

FIVE BELOW, INC
Form 8-K
September 10, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 10, 2014

FIVE BELOW, INC.
(Exact Name of Registrant as Specified in Charter)

| | | |
|---|--|--|
| Pennsylvania (State or Other Jurisdiction of Incorporation) | 001-35600 (Commission File Number) | 75-3000378 (IRS Employer Identification No.) |
| 1818 Market Street Suite 2000 Philadelphia, PA 19103 (Address of Principal Executive Offices) (Zip Code) | | |
| Registrant's telephone number, including area code: (215) 546-7909 | | |
| Not applicable (Former Name or Former Address, if Changed Since Last Report) | | |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On September 10, 2014, Five Below, Inc. (the "Company") issued a press release regarding its sales and earnings results for the thirteen and twenty-six weeks ended August 2, 2014 (the "Press Release"). A copy of the Press Release is attached hereto as Exhibit 99.1, and is being furnished, not filed, under item 2.02 of this Current Report on Form 8-K. As previously announced, the Company has scheduled a conference call for 4:30 p.m. Eastern Time on September 10, 2014 to discuss the financial results.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| Exhibit No. | Description |
|-------------|---|
| 99.1 | Press Release dated September 10, 2014 announcing the Company's second fiscal quarter 2014 financial results. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 10, 2014

By: Five Below, Inc.
/s/ Kenneth R. Bull
Name: Kenneth R. Bull
Title: Chief Financial Officer, Secretary and
Treasurer

EXHIBIT INDEX

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|----------------|---|
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