

ASPEN EXPLORATION CORP
Form SC TO-T/A
March 09, 2009

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

SCHEDULE TO/A

(Rule 14d-100)

Amendment No. 4 to

Tender Offer Statement Under Section 14(d)(1) or 13(e)(1) of
the Securities Exchange Act of 1934

ASPEN EXPLORATION CORPORATION

(Name of Subject Company)

ROYALE ENERGY, INC.

(Name of Filing Person – Offeror)

COMMON STOCK, \$0.005 Par Value

(Title of Class of Securities)

045295300

(CUSIP Number of Class of Securities)

Donald H. Hosmer

Stephen M. Hosmer

Co-President and Co-Chief Executive Officer

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including area code, of agent for service)

☒ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

☒ third-party tender offer subject to Rule 14d-1.

☐ issuer tender offer subject to Rule 13e-4.

☐ going-private transaction subject to Rule 13e-3.

☐ amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer. ☒

Item 11. Additional Information

Royale Energy, Inc., has terminated its proposed exchange offer for common stock of Aspen Exploration Corporation and has requested withdrawal of the registration statement on Form S-4 to register Royale stock that were to be issued in the exchange offer.

SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: March 6, 2009

/s/ Stephen M. Hosmer

Stephen M. Hosmer, Co-President, Co-Chief
Executive Officer and Chief Financial Officer