

HORTON D R INC /DE/
Form 8-K
June 24, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

June 18, 2003

(Date of Report Date of Earliest Event Reported)

D.R. Horton, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-14122
(Commission File Number)

75-2386963
(IRS Employer
Identification No.)

1901 Ascension Boulevard, Suite 100, Arlington, Texas 76006

(Address of Principal Executive Offices)

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(817) 856-8200

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Required FD Disclosure.

On June 20, 2003, the Company filed a prospectus supplement under its Registration Statement on Form S-3 (Registration No. 333-84088) relating to the offering of \$100,000,000 principal amount of its 5.875% Senior Notes due 2013 (the Notes). In connection with the offering and issuance of the Notes, the Company is hereby filing the following exhibits which are incorporated by reference herein:

Exhibit 1.1 hereto is the Underwriting Agreement, dated as of June 18, 2003, among D.R. Horton, Inc., the Guarantors named therein and UBS Securities LLC and Credit Suisse First Boston LLC.

Exhibit 4.1 hereto is the Seventeenth Supplemental Indenture to be executed by D.R. Horton, Inc., the Guarantors named therein and American Stock Transfer & Trust Company, as trustee, relating to the 5.875% Senior Notes Due 2013 of D.R. Horton, Inc.

Exhibit 5.1 hereto is the opinion of Gibson, Dunn & Crutcher LLP, Dallas, Texas.

Exhibit 12.1 hereto is the statement of computation of ratios of earnings to fixed charges.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

- 1.1 Underwriting Agreement, dated as of June 18, 2003, among D.R. Horton, Inc., the Guarantors named therein and UBS Securities LLC and Credit Suisse First Boston LLC.

- 4.1 Seventeenth Supplemental Indenture to be executed by D.R. Horton, Inc., the Guarantors named therein and American Stock Transfer & Trust Company, as trustee, relating to the 5.875% Senior Notes Due 2013 of D.R. Horton, Inc.

- 5.1 Opinion of Gibson, Dunn & Crutcher LLP, Dallas, Texas.

- 12.1 Statement of computation of ratios of earnings to fixed charges.

EXHIBIT INDEX

Exhibit

Number

Exhibit

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|------|---|
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| 5.1 | Opinion of Gibson, Dunn & Crutcher LLP, Dallas, Texas. |
| 12.1 | Statement of computation of ratios of earnings to fixed charges. |