

CVS CORP  
Form 8-K  
May 05, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d)**  
**OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): May 5, 2004

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**CVS CORPORATION**

(Exact Name of Registrant as Specified in its Charter)

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**Delaware**  
(State or other jurisdiction

of incorporation or organization)

**001-01011**  
(Commission File Number)

**050494040**  
(IRS Employer

Identification No.)

**One CVS Drive Woonsocket, Rhode Island**  
(Address of principal executive offices)

**02895**  
(Zip Code)

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(401) 765-1500

(Registrant's telephone number, including area code)

**NOT APPLICABLE**

(Former name or former address, if changed since last report)

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**Item 7. Financial Statements and Exhibits**

**(c) Exhibits**

**99.1** Press Release, dated May 5, 2004 of CVS Corporation

**Item 12. Disclosure of Results of Operations and Financial Condition**

On May 5, 2004, CVS Corporation issued a press release, announcing its earnings for the first quarter ended April 3, 2004. Attached to this Current Report on Form 8-K as Exhibit 99.1, is a copy of the Corporation's related press release dated May 5, 2004.

The information in this report is being furnished, not filed. Accordingly, the information in Item 12 of this report will not be incorporated by reference into any registration statement filed by the Corporation under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated by reference.

*SIGNATURES*

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CVS CORPORATION

By: /s/ David B. Rickard

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David B. Rickard

Executive Vice President,

Chief Financial Officer and

Chief Administrative Officer

Dated: May 5, 2004