

KEY ENERGY SERVICES INC  
Form 8-K  
March 06, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 5, 2012 (March 5, 2012)

**KEY ENERGY SERVICES, INC.**

(Exact name of registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction of  
incorporation or organization)

**001-08038**  
(Commission  
File Number)

**04-2648081**  
(IRS Employer  
Identification No.)

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**1310 McKinney Street, Suite 1800**

**Houston, Texas 77010**

**(Address of principal executive office) (Zip Code)**

**(713) 651-4300**

**(Registrant's telephone number, including area code)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Section 8 Other Events**

**Item 8.01 Other Events.**

On March 5, 2012, Key Energy Services, Inc. issued a press release to announce it has commenced an offering, through a private placement, of an additional \$200 million in aggregate amount of its 6.750% Senior Notes due 2021. A copy of the press release is attached as Exhibit 99.1 to this Current Report.

**Section 9 Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits.

See Exhibit Index attached to this Current Report on Form 8-K, which is incorporated by reference herein.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**KEY ENERGY SERVICES, INC.**

Dated: March 5, 2012

By: /s/ J. Marshall Dodson  
J. Marshall Dodson

Vice President and Treasurer

**EXHIBIT INDEX**

**Exhibit**

<b>No.</b>	<b>Document Description</b>
99.1	Key Energy Services, Inc. press release dated March 5, 2012