

FEDERAL HOME LOAN MORTGAGE CORP  
Form 8-K  
March 26, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): March 25, 2014

**Federal Home Loan Mortgage Corporation**  
**(Exact name of registrant as specified in its charter)**

**Freddie Mac**

**Federally chartered corporation**  
**(State or other jurisdiction**  
  
**of incorporation)**

**001-34139**  
**(Commission File Number)**

**52-0904874**  
**(IRS Employer**  
  
**Identification No.)**

**8200 Jones Branch Drive**

**McLean, Virginia**  
**(Address of principal executive offices)**

**22102-3110**  
**(Zip Code)**

**Registrant's telephone number, including area code: (703) 903-2000**

**Not applicable**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On March 26, 2014, Freddie Mac (formally known as the Federal Home Loan Mortgage Corporation) issued a press release announcing that, in conjunction with Fannie Mae (formally known as the Federal National Mortgage Association) and the Federal Housing Finance Agency, it has entered into an agreement with Bank of America and certain affiliates to settle claims related to investments by Freddie Mac and Fannie Mae in certain residential non-agency mortgage-related securities originated, issued or underwritten by Bank of America and certain affiliates. The press release also announced that Freddie Mac has entered into a settlement with Bank of America concerning Freddie Mac claims related to representations and warranties on single-family loans underlying certain Freddie Mac Structured Pass-Through Certificates.

A copy of the press release is filed as Exhibit 99.1 to this Report on Form 8-K and incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

**(d) Exhibits.**

The following exhibit is being filed as part of this Report on Form 8-K:

Exhibit Number	Description of Exhibit
99.1	Press release, dated March 26, 2014, issued by Freddie Mac

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL HOME LOAN MORTGAGE  
CORPORATION

By: /s/ Donald H. Layton  
Donald H. Layton  
Chief Executive Officer

Date: March 26, 2014

**EXHIBIT INDEX**

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