

MICROSOFT CORP  
Form POS AM  
June 20, 2003

As filed with the Securities and Exchange Commission on June 20, 2003

Registration No. 033-57651

---

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**POST-EFFECTIVE AMENDMENT NO. 1**

**to**

**FORM S-4**

**REGISTRATION STATEMENT**

**UNDER**

**THE SECURITIES ACT OF 1933**

**MICROSOFT CORPORATION**

(Exact name of registrant as specified in its charter)

**Washington**  
(State or other jurisdiction  
of incorporation or organization)

**7273**  
(Primary Standard Industrial  
Classification Code Number)

**91-1144442**  
(IRS Employer  
Identification No.)

**One Microsoft Way**

**Redmond, Washington 98052-6399**

**(425) 882-8080**

(Address, including zip code, and telephone

number including area code, of registrant's principal

Edgar Filing: MICROSOFT CORP - Form POS AM

executive office)

**John Seethoff**

**Deputy General Counsel, Finance and Operations**

**One Microsoft Way**

**Redmond, Washington 98052-6399**

**(425) 882-8080**

(Name, address, including zip code and telephone number,

including area code, of agent for service)

**Copies of all communications to:**

**Christopher H. Cunningham**

**Ryan R. Montecucco**

**Preston Gates & Ellis LLP**

**925 Fourth Avenue, Suite 2900**

**Seattle, Washington 98104-1158**

**(206) 623-7580**

**Approximate date of commencement of proposed sale to the public:** Not applicable.

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, please check the following box: "

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, please check the following box: "

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act of 1933, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. "

Edgar Filing: MICROSOFT CORP - Form POS AM

The registrant hereby amends this registration statement on such date or dates as may be necessary to delay its effective date until the registrant shall file a further amendment which specifically states that this registration statement shall thereafter become effective in accordance with section 8(a) of the Securities Act of 1933 or until the registration statement shall become effective on such date as the Commission, acting pursuant to said section 8(a), may determine.

---

On February 9, 1995, Microsoft Corporation ( Microsoft ) filed a Registration Statement on Form S-4, SEC 1933 Act Number 33-57651 (the Registration Statement ), which was subsequently amended on February 17, 1995, covering the 28,271,076 Microsoft Common Shares (the Common Shares ) issuable in the proposed merger (the Merger ) of a Microsoft wholly-owned subsidiary with and into Intuit, Inc. ( Intuit ).

The proposed Merger was abandoned by the parties in Microsoft 's fourth fiscal quarter of 1995. Therefore, the shares registered in connection with the Merger were never issued. Accordingly, Microsoft hereby de-registers all of the Common Shares registered pursuant to the Registration Statement.

---

<sup>1</sup> Represents 452,337,216 Common Shares after taking into account the two-for-one stock splits effected by Microsoft on December 6, 1996, February 20, 1998, March 26, 1999, and February 14, 2003.



\*

Director

---

**Jon A. Shirley**

\*By:           /s/ KEITH R. DOLLIVER          

**Keith R. Dolliver**

**Attorney-in-Fact pursuant to a power  
of attorney attached as an Exhibit hereto.**

**EXHIBIT INDEX**

24. Resolution of Board of Directors and Power of Attorney