

Edgar Filing: BRITISH SKY BROADCASTING GROUP PLC - Form 6-K

BRITISH SKY BROADCASTING GROUP PLC

Form 6-K

January 31, 2007

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Issuer

Pursuant to Rule 13a - 16 or 15d - 16 of  
the Securities Exchange Act of 1934

For the month of January 2007  
31 January 2007

BRITISH SKY BROADCASTING GROUP PLC  
(Name of Registrant)

Grant Way, Isleworth, Middlesex, TW7 5QD England  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports  
under cover of Form 20-F or Form 40-F

Form 20-F  X

Form 40-F

Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

Yes

No  X

If "Yes" is marked, indicate below the file number assigned to the registrant in  
connection with Rule 12g3-2(b): Not Applicable

This report is incorporated by reference in the prospectus contained in the  
Registration Statements on Form F-3 (SEC File No. 333-08246) and Form F-3/S-3

(SEC File No. 333-106837) filed by the Registrant under the Securities Act of  
1933.

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EXHIBIT INDEX

Exhibit

EXHIBIT NO. 1 Press release of British Sky Broadcasting Group plc  
announcing Supplemental Indentures on 31 January 2007

British Sky Broadcasting Group plc - Supplemental Indentures

Effective January 31, 2007, BSKyB Investments Limited, a wholly owned subsidiary of British Sky B  
plc ("BSkyB") became a guarantor under the following indentures of BSKyB and certain of its subsi

1. Indenture dated as of September 15, 1996, by and among British Sky Broadcasting  
Guarantors named therein, and The Bank of New York, as trustee, with respect to guaranteed debt s

2. Indenture dated as of July 2, 1999 by and among British Sky Broadcasting Group  
named therein, and The Bank of New York, as trustee, with respect to GBP100,000,000 7.75% Notes d  
\$650,000.000 8.20% Notes due 2009; and

3. Indenture dated as of October 20, 2005, by and among BSKyB Finance UK plc, the  
therein, and The Bank of New York, as trustee, with respect to \$750,000,000 5.625% Senior Unsecur  
\$350,000,000 6.500% Senior Unsecured Notes due 2035; and GBP400,000,000 5.750% Senior Unsecured N

The addition of BSKyB Investments Limited was effected by means of a First Supplemental Indenture  
above indentures.

Enquiries:

Dave Gormley  
Company Secretary  
Tel: +44 (0) 870 240 3000

31 January 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the  
registrant has duly caused this report to be signed on its behalf by the  
undersigned, thereunto duly authorized.

BRITISH SKY BROADCASTING GROUP PLC

Date: 31 January 2007

By: /s/ Dave Gormley  
Dave Gormley  
Company Secretary