

FIDELITY SOUTHERN CORP  
Form 8-K  
January 23, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): January 19, 2012**

**FIDELITY SOUTHERN CORPORATION**  
(Exact name of registrant as specified in its charter)

Georgia  
(State or other jurisdiction)

No. 001-34981  
(Commission)

No. 58-1416811  
(IRS Employer)

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(State of incorporation)

(File Number)

(Identification No.)

**3490 Piedmont Road, Suite 1550**

**Atlanta, Georgia 30305**

(Address of principal executive offices, including zip code)

**Registrant's telephone number, including area code: (404) 639-6500**

**Not applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ..  Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ..  Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ..  Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ..  Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02 Results of Operations and Financial Condition.**

On January 19, 2012, Fidelity Southern Corporation ( Fidelity ) issued a press release announcing its results of operations and financial condition for the quarter ended December 31, 2011. A copy of this press release is furnished as Exhibit 99.1 hereto and incorporated by reference herein.

**Item 8.01 Other Events**

On January 20, 2012, Fidelity issued a press release announcing its board of directors approved the distribution of a stock dividend on February 14, 2012 of one new share for every 60 shares held on the record date of February 1, 2012. A copy of this press release is attached hereto as Exhibit 99.2 and incorporated by reference herein.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

In accordance with General Instruction B.2 of Form 8-K, Exhibit 99.1 shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

<b>Exhibit No.</b>	<b>Description</b>
99.1	Earnings Press Release issued on January 19, 2012
99.2	Stock Dividend Press Release issued on January 20, 2012

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

January 23, 2012

/s/ Stephen H. Brolly  
Stephen H. Brolly  
Chief Financial Officer