

PTGi HOLDING, INC.
Form S-8 POS
December 02, 2013

As filed with the Securities and Exchange Commission on December 2, 2013

Registration Statement No. 333-172534

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Post-Effective Amendment No. 1 to

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

PTGI HOLDING, INC.

(Exact name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

54-1708481
(I.R.S. Employer
Identification No.)

460 Herndon Parkway, Suite 150

Herndon, VA 20170

(703) 456-4100

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

Arbinet Holdings, Inc. Amended and Restated 1997 Stock Incentive Plan

Arbinet-thexchange, Inc. 2004 Stock Incentive Plan, As Amended

(Full Title of the Plan)

Andrea L. Mancuso, Esq.

Acting General Counsel

c/o PTGi Holding, Inc.

460 Herndon Parkway, Suite 150

(703) 456-4100

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer <input type="checkbox"/>	Accelerated filer <input checked="" type="checkbox"/>
Non-accelerated filer <input type="checkbox"/> (Do not check if a smaller reporting company)	Smaller reporting company <input type="checkbox"/>

CALCULATION OF REGISTRATION FEE

Title of Securities	Amount	Proposed	Proposed	Amount of
----------------------------	---------------	-----------------	-----------------	------------------

to be Registered	to be Registered	Maximum Offering Price	Maximum Aggregate	Registration Fee
		per Share	Offering Price	
See below (1)	N/A	N/A	N/A	N/A

(1) The registrant is not registering additional securities.

TERMINATION OF REGISTRATION

This Post-Effective Amendment No. 1 (the Amendment) relates to the Registration Statement on Form S-8 (Registration No. 333-172534) of PTGi Holding, Inc. (the Company) filed with the Securities and Exchange Commission on March 1, 2011, and pertaining to the registration of 86,236 shares of common stock, \$0.001 par value (Common Stock), of the Company, which had been reserved for issuance under the Arbinet Holdings, Inc. Amended and Restated 1997 Stock Incentive Plan and Arbinet-theexchange, Inc. 2004 Stock Incentive Plan, As Amended (the Registration Statement).

The offering pursuant to the Registration Statement has been terminated because the Company intends to deregister its Common Stock under the Securities Exchange Act of 1934, as amended. In accordance with undertakings made by the Company in the Registration Statement to remove from registration, by means of a post-effective amendment, any securities of the Company which remain unsold at the termination of the offering contemplated thereby, the Company hereby removes from registration securities registered but not sold under the Registration Statement as of the date hereof.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the County of Fairfax, Commonwealth of Virginia, on this 2nd day of December 2013.

PTGi Holding, Inc.

By: /s/ Andrea L. Mancuso
Andrea L. Mancuso
Acting General Counsel

Note: No other person is required to sign this Post-Effective Amendment No. 1 to the Registration Statement in reliance on Rule 478 of the Securities Act.