

BANK OF NOVA SCOTIA /  
Form 6-K  
May 02, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER**  
**PURSUANT TO RULE 13a-16 OR 15d-16**  
**UNDER THE SECURITIES EXCHANGE ACT OF 1934**

For the month of May, 2012

Commission File Number: 002-09048

**THE BANK OF NOVA SCOTIA**

(Name of Registrant)

44 King Street West, 8<sup>th</sup> Floor, Scotia Plaza, Toronto, Ontario M5H 1H1

416-866-4269

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(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A.

This Report on Form 6-K and the exhibit hereto are incorporated by reference as an exhibit to The Bank of Nova Scotia's Registration Statement on Form F-9 which was filed on February 6, 2012 (File No. 333-179383).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**THE BANK OF NOVA SCOTIA**

Date: May 2, 2012

By: /s/ Jake Lawrence  
Name: Jake Lawrence  
Title: Managing Director, Alternate Funding

**EXHIBIT INDEX**

| <b>Exhibit</b> | <b>Description of Exhibit</b>   |
|----------------|---|
| 99.1           | Terms Agreement dated April 30, 2012, between The Bank of Nova Scotia and Scotia Capital (USA) Inc. |