

MITSUBISHI TOKYO FINANCIAL GROUP INC

Form 6-K

February 25, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of February, 2004

MITSUBISHI TOKYO FINANCIAL GROUP, INC.
(Translation of registrant's name into English)

4-1, Marunouchi 2-chome, Chiyoda-ku
Tokyo 100-6326, Japan
(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the
Commission pursuant to Rule 12g3-2(b) under the Securities
Exchange Act of 1934.]

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the
registrant has duly caused this report to be signed on its behalf by the
undersigned, thereunto duly authorized.

Date: February 25, 2004

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /s/ Atsushi Inamura

Name: Atsushi Inamura
Title: Chief Manager, General Affairs
Corporate Administration Division

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Mitsubishi Tokyo Financial Group, Inc.

BTM branches in Australia and New Zealand to assume all BTMA business:
Liquidation of Bank of Tokyo-Mitsubishi (Australia) Ltd.

Tokyo, Feb 25, 2004 --- Mitsubishi Tokyo Financial Group, Inc. (MTFG; President: Shigemitsu Miki) announced today that The Bank of Tokyo-Mitsubishi, Ltd. (BTM), a consolidated subsidiary of MTFG, has decided to liquidate Bank of Tokyo-Mitsubishi (Australia) Ltd. (BTMA).

1. Outline of BTMA

- (1) Address: 1 Macquarie Place, Sydney, N.S.W. 2000, Australia
- (2) Managing Director: Soichi Asaba
- (3) Capital: Australian dollars 167 million
- (4) Business: Banking

2. Reason for Liquidation

The business of BTMA's Auckland branch will be transferred to BTM's Auckland branch, which will open in March 2004. This will complete transfer of BTMA's continuing businesses to BTM branches and therefore it has been decided to liquidate BTMA.

3. Timing of liquidation

Liquidation is expected by the end of September 2005.

4. Impact on MTFG's business forecast

This event is not expected to have any material effect on MTFG's business forecast for the current fiscal year.

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For further information, please contact:
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