

SINOPEC SHANGHAI PETROCHEMICAL CO LTD

Form 6-K

December 03, 2007

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SECURITIES AND EXCHANGE COMMISSION

Washington D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16 UNDER

THE SECURITIES EXCHANGE ACT OF 1934

For the month of December 2007

Commission File Number: 1-12158

Sinopec Shanghai Petrochemical Company Limited

(Translation of registrant's name into English)

Jinshanwei, Shanghai

The People's Republic of China

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F X Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

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Yes ☐ No ☒

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-Not Applicable

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SINOPEC SHANGHAI PETROCHEMICAL COMPANY LIMITED

Date: December 3, 2007

By: /s/ Rong Guangdao

Name: Rong Guangdao

Title: Chairman

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(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 338)

Price-sensitive Information

Indicative Notice Regarding the A-share Reform

The Company and all members of the board of directors warrant that the information contained in this notice is truthful, accurate and complete, and jointly accept full responsibility for any false representations or misleading statements contained in, or material omissions from, this notice.

The Company announces that its non-circulating shareholders have proposed a share reform proposal again. Having consulted with the SSE, trading in the A shares of the Company on the SSE will be suspended with effect from Monday, 3 December 2007. It is expected that notice of the relevant shareholders' meeting to the holders of A shares and related information on the share reform proposal will be disclosed shortly thereafter. Trading of the H shares of the Company on The Stock Exchange of Hong Kong Limited will not be affected. This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

In accordance with the requirements under the relevant laws and regulations including the Guidelines of the State Council for Promoting the Reform and Opening-up and Sustained Development of the Capital Market (Guo Fa [2004] No. 3) promulgated by the State Council of the PRC and the Guiding Opinions on the State Share Reform of Listed Companies jointly promulgated by the China Securities Regulatory Commission, the State-owned Assets Supervision and Administration Commission of the State Council, the Ministry of Finance, People's Bank of China and the Ministry of Commerce, and pursuant to the operating procedures of share reform proposals, the non-circulating shareholders of Sinopec Shanghai Petrochemical Company Limited (the Company) have again proposed a share reform proposal. Having consulted with the Shanghai Stock Exchange (the SSE), Shanghai Petrochemical announces as follows:

1. Trading in the A shares of the Company on the SSE will be suspended with effect from Monday, 3 December 2007.
 2. Notice of the relevant shareholders' meeting to the holders of A shares and related information on the share reform proposal will be disclosed shortly thereafter.
- Trading of the Company's H shares on The Stock Exchange of Hong Kong Limited will not be affected.

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This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board
Zhang Jingming
Secretary to the Board

Shanghai, the PRC, 30 November 2007

As at the date of this announcement, the executive directors of the Company are Rong Guangdao, Du Chongjun, Han Zhihao, Shi Wei, Li Honggen and Dai Jinbao; the non-executive directors of the Company are Lei Dianwu and Xiang Hanyin, and the independent non-executive directors of the Company are Chen Xinyuan, Sun Chiping, Jiang Zhiquan and Zhou Yunnong.

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NOTIFICATION

PRICE-SENSITIVE INFORMATION

INDICATIVE NOTICE REGARDING THE A-SHARE REFORM

The notices containing details of the matter are available for viewing on the website of Hong Kong Exchanges and Clearing Limited website at www.hkex.com.hk under Latest Listed Companies Information and on the website of Sinopec Shanghai Petrochemical Company Limited at www.spc.com.cn.

This notification merely serves to advise investors of the matter and of the publication of the notices on the above websites. ***This notification does not contain information upon which an investment decision should be based and should not be relied upon by investors for such purpose.*** Investors should refer to the notices for details of the matter.

The notices are available for inspection to the public at no charge at Room 1312, Wing On Centre, 111 Connaught Road Central, Hong Kong from 9:00 a.m. to 1:00 p.m. and from 2:00 p.m. to 5:30 p.m., Mondays to Fridays, from today until 17 December 2007. Copies will be provided upon request at \$3 per page.

By Order of the Board
Zhang Jingming
Company Secretary

Hong Kong, 3 December 2007