

BANK OF AMERICA CORP /DE/

Form FWP

November 24, 2017

**Filed Pursuant to Rule 433**

**Registration No. 333-213265-01**

**CAPPED LEVERAGED INDEX RETURN NOTES® (CAPPED LIRNs®)**

<b>Capped LIRNs® Linked to the Russell 2000® Index</b>	
<b>Issuer</b>	BofA Finance LLC ( BofA Finance )
<b>Guarantor</b>	Bank of America Corporation ( BAC )
<b>Principal Amount</b>	\$10.00 per unit
<b>Term</b>	Approximately two years
<b>Market Measure</b>	The Russell 2000® Index (Bloomberg symbol: RTY )
<b>Payout Profile at Maturity</b>	2-to-1 upside exposure to increases in the Market Measure, subject to the Capped Value
<b>Capped Value</b>	1-to-1 downside exposure to decreases in the Market Measure beyond a 10% decline, with up to 90% of your principal at risk [ \$11.40 to \$11.80 ] per unit, a [ 14% to 18% ] return over the principal amount, to be determined on the pricing date.

*This graph reflects the hypothetical return on the notes, based on the mid-point of the range(s) set forth in the table to the left. This graph has been prepared for purposes of illustration only.*

\*If the form is filed by more than one reporting person, see Instruction 4(b)(v).\*\*Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).(1)The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$14.61 to \$14.64, inclusive. The reporting person undertakes to provide to

Discover  
Financial  
Services, any  
security holder  
of Discover  
Financial  
Services, or the  
staff of the  
Securities and  
Exchange  
Commission,  
upon request,  
full information  
regarding the  
number of shares  
sold at each  
separate price  
within the ranges  
set forth in  
footnote 1 to this  
Form 4.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number. :1px 1px 1px 1px; border-style:none none none none;style-template-id:0;">None

#### **Preliminary Offering Documents**

[https://www.sec.gov/Archives/edgar/data/70858/000152041217002500/bac-imo5fcwnabkb6wb6\\_2106.htm](https://www.sec.gov/Archives/edgar/data/70858/000152041217002500/bac-imo5fcwnabkb6wb6_2106.htm)

#### **Exchange Listing**

No

*You should read the relevant Preliminary Offering Documents before you invest.*

*Click on the Preliminary Offering Documents hyperlink above or call your Financial Advisor for a hard copy.*

#### **Risk Factors**

Please see the Preliminary Offering Documents for a description of certain risks related to this investment, including, but not limited to, the following:

Depending on the performance of the Market Measure as measured shortly before the maturity date, your investment may result in a loss; there is no guaranteed return of principal.

Payments on the notes are subject to the credit risk of BofA Finance and the credit risk of BAC, and actual or perceived changes in the creditworthiness of BofA Finance or BAC are expected to affect the value of the notes. If BofA Finance and BAC become insolvent or are unable to pay their respective obligations, you may lose your entire investment.

Your investment return is limited to the return represented by the Capped Value and may be less than a comparable investment directly in the stocks included in the Market Measure.

The initial estimated value of the notes on the pricing date will be less than their public offering price.

If you attempt to sell the notes prior to maturity, their market value may be lower than both the public offering price and the initial estimated value of the notes on the pricing date.

You will have no rights of a holder of the securities represented by the Market Measure, and you will not be entitled to receive securities or dividends or other distributions by the issuers of those securities.

The notes are subject to risks associated with small-size capitalization companies.

*Final terms will be set on the pricing date within the given range for the specified Market-Linked Investment. Please see the Preliminary Offering Documents for complete product disclosure, including related risks and tax disclosure.*

BofA Finance LLC (BofA Finance) and Bank of America Corporation (BAC) have filed a registration statement (which includes a prospectus) with the Securities and Exchange Commission (SEC) for the notes that are described in this Guidebook. Before you invest, you should carefully read the prospectus in that registration statement and other documents that BofA Finance and BAC have filed with the SEC for more complete information about BofA Finance, BAC and any offering described in this Guidebook. You may obtain these documents without cost by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov). BofA Finance's Central Index Key, or CIK, on the SEC website is 1682472 and BAC's CIK on the SEC website is 70858. Alternatively, Merrill Lynch will arrange to send you the prospectus and other documents relating to any offering described in this document if you so request by calling toll-free 1-800-294-1322. BofA Finance and BAC face risks that are specific to their respective businesses, and we encourage you to carefully consider these risks before making an investment in their respective securities.

