

GREENHILL & CO INC  
Form 8-K  
December 20, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 20, 2011

**GREENHILL & CO., INC.**

(Exact name of registrant as specified in its charter)

Commission File Number: 001-32147

Delaware  
(State or other jurisdiction)

51-0500737

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of incorporation)

(I.R.S. Employer  
Identification No.)

300 Park Avenue

New York, New York  
(Address of principal executive offices)

10022  
(ZIP Code)

Registrant's telephone number, including area code: (212) 389-1500

Former name or former address, if changed since last report: NOT APPLICABLE

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Section 5. Corporate Governance and Management.**

**Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.**

On December 20, 2011, Greenhill & Co., Inc. ( Greenhill ) issued a press release announcing the death of two Managing Directors of the firm Jeffrey F. Buckalew and Rakesh Chawla. Mr. Buckalew, age 45, was Head of Greenhill s North American Advisory activities. Mr. Chawla, age 36, was a Managing Director who specialized in the financial services sector. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Section 9. Financial Statements and Exhibits**

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits. The following exhibit is being furnished as part of this Report.

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release of Greenhill & Co., Inc. dated December 20, 2011.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned thereunto duly authorized.

	<b>Greenhill &amp; Co., Inc.</b>	
Date: December 20, 2011	By:	/s/ ULRIKA EKMAN
	Name:	<b>Ulrika Ekman</b>
	Title:	<b>General Counsel</b>

**EXHIBIT INDEX**

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