ENBRIDGE INC Form 6-K May 01, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16

of the Securities Exchange Act of 1934

Dated May 1, 2014

Commission file number 001-15254

ENBRIDGE INC.

(Exact name of Registrant as specified in its charter)

Canada (State or other jurisdiction of

None (I.R.S. Employer

incorporation or organization)

Identification No.)

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3000, 425 4 Street S.W.

Calgary, Alberta, Canada T2P 3L8

(Address of principal executive offices and postal code)

(403) 231-3900

(Registrants telephone number, including area code)

Indicate by check mark whether the Registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F " Form 40-F x

Indicate by check mark if the Registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes " No x

Indicate by check mark if the Registrant is submitting the Form 6-K in paper as permitted by regulation S-T Rule 101(b)(7):

Yes " No x

Indicate by check mark whether the Registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes " No x

If Yes is marked, indicate below the file number assigned to the Registrant in connection with Rule 12g3-2(b): N/A

The following document is being submitted herewith:

Press Release dated April 15, 2014

Press Release dated April 16, 2014

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ENBRIDGE INC. (Registrant)

Date: May 1, 2014

By: /s/ Tyler W. Robinson

Tyler W. Robinson

Vice President & Corporate Secretary

NEWS RELEASE

Enbridge posts 2013 Annual Corporate Social Responsibility Report following 2013 Annual Report

CALGARY, ALBERTA (April 15, 2014) Enbridge Inc. (TSX, NYSE: ENB) today published its 2013 annual Corporate Social Responsibility (CSR) Report (csr.enbridge.com/Downloads) which provides a comprehensive overview of the Company s governance, environmental, social and economic performance in 2013. This report is being posted following Enbridge s 2013 Annual Report, which was issued on March 27, to more closely align the reporting of the Company s financial information with the reporting of its social, economic and environmental performance.

Included in the 2013 CSR Report are the subjects that Enbridge, based on stakeholder feedback and input, believes to be most material to its stakeholders, including key areas of safety and operational performance, emergency preparedness and response, energy and climate change, stakeholder engagement, Aboriginal and Native American engagement and economic impacts, among others. In addressing these subjects, the report identifies challenges and enhancements the Company made over the year. The report also includes sections on Enbridge s governance and compliance, and the recent investments it has made in innovation.

Our approach to CSR is just as important as the other elements of strong performance at Enbridge, said Al Monaco, President and Chief Executive Officer, Enbridge Inc. Ultimately, success in our business requires a deep understanding of concerns and a commitment to delivering results for a wide variety of stakeholders including our customers, landowners, employees, regulators, shareholders and the general public. Our stakeholders place their trust in us. Our strong focus on CSR actions, results and reporting gives them confidence that we are living up to their expectations, and provides them transparency into our efforts to continually strive for improvement in meeting our obligations to them.

The CSR report also provides background on the progress Enbridge has made on its Operational Risk Management (ORM) plan, an integrated initiative focused on six key action areas: integrity management, third-party damage avoidance, leak detection and control systems, incident response capacity, worker and contractor occupational safety, and public safety and environmental protection. Through the ORM plan, Enbridge is working to achieve its goal of industry leadership in safety and operational reliability.

Enbridge s ORM plan illustrates our intense focus on achieving industry leadership in key elements of the business, said Mr. Monaco. This includes not only achieving measureable improvements in the six key areas, but also cultivating and supporting a culture where we refuse to accept that any incident is inevitable or acceptable. The ORM plan further builds on our number one priority as a company safety and operational reliability.

Enbridge s Annual Report provides a detailed overview of its financial and operating performance for the same year, and includes Consolidated Financial Statements and related Management s Discussion and Analysis (MD&A) for the year ended December 31, 2013. All of these documents, along with the Company s Annual Information Form (Canada) and Form 40-F (United States), are available at www.sedar.com (Canadian filings), www.sec.gov (U.S. filings), or www.sec.gov (U.S. filings), or

Highlights from Enbridge s Annual Report have been mailed to all shareholders with a copy of the Management Information Circular and information relating to the Company s annual meeting of shareholders to be held May 7, 2014. A full copy of the report, including MD&A and financial statements is being distributed to those shareholders who have opted to receive it.

Printed copies of the Annual Report and the CSR Report will be available in both English and French on request. To request a copy of the report, call 1-800-481-2804 or email investor.relations@enbridge.com.

Enbridge is listed on the Global 100 Most Sustainable Corporations in the World, the Dow Jones Sustainability Index (North America and Word indices) and the CDP Global 500 Carbon Disclosure ranking.

About Enbridge Inc.

Enbridge Inc., a Canadian Company, is a North American leader in delivering energy and has been included on the Global 100 Most Sustainable Corporations in the World ranking for the past six years. As a transporter of energy, Enbridge operates, in Canada and the U.S., the world s longest crude oil and liquids transportation system. The Company also has a significant and growing involvement in natural gas gathering, transmission and midstream businesses, and an increasing involvement in power transmission. As a distributor of energy, Enbridge owns and operates Canada s largest natural gas distribution company, and provides distribution services in Ontario, Quebec, New Brunswick and New York State. As a generator of energy, Enbridge has interests in 1,800 megawatts of renewable and alternative energy generating capacity and is expanding its interests in wind and solar energy and geothermal. Enbridge employs more than 10,000 people, primarily in Canada and the U.S. and is ranked as one of Canada s Top 100 Employers for 2013. Enbridge s common shares trade on the Toronto and New York stock exchanges under the symbol ENB. For more information, visit www.enbridge.com. None of the information contained in, or connected to, Enbridge s website is incorporated in or otherwise part of this news release.

For more information please contact:

Graham White Adam McKnight

Media Investment Community

(403) 508-6563 or Toll Free: (888) 992-0997 (403) 266-7922

NEWS RELEASE

Enbridge Inc. to Hold Annual and Special Meeting of Shareholders and Host Webcast to Discuss First Quarter Results May 7

CALGARY, Alberta, April 16, 2014 Enbridge Inc. (TSX, NYSE: ENB) will hold its Annual and Special Meeting of Shareholders in Calgary, Alberta on Wednesday, May 7, 2014. Earlier in the day, Enbridge will also host a conference call and webcast to discuss 2014 first quarter financial results and provide an update on Company developments.

Annual and Special Meeting of Shareholders

When: Wednesday, May 7, 2014

1:30 p.m. MT (3:30 p.m. ET)

Where: The Metropolitan Conference Centre, Ballroom

333 th Avenue S.W. Calgary, Alberta

A live audio webcast of the Annual and Special Meeting will be available at enbridge.com/agmwebcast. A webcast replay will be available on the Company s website approximately two hours following the event. An Mp3 and transcript will be posted to the website shortly thereafter.

Members of the media interested in attending the meeting in person are asked to please register in advance by calling the Enbridge Media Line at 403-508-6563 or 888-992-0997.

For additional information on the Annual and Special Meeting of Shareholders, including voting and attendance procedures please refer to enbridge.com/agminfo.

First Quarter 2014 Earnings Webcast and Conference Call

When: Wednesday, May 7, 2014

7:00 a.m. MT (9:00 a.m. ET)

Analysts, members of the media and other interested parties can access the call:

Toll-free Dial-in: 1-800-708-4540 International Dial in: 1-847-619-6397 Passcode: 36975702#

Replay Toll-Free Dial: 1-888-843-7419 Replay International Dial: 1-630-652-3042

Replay Passcode: 36975702# (available for 7 days after call)

The call will be a live audio webcast available at <u>enbridge.com/Q1</u>. A webcast replay will be available approximately two hours following the event. An Mp3 and transcript will be posted to the website shortly thereafter.

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FOR FURTHER INFORMATION PLEASE CONTACT:

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