

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

April 28, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of April, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]**

Form 20-F Form 40-F

**[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]**

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: April 28, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs
Corporate Administration Division

Notice Regarding Acquired Assets and Liabilities Relating to Merger

Tokyo, April 28, 2006 Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO: Nobuo Kuroyanagi) today announced that it has increased the amount of its recognizable deferred tax assets. The increase is as the result of estimates of recoverable deferred tax assets based on projections in the Revitalization Plan that MUFG submitted to Japan's Financial Services Agency on February 17, 2006. Since the increase in deferred tax assets would be recognized on its balance sheet as capital surplus under Japanese GAAP, the change does not affect MUFG's consolidated earning projections under Japanese GAAP for the fiscal year ended March 31, 2006.

| | (in billions of yen) | | |
|---|------------------------------------|------------|-------------------|
| [The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-consolidated)] | Acquired amount relating to merger | | |
| | As previously | | |
| | announced (*1) | As revised | Increase/Decrease |
| Assets | 66,467.5 | 66,916.1 | 448.5 |
| Deferred tax assets (net) | 632.7 | 1,081.3 | 448.5 |
| Stockholders' equity | 2,261.9 | 2,710.5 | 448.5 |
| Capital surplus | 1,512.0 | 1,960.6 | 448.5 |

| | (in billions of yen) | | |
|---|------------------------------------|------------|-------------------|
| [Mitsubishi UFJ Trust and Banking Corporation (Non-consolidated)] | Acquired amount relating to merger | | |
| | As previously | | |
| | announced (*2) | As revised | Increase/Decrease |
| Assets | 5,376.2 | 5,408.9 | 32.6 |
| Deferred tax assets (net) | 88.3 | 121.0 | 32.6 |
| Stockholders' equity | 317.7 | 350.3 | 32.6 |
| Capital surplus | 274.9 | 307.6 | 32.6 |

| | (in billions of yen) | | |
|---|------------------------------------|------------|-------------------|
| [Mitsubishi UFJ Financial Group, Inc. (Non-consolidated)] | Acquired amount relating to merger | | |
| | As previously | | |
| | announced (*2) | As revised | Increase/Decrease |
| Assets | 1,641.8 | 1,896.9 | 255.1 |
| Securities related to subsidiaries(*3) | 1,637.0 | 1,892.1 | 255.1 |
| Stockholders' equity | 1,201.1 | 1,456.2 | 255.1 |

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| | | | |
|-----------------|-------|---------|-------|
| Capital surplus | 822.7 | 1,077.8 | 255.1 |
|-----------------|-------|---------|-------|

(*1) Released on February 15, 2006.

(*2) Released on November 24, 2005.

(*3) Securities related to subsidiaries are acquired at the lower of (i) book value or (ii) net assets of subsidiaries.

Contact:

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Public Relations Division

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