

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

February 21, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of February, 2008

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 21, 2008

Mitsubishi UFJ Financial Group, Inc.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

Risk-Adjusted Capital Ratio Based on the Basel 2 Standards for the Third Quarter Ended December 31, 2007

Tokyo, February 21, 2008 Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 2 standards for the third quarter ended December 31, 2007 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

| | As of December 31, 2007 | (in billions of yen) As of March 31, 2007 |
|--|-------------------------|--|
| (1) Risk-adjusted capital ratio ** | 12.07% | 12.58% |
| (2) Tier 1 ratio | 7.55% | 7.59% |
| (3) Tier 1 capital | 8,112.8 | 8,054.8 |
| (4) Qualified Tier 2 capital | 5,312.7 | 5,718.2 |
| (5) Qualified Tier 3 capital | | |
| (6) Deductions from total qualifying capital | 464.4 | 423.9 |
| (7) Net qualifying capital (3) + (4) + (5) - (6) | 12,961.2 | 13,349.1 |
| (8) Risk-adjusted assets | 107,381.8 | 106,048.2 |
| (9) Required Capital * | 8,590.5 | 8,483.8 |

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

| | As of December 31, 2007 | (in billions of yen) As of March 31, 2007 |
|--|-------------------------|--|
| (1) Risk-adjusted capital ratio *** | 12.17% | 12.83% |
| (2) Tier 1 ratio | 7.53% | 7.71% |
| (3) Tier 1 capital | 6,990.9 | 6,975.5 |
| (4) Qualified Tier 2 capital | 4,644.6 | 4,940.8 |
| (5) Qualified Tier 3 capital | | |
| (6) Deductions from total qualifying capital | 337.7 | 309.8 |
| (7) Net qualifying capital (3) + (4) + (5) - (6) | 11,297.7 | 11,606.5 |
| (8) Risk-adjusted assets | 92,807.6 | 90,456.8 |
| (9) Required Capital * | 7,424.6 | 7,236.5 |

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

| | As of December 31, 2007 | (in billions of yen) As of March 31, 2007 |
|--|-------------------------|--|
| (1) Risk-adjusted capital ratio *** | 13.98% | 13.20% |
| (2) Tier 1 ratio | 9.86% | 8.40% |
| (3) Tier 1 capital | 1,257.5 | 1,175.5 |
| (4) Qualified Tier 2 capital | 579.1 | 729.7 |
| (5) Qualified Tier 3 capital | | |
| (6) Deductions from total qualifying capital | 54.8 | 57.4 |
| (7) Net qualifying capital (3) + (4) + (5) - (6) | 1,781.8 | 1,847.8 |
| (8) Risk-adjusted assets | 12,745.2 | 13,994.7 |
| (9) Required Capital * | 1,019.6 | 1,119.5 |

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

| | As of December 31, 2007 | (in billions of yen) As of March 31, 2007 |
|-------------------------------------|-------------------------|--|
| (1) Risk-adjusted capital ratio *** | 12.61% | 13.21% |
| (2) Tier 1 ratio | 7.86% | 7.95% |
| (3) Tier 1 capital | 6,455.2 | 6,428.5 |
| (4) Net qualifying capital | 10,354.6 | 10,682.6 |
| (5) Risk-adjusted assets | 82,074.3 | 80,831.9 |
| (6) Required Capital * | 6,565.9 | 6,466.5 |

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

| | As of December 31, 2007 | (in billions of yen) As of March 31, 2007 |
|-------------------------------------|-------------------------|--|
| (1) Risk-adjusted capital ratio *** | 13.72% | 12.85% |
| (2) Tier 1 ratio | 9.47% | 8.01% |
| (3) Tier 1 capital | 1,200.4 | 1,125.2 |
| (4) Net qualifying capital | 1,738.9 | 1,805.1 |
| (5) Risk-adjusted assets | 12,674.3 | 14,041.3 |
| (6) Required Capital * | 1,013.9 | 1,123.3 |

Notes * 8% of total risk-adjusted assets

** Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

*** Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.

Contact:

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Financial Planning Division

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