

Edgar Filing: Viacom Inc. - Form FWP

Viacom Inc.
Form FWP
October 02, 2007
VIACOM INC.

SENIOR NOTES AND SENIOR DEBENTURES OFFERING FINAL TERMS

Issuer Free Writing Prospectus

Dated October 2, 2007

Filed Pursuant to Rule 433

Registration Statement No. 333-139086

In addition to the senior notes due 2017 of Viacom Inc. (the Senior Notes due 2017) described in the Preliminary Prospectus Supplement of Viacom Inc. dated October 2, 2007, Viacom Inc. is also offering senior debentures due 2037 (the Senior Debentures due 2037). The Senior Notes due 2017 and the Senior Debentures due 2037 will be issued as separate series under the indenture described in the Preliminary Prospectus Supplement.

Issuer:	Viacom Inc.	
Ratings:	Baa3 (stable outlook) / BBB (stable outlook) / BBB (stable outlook)	
Format:	SEC Registered	
Ranking:	Senior Unsecured	
Securities:	Senior Notes	Senior Debentures
Principal Amount:	\$500,000,000	\$250,000,000
Trade Date:	October 2, 2007	October 2, 2007
Settlement Date (T+3):	October 5, 2007	October 5, 2007
Maturity Date:	October 5, 2017	October 5, 2037
Price to Public:	99.286%	99.275%
Gross Spread:	0.45%	0.875%
Net Proceeds:	\$494,180,000	\$246,000,000
Coupon:	6.125%	6.75%
Yield to Maturity:	6.222%	6.807%
Spread to Benchmark Treasury:	UST +170 bps	UST +203 bps
Benchmark Treasury:	4.75% UST due 08/17	4.75% UST due 02/37
Benchmark Treasury Yield:	4.522%	4.777%
Coupon Payment Dates:	April 5 and October 5	April 5 and October 5
Record Dates:	March 21 and September 20	March 21 and September 20
First Coupon Payment Date:	April 5, 2008	April 5, 2008
Make-Whole Call:	Treasury Rate plus 30 bps	Treasury Rate plus 35 bps
Denominations:	\$2,000 X \$1,000	\$2,000 X \$1,000
Day Count:	30/360	30/360
CUSIP:	92553PAB8	92553PAC6
Sole Bookrunner and Joint Lead Manager:	Deutsche Bank Securities Inc.	
Joint Lead Manager:	Greenwich Capital Markets, Inc.	
Senior Co-Manager:	Credit Suisse Securities (USA) LLC	
Co-Manager:	nabCapital Securities, LLC	

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The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement

and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll free to Deutsche Bank Securities Inc at 1-800-503-4611.

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