

FTI CONSULTING INC
Form 8-K
October 02, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 24, 2003

FTI Consulting, Inc.

(Exact Name of Registrant as Specified in Charter)

Maryland
(State or Other

Jurisdiction of Incorporation)

001-14875
(Commission File Number)

900 Bestgate Road, Suite 100, Annapolis, Maryland
(Address of Principal Executive Offices)

52-1261113
(IRS Employer

Identification No.)

21401
(ZIP Code)

Registrant's telephone number, including area code: (410) 224-8770

Item 5. Other Events and Required FD Disclosure.

On September 24, 2003, FTI Consulting, Inc. announced that it is engaged in discussions to acquire the Dispute Advisory Services business of KPMG LLP. The full text of the press release is set forth in Exhibit 99.1 hereto.

Item 7. Financial Statements, *Pro Forma* Financial Information and Exhibits.

(c) *Exhibits.*

99.1 Press Release dated September 24, 2003, of FTI Consulting, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FTI CONSULTING, INC.

By: /s/ THEODORE I. PINCUS

Theodore I. Pincus
Executive Vice President and

Chief Financial Officer

Date: October 2, 2003

EXHIBIT INDEX

<u>Exhibit</u>	<u>Description</u>
99.1	Press Release dated September 24, 2003, of FTI Consulting, Inc.