

PILGRIMS PRIDE CORP  
Form 8-K  
March 05, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**

**of the Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported): March 4, 2015**

**PILGRIMS PRIDE CORPORATION**

**(Exact Name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction**

**of incorporation)**

**1-9273**  
**(Commission**

**File Number)**

**75-1285071**  
**(IRS Employer**

**Identification No.)**

**1770 Promontory Circle**

**Greeley, CO**  
**(Address of principal executive offices)**

**80634-9038**  
**(Zip Code)**

**Registrant's telephone number, including area code: (970) 506-8000**

**Not Applicable**

**(Former name or former address, if changed since last report.)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On March 4, 2015, Pilgrim s Pride Corporation, a Delaware corporation (the Company ), issued a press release announcing that it has priced its private offering of \$500 million in aggregate principal amount of 5.750% senior unsecured notes due 2025. The notes will be issued at a price of 100.000% of the face amount in a private placement, to be conducted pursuant to Rule 144A and Regulation S under the Securities Act of 1933, as amended.

A copy of the press release is attached to this Current Report on Form 8-K and is incorporated by reference into this Item 8.01.

**Item 9.01 Financial Statements and Exhibits.**

**(d) Exhibits**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Pilgrim s Pride Corporation press release dated March 4, 2015.

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PILGRIM S PRIDE CORPORATION**

Date: March 4, 2015

By: /s/ Fabio Sandri  
Fabio Sandri  
Chief Financial Officer

**EXHIBIT INDEX**

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