

ALTRIA GROUP, INC.
Form 4
April 23, 2007

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
SZYMANCZYK MICHAEL E

(Last) (First) (Middle)
6601 WEST BROAD STREET
(Street)

RICHMOND, VA 23230

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
ALTRIA GROUP, INC. [MO]

3. Date of Earliest Transaction (Month/Day/Year)
03/30/2007

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___ 10% Owner
X Officer (give title below) ___ Other (specify below)
Chairman and CEO, PM USA

6. Individual or Joint/Group Filing(Check Applicable Line)
X Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V Amount (D) Price			
Common Stock	03/30/2007 ⁽¹⁾		J	V 8,374 <u>(1)</u>	A \$ 0	431,376 <u>(2)</u>	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Edgar Filing: ALTRIA GROUP, INC. - Form 4

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. F. Der. Sec. (Instr. 3)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Option (Right to Buy)	\$ 38.8754 (3)	05/16/2001(3)		J	V 0	11/16/2001	01/26/2010	Common Stock	6,757
Option (Right to Buy)	\$ 35.7721 (3)	11/20/2001(3)		J	V 0	05/20/2002	01/26/2010	Common Stock	23,982
Option (Right to Buy)	\$ 40.9843 (3)	05/20/2002(3)		J	V 0	11/20/2002	01/26/2010	Common Stock	42,930
Option (Right to Buy)	\$ 41.0668 (3)	02/10/2004(3)		J	V 0	08/10/2004	06/23/2008	Common Stock	80,671
Option (Right to Buy)	\$ 36.8603 (3)	08/30/2004(3)		J	V 0	02/28/2005	06/29/2009	Common Stock	39,452
Option (Right to Buy)	\$ 49.0445 (3)	05/02/2005(3)		J	V 0	11/02/2005	06/29/2009	Common Stock	44,868
Option (Right to Buy)	\$ 49.0445 (3)	05/02/2005(3)		J	V 0	11/02/2002	06/29/2009	Common Stock	82,675
Option (Right to Buy)	\$ 55.7426 (3)	11/10/2005(3)		J	V 0	05/10/2006	06/29/2009	Common Stock	68,337
Option (Right to Buy)	\$ 55.7426 (3)	11/10/2005(3)		J	V 0	05/10/2006	01/31/2011	Common Stock	38,373
Option (Right to Buy)	\$ 53.2998 (3)	05/15/2006(3)		J	V 0	11/15/2006	01/31/2011	Common Stock	138,166
Options (Right to Buy)	\$ 53.2998 (3)	05/15/2006(3)		J	V 0	11/15/2006	06/12/2011	Common Stock	54,837

Option (Right to Buy)	\$ 60,7484 (3)	08/15/2006(3)	J	V	0	02/15/2007	06/12/2011	Common Stock	40,844
Option (Right to Buy)	\$ 63,8367 (3)	02/23/2007(3)	J	V	0	03/30/2007	06/12/2011	Common Stock	49,022

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SZYMANCZYK MICHAEL E 6601 WEST BROAD STREET RICHMOND, VA 23230			Chairman and CEO, PM USA	

Signatures

G. Penn Holsenbeck for Michael E. Szymanczyk	04/23/2007
__Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Reflects an adjustment to previously granted deferred shares awarded on January 31, 2007 in accordance with the terms of the 2005 Performance Incentive Plan in connection with the spin-off of Kraft Foods Inc. on March 30, 2007.
- (2) Includes 126,150 shares of Restricted Stock, 33,564 shares of Deferred Stock and 900 shares held in an I.R.A.
- (3) Reflects a price adjustment to a previously issued option award in accordance with the terms of the Company's equity compensation plans in connection with the spin-off of Kraft Foods Inc. on March 30, 2007.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.