

GLAXOSMITHKLINE PLC
Form FWP
March 14, 2013

Filed Pursuant to Rule 433

Registration Nos. 333-172621 and 333-172621-02

March 13, 2013

PRICING TERM SHEET

GlaxoSmithKline Capital Inc.

0.700% Notes due 2016

2.800% Notes due 2023

4.200% Notes due 2043

Fully and unconditionally guaranteed by

GlaxoSmithKline plc

Issuer:	GlaxoSmithKline Capital Inc.
Guarantor:	GlaxoSmithKline plc
0.700% Notes due 2016:	
Principal Amount:	\$1,250,000,000
Maturity Date:	March 18, 2016
Coupon:	0.700% per annum
Interest Payment Dates:	Semi-annually on March 18 and September 18, commencing September 18, 2013
Day Count Fraction:	30/360
Price to Public:	99.870%
Gross Proceeds to Issuer:	\$1,248,375,000
Underwriting Discount and Commissions:	0.250%
Net Proceeds to Issuer:	\$1,245,250,000
Benchmark Treasury:	0.375% due February 15, 2016
Benchmark Treasury Yield:	0.394%

Spread to Benchmark Treasury:	+ 35bp
Yield to Maturity:	0.744%
Make-Whole Call:	Treasury Rate (as defined in the preliminary prospectus supplement) plus 0.050%
CUSIP:	377372AG2
ISIN:	US377372AG20
2.800% Notes due 2023:	
Principal Amount:	\$1,250,000,000
Maturity Date:	March 18, 2023
Coupon:	2.800% per annum
Interest Payment Dates:	Semi-annually on March 18 and September 18, commencing September 18, 2013
Day Count Fraction:	30/360
Price to Public:	98.992%
Gross Proceeds to Issuer:	\$1,237,400,000
Underwriting Discount and Commissions:	0.450%
Net Proceeds to Issuer:	\$1,231,775,000
Benchmark Treasury:	2.000% due February 15, 2023
Benchmark Treasury Yield:	2.017%
Spread to Benchmark Treasury:	+ 90bp
Yield to Maturity:	2.917%
Make-Whole Call:	Treasury Rate (as defined in the preliminary prospectus supplement) plus 0.150%
CUSIP:	377372AH0

ISIN:	US377372AH03
4.200% Notes due 2043:	
Principal Amount:	\$500,000,000
Maturity Date:	March 18, 2043
Coupon:	4.200% per annum
Interest Payment Dates:	Semi-annually on March 18 and September 18, commencing September 18, 2013
Day Count Fraction:	30/360
Price to Public:	98.672%
Gross Proceeds to Issuer:	\$493,360,000
Underwriting Discount and Commissions:	0.875%
Net Proceeds to Issuer:	\$488,985,000
Benchmark Treasury:	2.750% due November 15, 2042
Benchmark Treasury Yield:	3.229%
Spread to Benchmark Treasury:	+ 105bp
Yield to Maturity:	4.279%
Make-Whole Call:	Treasury Rate (as defined in the preliminary prospectus supplement) plus 0.175%
CUSIP:	377372AJ6
ISIN:	US377372AJ68
Common Terms:	
Trade Date:	March 13, 2013
Expected Settlement Date:	March 18, 2013 (T+3)
Business Day:	New York and London

Expected Listing:	New York Stock Exchange
Denominations:	\$2,000 × \$1,000
Anticipated Ratings:	A1 by Moody's Investors Service, Inc. A+ by Standard & Poor's Ratings Services
Joint Book-Running Managers:	Deutsche Bank Securities Inc. Goldman, Sachs & Co. J.P. Morgan Securities LLC UBS Securities LLC
Co-Managers:	Barclays Capital Inc. Citigroup Global Markets Inc. Credit Suisse Securities (USA) LLC HSBC Securities (USA) Inc. Mizuho Securities USA Inc. Morgan Stanley & Co. LLC RBS Securities Inc. Standard Chartered Bank

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer and the guarantor have filed a registration statement (including a prospectus) and a preliminary prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the preliminary prospectus supplement and other documents the issuer and the guarantor have filed with the SEC for more complete information about the issuer, the guarantor and this offering.

You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus and the preliminary prospectus supplement if you request it by calling Deutsche Bank Securities Inc. toll-free at 800-503-4611, Goldman, Sachs & Co. toll-free at 866-471-2526, J.P. Morgan Securities LLC collect at 212-834-4533 or UBS Securities LLC toll-free at 877-827-6444, ext. 561 3884.