

Edgar Filing: Bank of New York Mellon CORP - Form FWP

Bank of New York Mellon CORP  
Form FWP  
June 11, 2010

Filed pursuant to Rule 433  
Registration Statement Nos.  
333-144261, 333-144261-01,  
333-144261-02, 333-144261-03,  
333-144261-04, 333-144261-05,  
333-144261-06 and 333-144261-07.

**THE BANK OF NEW YORK MELLON CORPORATION**

**\$650,000,000 FIXED RATE SENIOR NOTES DUE 2015**

**JUNE 11, 2010**

**ISSUER:** THE BANK OF NEW YORK MELLON CORPORATION

**SECURITIES:** SENIOR MEDIUM-TERM NOTES, SERIES G

**EXPECTED RATINGS:** Aa2 / AA- / AA- / AAL (STABLE/STABLE/STABLE/STABLE)

**LEGAL FORMAT:** SEC REGISTERED

**MATURITY DATE:** JUNE 18, 2015

**TRADE DATE:** JUNE 11, 2010

**SETTLEMENT DATE:** JUNE 18, 2010 (T+5)

**COUPON:** 2.950% PER ANNUM

**COUPON FREQUENCY:** SEMI-ANNUALLY

**INTEREST PAYMENT DATES:** INTEREST PAYS SEMI-ANNUALLY ON EACH JUNE 18 AND DECEMBER 18, COMMENCING DECEMBER 18, 2010 AND ENDING ON MATURITY DATE AS DESCRIBED IN THE PROSPECTUS SUPPLEMENT

**DAY COUNT:** 30/360

**PRINCIPAL AMOUNT:** \$650,000,000

**PRICE TO PUBLIC:** 99.871%

**PROCEEDS TO ISSUER:** \$648,186,500

**PRICING BENCHMARK:** 2.125% UST DUE MAY 31, 2015

**BENCHMARK YIELD:** 2.028%

**SPREAD TO BENCHMARK:** T+95 BASIS POINTS

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**RE-OFFER YIELD:** 2.978%

**REDEMPTION:** NOT REDEEMABLE BY THE ISSUER PRIOR TO MATURITY

**DENOMINATIONS:** \$1,000 X \$1,000

**LISTING:** NONE

**CUSIP:** 06406HBQ1

**BOOKRUNNERS:** BARCLAYS CAPITAL INC., UBS SECURITIES LLC

**CO-MANAGERS:** BNY MELLON CAPITAL MARKETS, LLC, HSBC SECURITIES (USA) INC., RBC CAPITAL MARKETS CORPORATION, RBS SECURITIES INC., JACKSON SECURITIES, LLC, SAMUEL A. RAMIREZ & COMPANY, INC., THE WILLIAMS CAPITAL GROUP, L.P.

**The Notes are not guaranteed under the Federal Deposit Insurance Corporation's Temporary Liquidity Guarantee Program.**

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The issuer has filed a registration statement (including a prospectus and a prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Barclays Capital Inc. toll free at 1-888-603-5847 or you may e-mail a request to [barclaysprospectus@broadridge.com](mailto:barclaysprospectus@broadridge.com), or UBS Securities LLC toll free at 1-877-827-6444, ext. 561 3884.

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