

Wheeler Real Estate Investment Trust, Inc.
Form 8-K/A
February 19, 2013

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF

THE SECURITIES AND EXCHANGE ACT OF 1934

Date of report (date of earliest event reported): December 14, 2012

WHEELER REAL ESTATE INVESTMENT TRUST, INC.

(Exact name of registrant as specified in its charter)

Maryland
(State or Other Jurisdiction
of Incorporation)

001-35713
(Commission
File Number)
2529 Virginia Beach Blvd., Suite 200

45-2681082
(IRS Employer
Identification No.)

Virginia Beach, VA 23452

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Registrant's telephone number, including area code: (757) 627-9088

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS.

On December 20, 2013, the Registrant filed a Current Report on Form 8-K (the "8-K") announcing the acquisition of a 31,705 square foot property in Grove, Oklahoma by WHLR-HPA-1, LLC, a Virginia limited liability company and a wholly owned subsidiary of Wheeler REIT, L. P., a Virginia limited partnership of which the Registrant is the sole general partner. In Item 9.01 of the 8-K, the Registrant indicated that it would file requisite audited financial information for the acquired property within 71 calendar days of the acquisition. The Registrant hereby amends the 8-K to provide that it shall not file such financial information as it is not required pursuant to Regulation S-X because the acquired property was newly constructed, owner occupied and lacked rental history.

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Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

WHEELER REAL ESTATE INVESTMENT TRUST,
INC.

By: /s/ Jon S. Wheeler
Jon S. Wheeler
Chairman and President

Dated: February 18, 2013