOME QUALITY TRUST

6

BlackRock Municipal Income Quality Trust (BYM)

Municipal Bonds Transferred to	Par	
Tender Option Bond Trusts (e)	(000)	Value
Illinois (concluded)		
State of Illinois Toll Highway Authority, RB (concluded):		
Series A, 5.00%, 1/01/38	\$ 7,714	\$ 8,341,613
		38,260,181
Nevada 1.8%		
City of Las Vegas Nevada, GO, Limited Tax, Performing Arts Center, 6.00%, 4/01/39 (f)	4,197	4,813,897
County of Clark Nevada Water Reclamation District, GO, Limited Tax, Series B, 5.75%, 7/01/34	2,024	2,354,303
		7,168,200
New Jersey 0.5%		
New Jersey Transportation Trust Fund Authority, RB, Transportation System, Series B, 5.25%, 6/15/36	2 000	2 0 40 2 41
f) New York 9.7%	2,000	2,049,261
City of New York New York Municipal Water Finance Authority, Refunding RB, Water & Sewer		
System, 2nd General Resolution, Fiscal 2013, Series CC, 5.00%, 6/15/47	6,240	6,882,486
City of New York New York Water & Sewer System, Refunding RB, 2nd General Resolution, Fiscal		
014, Series DD, 5.00%, 6/15/35	1,845	2,082,359
Metropolitan Transportation Authority, RB, Sub-Series D-1, 5.25%, 11/15/44	3,850	4,368,711
New York City Transitional Finance Authority, Refunding RB, Future Tax Secured, Series B, 5.00%,		
1/01/30	12,500	14,430,750
New York State Urban Development Corp., RB, Personal Income Tax, General Purpose, Series A-1,	5 720	6 250 001
.00%, 3/15/43 riborough Bridge & Tunnel Authority, RB, General, Series A-2, 5.25%, 11/15/34 (f)	5,720 4,500	6,350,001 5,063,220
moorough Bruge & Tunner Authority, KB, General, Series A-2, 5.25 %, 11/15/54 (1)	4,500	5,005,220
		39,177,527
	(20)	(00.150
State of Ohio, RB, Cleveland Clinic Health Obligated Group, Series B, 5.50%, 1/01/34 Municipal Bonds Transferred to	620	693,179
Municipal Donus Transierreu to		
	Par	
-	Par (000)	Value
Fender Option Bond Trusts (e)		Value
Fender Option Bond Trusts (e) South Carolina 0.2% State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A,	(000)	
Cender Option Bond Trusts (e) South Carolina 0.2% State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, .50%, 1/01/38 (f)		Value \$ 674,136
 Yender Option Bond Trusts (e) outh Carolina 0.2% tate of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, .50%, 1/01/38 (f) Yexas 1.8% 	(000) \$ 600	\$ 674,136
 Fender Option Bond Trusts (e) South Carolina 0.2% State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, 5.50%, 1/01/38 (f) Fexas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System 	(000) \$ 600 4,167	\$ 674,136 4,663,201
 Yender Option Bond Trusts (e) outh Carolina 0.2% tate of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, .50%, 1/01/38 (f) Yexas 1.8% Yeity of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 Younty of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System troject, Series A, 5.00%, 11/15/38 	(000) \$ 600 4,167 719	\$ 674,136 4,663,201 787,066
Cender Option Bond Trusts (e) South Carolina 0.2% State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, .50%, 1/01/38 (f) Cexas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System broject, Series A, 5.00%, 11/15/38	(000) \$ 600 4,167	\$ 674,136 4,663,201
 Fender Option Bond Trusts (e) South Carolina 0.2% State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, 5.50%, 1/01/38 (f) Fexas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System Project, Series A, 5.00%, 11/15/38 North East Texas ISD, GO, School Building, Series A (PSF-GTD), 5.00%, 8/01/17 (b)(f) 	(000) \$ 600 4,167 719	\$ 674,136 4,663,201 787,066
 Fender Option Bond Trusts (e) South Carolina 0.2% State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, 5.50%, 1/01/38 (f) Fexas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System Project, Series A, 5.00%, 11/15/38 North East Texas ISD, GO, School Building, Series A (PSF-GTD), 5.00%, 8/01/17 (b)(f) Utah 1.4% 	(000) \$ 600 4,167 719 1,500	\$ 674,136 4,663,201 787,066 1,627,050 7,077,317
Fender Option Bond Trusts (e) South Carolina 0.2% State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, 5.50%, 1/01/38 (f) Fexas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System Project, Series A, 5.00%, 11/15/38 North East Texas ISD, GO, School Building, Series A (PSF-GTD), 5.00%, 8/01/17 (b)(f) Jtah 1.4% Jtah Transit Authority, RB, Series A (AGM), 5.00%, 6/15/18 (b) Virginia 0.1%	(000) \$ 600 4,167 719	\$ 674,136 4,663,201 787,066 1,627,050
 Fender Option Bond Trusts (e) South Carolina 0.2% State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, 5.50%, 1/01/38 (f) Texas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System Project, Series A, 5.00%, 11/15/38 North East Texas ISD, GO, School Building, Series A (PSF-GTD), 5.00%, 8/01/17 (b)(f) Utah 1.4% Utah Transit Authority, RB, Series A (AGM), 5.00%, 6/15/18 (b) Zirginia 0.1% County of Fairfax Virginia IDA, Refunding RB, Health Care, Inova Health System, Series A, 5.50%, 	(000) \$ 600 4,167 719 1,500 5,000	\$ 674,136 4,663,201 787,066 1,627,050 7,077,317 5,575,800
 Cender Option Bond Trusts (e) South Carolina 0.2% Itate of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, .50%, 1/01/38 (f) Cexas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System Project, Series A, 5.00%, 11/15/38 North East Texas ISD, GO, School Building, Series A (PSF-GTD), 5.00%, 8/01/17 (b)(f) Utah 1.4% Utah Transit Authority, RB, Series A (AGM), 5.00%, 6/15/18 (b) /irginia 0.1% County of Fairfax Virginia IDA, Refunding RB, Health Care, Inova Health System, Series A, 5.50%, /15/35 	(000) \$ 600 4,167 719 1,500	\$ 674,136 4,663,201 787,066 1,627,050 7,077,317
 Cender Option Bond Trusts (e) South Carolina 0.2% Itate of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, .50%, 1/01/38 (f) Cexas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System Project, Series A, 5.00%, 11/15/38 North East Texas ISD, GO, School Building, Series A (PSF-GTD), 5.00%, 8/01/17 (b)(f) Utah 1.4% Utah Transit Authority, RB, Series A (AGM), 5.00%, 6/15/18 (b) /irginia 0.1% County of Fairfax Virginia IDA, Refunding RB, Health Care, Inova Health System, Series A, 5.50%, /15/35 Vashington 1.8% 	(000) \$ 600 4,167 719 1,500 5,000 400	\$ 674,136 4,663,201 787,066 1,627,050 7,077,317 5,575,800 448,534
 Cender Option Bond Trusts (e) South Carolina 0.2% Itate of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, .50%, 1/01/38 (f) Cexas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System Project, Series A, 5.00%, 11/15/38 North East Texas ISD, GO, School Building, Series A (PSF-GTD), 5.00%, 8/01/17 (b)(f) Utah 1.4% Utah Transit Authority, RB, Series A (AGM), 5.00%, 6/15/18 (b) /irginia 0.1% County of Fairfax Virginia IDA, Refunding RB, Health Care, Inova Health System, Series A, 5.50%, /15/35 Vashington 1.8% Central Puget Sound Regional Transit Authority, RB, Series A (AGM), 5.00%, 11/01/32 	(000) \$ 600 4,167 719 1,500 5,000 400 3,494	\$ 674,136 4,663,201 787,066 1,627,050 7,077,317 5,575,800 448,534 3,784,137
 Fender Option Bond Trusts (e) South Carolina 0.2% State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, .50%, 1/01/38 (f) Fexas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System Project, Series A, 5.00%, 11/15/38 North East Texas ISD, GO, School Building, Series A (PSF-GTD), 5.00%, 8/01/17 (b)(f) Utah 1.4% Utah Transit Authority, RB, Series A (AGM), 5.00%, 6/15/18 (b) /irginia 0.1% County of Fairfax Virginia IDA, Refunding RB, Health Care, Inova Health System, Series A, 5.50%, 11/5/35 Washington 1.8% Central Puget Sound Regional Transit Authority, RB, Series A (AGM), 5.00%, 11/01/32 	(000) \$ 600 4,167 719 1,500 5,000 400	\$ 674,136 4,663,201 787,066 1,627,050 7,077,317 5,575,800 448,534
 Fender Option Bond Trusts (e) South Carolina 0.2% State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, 5.50%, 1/01/38 (f) Fexas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System Project, Series A, 5.00%, 11/15/38 North East Texas ISD, GO, School Building, Series A (PSF-GTD), 5.00%, 8/01/17 (b)(f) Utah 1.4% Utah 1.4% Utah Transit Authority, RB, Series A (AGM), 5.00%, 6/15/18 (b) Virginia 0.1% County of Fairfax Virginia IDA, Refunding RB, Health Care, Inova Health System, Series A, 5.50%, 5/15/35 Washington 1.8% Central Puget Sound Regional Transit Authority, RB, Series A (AGM), 5.00%, 11/01/32 Washington Health Care Facilities Authority, Refunding RB, Seattle Children s Hospital, 5.00%, 10/01/38 	(000) \$ 600 4,167 719 1,500 5,000 400 3,494	\$ 674,136 4,663,201 787,066 1,627,050 7,077,317 5,575,800 448,534 3,784,137
 Fender Option Bond Trusts (e) South Carolina 0.2% State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, 5.50%, 1/01/38 (f) Fexas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System Project, Series A, 5.00%, 11/15/38 North East Texas ISD, GO, School Building, Series A (PSF-GTD), 5.00%, 8/01/17 (b)(f) Utah 1.4% Jtah Transit Authority, RB, Series A (AGM), 5.00%, 6/15/18 (b) /irginia 0.1% County of Fairfax Virginia IDA, Refunding RB, Health Care, Inova Health System, Series A, 5.50%, 1/01/32 Vashington 1.8% Central Puget Sound Regional Transit Authority, RB, Series A (AGM), 5.00%, 11/01/32 Washington 1.6% 	(000) \$ 600 4,167 719 1,500 5,000 400 3,494	\$ 674,136 4,663,201 787,066 1,627,050 7,077,317 5,575,800 448,534 3,784,137 3,679,109
Fender Option Bond Trusts (e) Outh Carolina 0.2% tate of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, 5.50%, 1/01/38 (f) Fexas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System roject, Series A, 5.00%, 11/15/38 North East Texas ISD, GO, School Building, Series A (PSF-GTD), 5.00%, 8/01/17 (b)(f) Utah 1.4% Utah Transit Authority, RB, Series A (AGM), 5.00%, 6/15/18 (b) Tirginia 0.1% Younty of Fairfax Virginia IDA, Refunding RB, Health Care, Inova Health System, Series A, 5.50%, /15/35 Vashington 1.8% Pentral Puget Sound Regional Transit Authority, RB, Series A (AGM), 5.00%, 11/01/32 Vashington Health Care Facilities Authority, Refunding RB, Seattle Children s Hospital, 5.00%, 10/01/38 Visconsin 1.6% Visconsin Health & Educational Facilities Authority, Refunding RB, Froedtert & Community Health,	(000) \$ 600 4,167 719 1,500 5,000 400 3,494	\$ 674,136 4,663,201 787,066 1,627,050 7,077,317 5,575,800 448,534 3,784,137 3,679,109
 Fender Option Bond Trusts (e) South Carolina 0.2% State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, 5.50%, 1/01/38 (f) Fexas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System Project, Series A, 5.00%, 11/15/38 North East Texas ISD, GO, School Building, Series A (PSF-GTD), 5.00%, 8/01/17 (b)(f) Utah 1.4% Utah Transit Authority, RB, Series A (AGM), 5.00%, 6/15/18 (b) /irginia 0.1% County of Fairfax Virginia IDA, Refunding RB, Health Care, Inova Health System, Series A, 5.50%, 11/01/32 Vashington 1.8% Central Puget Sound Regional Transit Authority, RB, Series A (AGM), 5.00%, 11/01/32 Washington Health Care Facilities Authority, Refunding RB, Froedtert & Community Health, nc., Obligated Group: 	(000) \$ 600 4,167 719 1,500 5,000 400 3,494 3,210	\$ 674,136 4,663,201 787,066 1,627,050 7,077,317 5,575,800 448,534 3,784,137 3,679,109 7,463,246
 Tender Option Bond Trusts (e) South Carolina 0.2% State of South Carolina Public Service Authority, Refunding RB, Santee Cooper, Series A, 5.50%, 1/01/38 (f) Texas 1.8% City of Houston Texas, Refunding RB, Airport System, Senior Lien, Series A, 5.50%, 7/01/34 County of Tarrant Texas Cultural Education Facilities Finance Corp., RB, Baylor Health Care System Project, Series A, 5.00%, 11/15/38 North East Texas ISD, GO, School Building, Series A (PSF-GTD), 5.00%, 8/01/17 (b)(f) Utah 1.4% Utah 1.4% Utah Transit Authority, RB, Series A (AGM), 5.00%, 6/15/18 (b) Virginia 0.1% County of Fairfax Virginia IDA, Refunding RB, Health Care, Inova Health System, Series A, 5.50%, 5/15/35 Washington 1.8% Central Puget Sound Regional Transit Authority, RB, Series A (AGM), 5.00%, 11/01/32 Washington Health Care Facilities Authority, Refunding RB, Froedtert & Community Health, Inc., Obligated Group: Series A, 5.00%, 4/01/42 Series A, 5.00%, 4/01/39 	(000) \$ 600 4,167 719 1,500 5,000 400 3,494	\$ 674,136 4,663,201 787,066 1,627,050 7,077,317 5,575,800 448,534 3,784,137 3,679,109

	6,547,089
Total Municipal Bonds Transferred to	
Tender Option Bond Trusts 44.0%	177,067,307
Total Long-Term Investments	
(Cost \$583,142,495) 156.5%	630,263,238

BLACKROCK MUNICIPAL INCOME QUALITY TRUST

BlackRock Municipal Income Quality Trust (BYM)

(Percentages shown are based on Net Assets)

Short-Term Securities	Shares	Value
FFI Institutional Tax-Exempt Fund, 0.02% (g)(h)	3,795,012	\$ 3,795,012
Total Short-Term Securities		
(Cost \$3,795,012) 0.9%		3,795,012
		Value
Total Investments (Cost \$586,937,507*) 157.4%		\$ 634,058,250
Other Assets Less Liabilities 1.4%		5,298,023
Liability for TOB Trust Certificates, Including Interest		
Expense and Fees Payable (24.7)%		(99,331,481)
VMTP Shares, at Liquidation Value (34.1)%		(137,200,000)
Net Assets Applicable to Common Shares 100.0%		\$ 402,824,792

* As of May 31, 2015, gross unrealized appreciation and depreciation based on cost for federal income tax purposes were as follows:

34,064
31,826)
02,238

Notes to Schedule of Investments

(a) When-issued security. Unsettled when-issued transactions were as follows:

Counterparty	Value	-	realized preciation
Morgan Stanley Co., Inc	\$ 421,740	\$	9,150
Pershing LLC	\$ 934,983	\$	11,110

(b) U.S. Government securities, held in escrow, are used to pay interest on this security, as well as to retire the bond in full at the date indicated, typically at a premium to par.

- (c) Zero-coupon bond.
- (d) Represents a step-up bond that pays an initial coupon rate for the first period and then a higher coupon rate for the following periods. Rate shown is as of report date.
- (e) Represent bonds transferred to a TOB Trust in exchange of cash and residual interest certificates received by the Trust. These bonds serve as collateral in a secured borrowing.

- (f) All or a portion of security is subject to a recourse agreement, which may require the Trust to pay the liquidity provider in the event there is a shortfall between the TOB Trust Certificates and proceeds received from the sale of the security contributed to the TOB trust or in the event of a default on the security. In the case of a shortfall or default, the aggregate maximum potential amount the Trust could ultimately be required to pay under the agreements, which expire from February 1, 2016 to December 1, 2029 is \$14,459,523.
- (g) During the period ended May 31, 2015, investments in issuers considered to be an affiliate of the Trust for purposes of Section 2(a)(3) of the Investment Company Act of 1940, as amended, were as follows:

	Shares Held at August 31,	Net	Shares Held at May 31,	
Affiliate	2014	Activity	2015	Income
FFI Institutional Tax-Exempt Fund	4,098,719	(303,707)	3,795,012	\$ 2,275

(h) Represents the current yield as of report date.

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BLACKROCK MUNICIPAL INCOME QUALITY TRUST

BlackRock Municipal Income Quality Trust (BYM)

Portfolio Abbreviations

AGC	Assured Guarantee Corp.
AGM	Assured Guaranty Municipal Corp.
AMBAC	American Municipal Bond Assurance Corp.
ARB	Airport Revenue Bonds
BARB	Building Aid Revenue Bonds
BHAC	Berkshire Hathaway Assurance Corp.
CAB	Capital Appreciation Bonds
COP	Certificates of Participation
EDA	Economic Development Authority
ERB	Education Revenue Bonds
GARB	General Airport Revenue Bonds
GO	General Obligation Bonds
IDA	Industrial Development Authority
ISD	Independent School District
LRB	Lease Revenue Bonds
NPFGC	National Public Finance Guarantee Corp.
PSF-GTD	Public School Fund Guaranteed
RB	Revenue Bonds

As of May 31, 2015, financial futures contracts outstanding were as follows:

Contracts				Notional	Unrealized
Short	Issue	Exchange	Expiration	Value	Depreciation
(165)	5-Year U.S. Treasury Note	Chicago Board of Trade	September 2015	\$ 19,754,883	\$ (85,318)
(233)	10-Year U.S. Treasury Note	Chicago Board of Trade	September 2015	\$ 29,751,187	(136,861)
Total		-	-		\$ (222,179)

BLACKROCK MUNICIPAL INCOME QUALITY TRUST MAY 31, 2015

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BlackRock Municipal Income Quality Trust (BYM)

Fair Value Measurements Various inputs are used in determining the fair value of investments and derivative financial instruments. These inputs to valuation techniques are categorized into a disclosure hierarchy consisting of three broad levels for financial reporting purposes. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). Accordingly, the degree of judgment exercised in determining fair value is greatest for instruments categorized in Level 3. The inputs used to measure fair value may fall into different levels of the fair value hierarchy. In such cases, for disclosure purposes, the fair value hierarchy classification is determined based on the lowest level input that is significant to the fair value measurement in its entirety. The categorization of a value determined for investments and derivative financial instruments is based on the pricing transparency of the investment and derivative financial instrument and is not necessarily an indication of the risks associated with investing in those securities. The three levels of the fair value hierarchy are as follows:

Level 1 unadjusted quoted prices in active markets/exchanges for identical assets or liabilities that the Trust has the ability to access

Level 2 other observable inputs (including, but not limited to, quoted prices for similar assets or liabilities in markets that are active, quoted prices for identical or similar assets or liabilities in markets that are not active, inputs other than quoted prices that are observable for the assets or liabilities (such as interest rates, yield curves, volatilities, prepayment speeds, loss severities, credit risks and default rates) or other market-corroborated inputs)

Level 3 unobservable inputs based on the best information available in the circumstances, to the extent observable inputs are not available (including the Trust s own assumptions used in determining the fair value of investments and derivative financial instruments) Changes in valuation techniques may result in transfers into or out of an assigned level within the disclosure hierarchy. In accordance with the Trust s policy, transfers between different levels of the fair value disclosure hierarchy are deemed to have occurred as of the beginning of the reporting period. For information about the Trust s policy regarding valuation of investments and derivative financial instruments, refer to the Trust s most recent financial statements as contained in its semi-annual report.

As of May 31, 2015, the following tables summarize the Trust s investments and derivative financial instruments categorized in the disclosure hierarchy:

	Level 1	Level 2	Level 3	Total
Assets:				
Investments:				
Long-Term Investments ¹		\$ 630,263,238		\$ 630,263,238
Short-Term Securities	\$ 3,795,012			3,795,012
Total	\$ 3,795,012	\$ 630,263,238		\$ 634,058,250
¹ See above Schedule of Investments for values in each state or politi	ical subdivision. Level 1	Level 2	Level 3	Total
Derivative Financial Instruments ²				

Interest rate contracts \$ (222,179) \$ (222,179) ² Derivative financial instruments are financial futures contracts, which are valued at the unrealized appreciation/depreciation on the instrument.

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Liabilities:

BLACKROCK MUNICIPAL INCOME QUALITY TRUST

BlackRock Municipal Income Quality Trust (BYM)

The Trust may hold assets and/or liabilities in which the fair value approximates the carrying amount for financial reporting purposes. As of May 31, 2015, such assets and/or liabilities are categorized within the disclosure hierarchy as follows:

	Level 1	Level 2	Level 3	Total
Assets:				
Cash pledged for financial futures contracts	\$ 463,050			\$ 463,050
Liabilities:				
TOB Trust Certificates		\$ (99,307,477)		(99,307,477)
VMTP Shares		(137,200,000)		(137,200,000)
Total	\$ 463,050	\$ (236,507,477)		\$ (236,044,427)

During the period ended May 31, 2015, there were no transfers between levels.

BLACKROCK MUNICIPAL INCOME QUALITY TRUST	MAY 31, 2015	
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Item 2 Controls and Procedures

- 2(a) The registrant s principal executive and principal financial officers, or persons performing similar functions, have concluded that the registrant s disclosure controls and procedures (as defined in Rule 30a-3(c) under the Investment Company Act of 1940, as amended (the 1940 Act)) are effective as of a date within 90 days of the filing of this report based on the evaluation of these controls and procedures required by Rule 30a-3(b) under the 1940 Act and Rule 13a-15(b) under the Securities Exchange Act of 1934, as amended.
- 2(b) There were no changes in the registrant s internal control over financial reporting (as defined in Rule 30a-3(d) under the 1940 Act) that occurred during the registrant s last fiscal quarter that have materially affected, or are reasonably likely to materially affect, the registrant s internal control over financial reporting.
- Item 3 Exhibits

Certifications Attached hereto

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BlackRock Municipal Income Quality Trust

By: /s/ John M. Perlowski John M. Perlowski Chief Executive Officer (principal executive officer) of BlackRock Municipal Income Quality Trust

Date: July 23, 2015

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By:

- (2) That, for the purpose of determining any liability under the Securities Act, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.
- (3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

(4) That, for the purpose of determining liability under the Securities Act to any purchaser:

(i) Each prospectus filed by the registrant pursuant to Rule 424(b)(3) shall be deemed to be part of the registration statement as of the date the filed prospectus was deemed part of and included in the registration statement; and

(ii) Each prospectus required to be filed pursuant to Rule 424(b)(2), (b)(5), or (b)(7) as part of a registration statement in reliance on Rule 430B relating to an offering made pursuant to Rule 415(a)(1)(i), (vii), or (x) for the purpose of providing the information required by Section 10(a) of the Securities Act shall be deemed to be part of and included in the registration statement as of the earlier of the date such form of prospectus is first used after effectiveness or the date of the first contract of sale of securities in the offering described in the prospectus. As provided in Rule 430B, for liability purposes of the issuer and any person that is at that date an underwriter, such date shall be deemed to be a new effective date of the registration statement relating to the securities in the registration statement to which that prospectus relates, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof. Provided, however, that no statement made in a registration statement or prospectus that is part of the registration statement or made in a document incorporated or deemed incorporated by reference into the registration statement or prospectus that is part of the registration statement will, as to a purchaser with a time of contract of sale prior to such effective date, supersede or modify any statement that was made in the registration statement or prospectus that was part of the registration statement or made in any such document immediately prior to such effective date. (5) That, for the purpose of determining liability of the Registrant under the Securities Act to any purchaser in the initial distribution of the securities, the undersigned Registrant undertakes that in a primary offering of securities of the undersigned Registrant pursuant to this registration statement, regardless of the underwriting method used to sell the securities to the purchaser, if the securities are offered or sold to such purchaser by means of any of the following communications, the undersigned Registrant will be a seller to the purchaser and will be considered to offer or sell such securities to such purchaser:

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(i) Any preliminary prospectus or prospectus of the undersigned Registrant relating to the offering required to be filed pursuant to Rule 424;

(ii) Any free writing prospectus relating to the offering prepared by or on behalf of the undersigned Registrant or used or referred to by the undersigned Registrant;

(iii) The portion of any other free writing prospectus relating to the offering containing material information about the undersigned Registrant or its securities provided by or on behalf of the undersigned Registrant; and

(iv) Any other communication that is an offer in the offering made by the undersigned Registrant to the purchaser.

- (6) That, for purposes of determining any liability under the Securities Act, each filing of the Registrant s annual report pursuant to Section 13(a) or 15(d) of the Exchange Act (and, where applicable, each filing of an employee benefit plan s annual report pursuant to Section 15(d) of the Exchange Act) that is incorporated by reference in the registration statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.
- (7) That, insofar as indemnification for liabilities arising under the Securities Act may be permitted to directors, officers and controlling persons of the Registrant pursuant to the foregoing provisions, or otherwise, the Registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Securities Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Registrant of expenses incurred or paid by a director, officer or controlling person of the Registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the Registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Securities Act and will be governed by the final adjudication of such issue.
- (8) To file an application for the purpose of determining the eligibility of the trustee to act under subsection (a) of Section 310 of the Trust Indenture Act in accordance with the rules and regulations prescribed by the Commission under Section 305(b)(2) of the Trust Indenture Act.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Cupertino, State of California, on the 3rd day of November, 2015.

DURECT CORPORATION.

By: /s/ JAMES E. BROWN James E. Brown

President and Chief Executive Officer SIGNATURES AND POWER OF ATTORNEY

Each person whose signature appears below constitutes and appoints James E. Brown and Felix Theeuwes, and each of them severally, as his true and lawful attorney-in-fact and agent, each acting alone with full power of substitution and resubstitution, for him and in his name, place and stead, in any and all capacities, to sign this Registration Statement on Form S-3 to be filed in connection with the offering of securities of DURECT Corporation, and any and all amendments (including post-effective amendments) to this registration statement, and any subsequent registration statement filed pursuant to Rule 462 under the Securities Act of 1933, as amended, and to file the same with exhibits thereto, and the other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorney-in-fact and agent, each acting alone, full power and authority to do and perform each and every act and thing requisite and necessary to be done in connection therewith, as fully to all intents and purposes as they might or could do in person, hereby ratifying and confirming all that said attorney-in-fact or his substitutes, each acting alone, may lawfully do or cause to be done by virtue thereof.

IN WITNESS WHEREOF, each of the undersigned has executed this Power of Attorney as of the date indicated.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and as of the dates indicated.

Signature	Title	Date
/S/ JAMES E. BROWN	President, Chief Executive Officer and Director	November 3, 2015
James E. Brown	(Principal Executive Officer)	
/S/ FELIX THEEUWES	Chairman and Chief Scientific Officer	November 3, 2015
Felix Theeuwes		
/S/ MATTHEW J. HOGAN	Chief Financial Officer	November 3, 2015

Matthew J. Hogan	(Principal Financial and Principal Accounting Officer)	
/S/ SIMON X. BENITO	Director	November 3, 2015
Simon X. Benito		
/S/ TERRENCE F. BLASCHKE	Director	November 3, 2015
Terrence F. Blaschke		
/S/ DAVID R. HOFFMANN	Director	November 3, 2015
David R. Hoffmann		
/S/ ARMAND P. NEUKERMANS	Director	November 3, 2015
Armand P. Neukermans		
/S/ JON S. SAXE	Director	November 3, 2015
Jon S. Saxe		
/S/ JAY SHEPARD	Director	November 3, 2015
Jay Shepard		

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EXHIBIT INDEX

Exhibit Number	Description
1.1	Control Equity Offering SM Sales Agreement, dated November 3, 2015, by and between the Company and Cantor Fitzgerald & Co.
1.2	Form of Underwriting Agreement (for Common Stock)*
1.3	Form of Underwriting Agreement (for Preferred Stock)*
1.4	Form of Underwriting Agreement (for Debt Securities)*
3.1	Amended and Restated Certificate of Incorporation of the Company (1)
3.2	Certificate of Amendment of the Amended and Restated Certificate of Incorporation of the Company (incorporated by reference to Exhibit 3.4 to our Post-Effective Amendment No. 1 to our Registration Statement on Form S-3, filed on July 1, 2010)
3.3	Amended and Restated Bylaws of the Company (1)
3.4	Amendment to Bylaws of the Company (incorporated by reference to Exhibit 3.1 to our Current Report on Form 8-K filed on December 17, 2014)
3.5	Certificate of Designation of Rights, Preferences and Privileges of Series A Participating Preferred Stock (2)
3.6	Certificate of Amendment to Certificate of Designation of Rights, Preferences and Privileges of Series A Participating Preferred Stock of DURECT Corporation (incorporated by reference to Exhibit 3.7 to our Quarterly Report on Form 10-Q (File No. 000-31615) filed on August 5, 2010)
4.1	Form of Common Stock Certificate (1)
4.2	Form of Preferred Stock Certificate*
4.3	Form of Common Stock Warrant Agreement (including warrant certificate)*
4.4	Form of Preferred Stock Warrant Agreement (including warrant certificate)*
4.5	Form of Unit Agreement (including form of unit certificate)*
4.6	Form of Indenture
5.1	Opinion of Morrison & Foerster LLP
12.1	Computation of Ratio of Earnings to Fixed Charges and Ratio of Earnings to Combined Fixed Charges and Preferred Dividend Requirements
23.1	Consent of Independent Registered Public Accounting Firm
23.2	Consent of Counsel (included in Exhibit 5.1)
24.1	Powers of Attorney (included as part of the signature pages hereto)
25.1	Form T-1 Statement of Eligibility under Trust Indenture Act of 1939 of Debt Trustee (to be filed prior to any issuance of Debt Securities) (3)

- * To be filed by amendment or by a Current Report on Form 8-K and incorporated herein by reference.
- (1) Incorporated by reference to our Registration Statement on Form S-1, as amended (File No. 333-35316), originally filed with the SEC on April 20, 2000.
- (2) Incorporated by reference to our Registration Statement on Form 8-A (File No. 000-31615), filed with the SEC on July 10, 2001 (Exhibit A of Preferred Shares Rights Agreement).
- (3) To be filed in accordance with the requirements of Section 305(b)(2) of the Trust Indenture Act of 1939.

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