

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
February 28, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of February, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission]

pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes _____ No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 28, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /S/ RYUTARO KUSAMA

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs

Corporate Administration Division

Liquidation of Sanwa International (Bermuda)Limited and Terreton Limited

Tokyo, February 28, 2006 Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO : Nobuo Kuroyanagi) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), a consolidated subsidiary of MUFG, has decided to liquidate Sanwa International (Bermuda) Limited and Terreton Limited. Sanwa International (Bermuda)Limited and Terreton Limited are consolidated subsidiaries of BTMU.

1. Outline of Sanwa International (Bermuda)Limited

Address : Thirty Avenue, Hamilton, Bermuda

Director : Kousuke Furukawa

Capital : US dollars 12 Thousand

Business : Holding company

2. Outline of Terreton Limited

Address : 8/F., Prince s Building, 10 Chater Road, Central, Hong Kong

Director : Kousuke Furukawa

Capital : HK dollars 20

Business : Aircraft Leasing (SPC)

3. Reason for Liquidation

Due to the redemption of the Aircraft finance transaction on December 2005, The Bank of Tokyo-Mitsubishi UFJ Ltd. has decided to liquidate Sanwa International (Bermuda)Limited and Terreton Limited.

4. Timing of Liquidation

Liquidation is expected to be completed by the end of March 2007.

5. Impact on MUFG s business forecast

This event is not expected to have any material effect on MUFG s previously announced business forecast for the current fiscal year.

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Contact:

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Public Relations Division

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