

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

November 18, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of November, 2005

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 18, 2005

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

The Bank of Tokyo-Mitsubishi, Ltd.

UFJ Bank Limited

Receipt of Approval for Merger

Tokyo, November 18, 2005 Today, Mitsubishi UFJ Financial Group, Inc. (President and CEO: Nobuo Kuroyanagi) subsidiaries The Bank of Tokyo-Mitsubishi, Ltd. (President: Nobuo Kuroyanagi) and UFJ Bank Limited (President: Takamune Okihara) announced that they have received approval for merger from Japan's Minister for Financial Services under Article 30, Clause 1, of the Banking Law.

Outline of the new bank:

Date of Merger : January 1, 2006
Company Name : The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Location of Headquarters : 7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo
Representative : President: Nobuo Kuroyanagi
Capital : ¥996.9 billion

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Contacts:

Mitsubishi UFJ Financial Group, Inc.	Public Relations Division	(81-3-3240-7651)
The Bank of Tokyo-Mitsubishi, Ltd.	Public Relations Office	(81-3-3240-2950)
UFJ Bank Limited	Corporate Communications Department	(81-3-3212-5460)